



# Rockford Public Schools

Quality Community – Quality Schools  
*Together Building a Tradition of Excellence*

## ROCKFORD BOARD OF EDUCATION

Regular Meeting – February 13, 2023

5:30 PM

Agenda

### CALL TO ORDER

### MOMENT OF SILENCE/PLEDGE OF ALLEGIANCE

### APPROVAL OF AGENDA

### RECOGNITION

1. Student of the Month – January and February

### ACTION ITEMS – CONSENT AGENDA

1. Winter Coaches
2. Approval of Minutes from January 9, 2023 and January 24, 2023 meetings
3. Presentation of bills in the amount of 10,720,930.82
4. Petition to strike delinquent taxes

### REPORTS

1. Student Representative
2. Collaborative Team Reports
  - a. Teya Cotter – Elementary
  - b. Lissa Weidenfeller – Secondary
3. 98B Reporting
4. Committee Reports

### NEW BUSINESS

1. Schools of Choice Resolutions
2. Furniture Purchases
3. Bond Issue – Series II
4. Bus Purchase
5. Baseball/Softball Turf
6. NRMS Masonry

### RECOGNITION OF VISITORS AND HEARING OF PEOPLE PRESENT

### ADJOURNMENT



## Memorandum

To: Dr. Steven Matthews, Superintendent  
From: Korie Wilson-Crawford, Assistant Superintendent of Human Resources  
Date: February 13, 2023  
Subject: 2022-2023 MIDDLE SCHOOL EXTRA-DUTY WINTER II COACHING RECOMMENDATIONS

SPORT	SCHOOL	POSITION	NAME
<b>BASKETBALL (GIRLS)</b>	East Middle	8 <sup>th</sup> Grade (A) Head Coach	Ryan DeKuiper
		8 <sup>th</sup> Grade (B) Head Coach	<b>Posted</b>
		7 <sup>th</sup> Grade (A) Head Coach	Tracy Ouellette
		7 <sup>th</sup> Grade (B) Head Coach	Jodi Ramos
	North Middle	8 <sup>th</sup> Grade (A) Head Coach	Mike Long
		8 <sup>th</sup> Grade (B) Head Coach	Jarad Smith
		7 <sup>th</sup> Grade (A) Head Coach	Shelly Gross
		7 <sup>th</sup> Grade (B) Head Coach	Brian Barr
<b>SWIMMING &amp; DIVING (BOYS)</b>	East/North Middle	Head Coach	Ethan Leach/Kevin Brown
		Diving Coach	Doug Karsen
<b>WRESTLING</b>	East Middle	Head Coach	Joseph Carrel
		Assistant Coach	<b>Posted</b>
	North Middle	Head Coach	Caleb Wagner
		Assistant Coach	David Warrelman

**BOARD REPORT ON DISBURSEMENTS**

DATE: 1/3/2023

2/6/2023

**PAYROLL**

GENERAL FUND NET PAYROLL	<u>14 &amp; 15 &amp;16</u>	<u>3,905,727.88</u>
FOOD SERVICE	<u>14 &amp;15 &amp;16</u>	<u>73,608.13</u>
ATHLETIC FUND	<u>14 &amp;15 &amp;16</u>	<u>31,977.39</u>
TOTAL ALL FUNDS	<u>14 &amp;15 &amp;16</u>	<u>4,011,313.40</u>

ALL FUNDS:

FEDERAL TAX	\$	<u>384,680.87</u>
SOCIAL SECURITY TAX-MEDICARE TAX	\$	<u>821,652.68</u>
STATE TAX	\$	<u>189,218.44</u>
TOTAL	\$	<u>1,395,551.99</u>

\$ 5,406,865.39

BLUE CROSS INSURANCE	\$	<u>36,596.82</u>
NVA/NATIONAL VISION	\$	
ADN ADMIN(DENTAL) ADMIN FEES	\$	<u>155,651.90</u>
MESSA (VSP/MED/ LIFE)	\$	<u>769,765.59</u>
NATIONAL INSURANCE SVCS(L TERM DISABILITY	\$	<u>13,926.03</u>
RETIREMENT PAYROLL	\$	<u>2,157,615.97</u>

\$ 3,133,556.31

GASOLINE: CR CARD #

\$ 0.00

UTILITIES:

DTE ENERGY	\$	<u>44,797.15</u>
CONSUMERS ENERGY	\$	<u>199,370.08</u>

PHONE SERVICE CRD CARD #

BP ENERGY (FORMERLY EDF ENERGY) BULK FUEL	\$	<u>41,564.31</u>
---	----	------------------

\$ 285,731.54

BAL ON GEN FUND CREDIT CARD #

\$ 0.00

KENT ISD-ITINERANTS	<u>433,753.98</u>
KENT ISD-TRANSPORTAION	<u>253,888.40</u>

\$ 687,642.38

TOTAL OF ABOVE	\$	<u>9,513,795.62</u>
BALANCE OF TOTAL GENERAL FUND		<u>656,103.10</u>
SINKING FUND REG CKS		0.00
SINKING FUND ACH CKS		0.00
SINKING FUND CREDIT CARD		0.00
2019 BOND REG CKS		622,986.26
2019 BOND ACH CKS		1,621,096.10
2019 BOND CREDIT CARD		15,332.63
GENERAL FUND CREDIT CARD		304,513.29
TOTAL DISBURSEMENTS		<u>12,733,827.00</u>



## Memorandum

To: Dr. Steve Matthews  
Superintendent of Schools

From: Michael A. Cuneo, Assistant Superintendent of Finance

Date: February 7, 2023

Subject: Petition to Strike Delinquent Taxes from the Tax Rolls

---

We received the attached requests from Courtland Township, Plainfield Township, and The City of Rockford to strike personal property taxes from their property tax rolls. These taxes have been delinquent for over five years and remain uncollectible. Our attorney recommends Board action be taken on such matters.

The total amount uncollectible applying to Rockford Public Schools equals \$4,107.52.

Should we receive additional petitions from other governmental units in the near future, I am also requesting approval from the Board to proceed accordingly in the same process.

I recommend this be presented to the Board of Education for formal approval on Monday, February 13, 2023.

MAC:kj

Attachments

Voice: (616) 726-8892  
Facsimile: (616) 364-6486  
Email: [brinkmanb@plainfieldmi.org](mailto:brinkmanb@plainfieldmi.org)

Office of the Treasurer  
**William F. Brinkman Jr.**

February 6, 2023

Mike Cuneo  
Assistant Superintendent of Finance  
Rockford Public Schools

Re: Petition of Plainfield Charter Township Treasurer to  
Strike Delinquent Personal Property Taxes from the Tax Rolls

Dear Mike,

In accordance with Section 211.56a of the tax law, personal property taxes that have been delinquent for five years shall be stricken from the tax rolls. I am attaching a "Waiver and Consent form" regarding the 2017 and prior years delinquent personal property taxes. The amount of tax being stricken from the rolls as shown on the "Tax Spread Report for Plainfield Charter Township", along with a "Statement of Attempt to Collect Delinquent Personal Property Taxes 2022". A "Delinquent Taxes Report" by owner name and parcel number is attached for information purposes.

If you have any questions, please feel free to call me. Otherwise, please obtain the necessary approval for execution of the enclosed waiver and consent and return it to me by February 28, 2023. Thank you for your prompt attention to this matter, I appreciate your cooperation.

Best regards,

William F. Brinkman Jr. MBA, MICPT, CPFIM  
Treasurer  
Plainfield Charter Township

**STATE OF MICHIGAN**

**IN THE CIRCUIT COURT FOR THE COUNTY OF KENT**

---

In the matter of the Petition  
Of the Treasurer of the Charter  
Township of Plainfield to strike  
The 2017 delinquent personal  
property taxes from the rolls

File No. \_\_\_\_\_

**WAIVER AND CONSENT**

NOW COMES Mr. Mike Cuneo, Assistant Superintendent, and acknowledges receipt of the 2017 Tax Spread Report, and the Statement of Attempt to Collect 2022 personal property taxes and consents to the relief requested by the petitioner and voluntarily waives notice of the hearing and of the entry of judgement on the petition.

Dated \_\_\_\_\_, 2023

---

Mike Cuneo  
Assistant Finance Superintendent  
Rockford Public Schools

**STATEMENT OF ATTEMPT TO COLLECT DELINQUENT PERSONAL  
PROPERTY TAXES**

**January 24, 2023**

As Treasurer of Plainfield Charter Township I have exercised due diligence in an effort to collect the delinquent personal property taxes listed on the "Tax Spread Report for Plainfield Charter Township" for 2022.

These efforts have included sending multiple past-due tax notices, letters of demand, the placing of telephone calls, personal collection visits and in extreme cases seizure and sale of delinquent personal property assets.

To the best of my knowledge and information available, the personal property taxes listed in this Tax Report are, and remain uncollectable, and should be stricken from the tax roll.

William F. Brinkman Jr, MBA, MICPT, CPFIM  
Treasurer

01/24/2023  
12:17 PM  
By: treasurer

DELINQUENT TAXES DUE FOR Plainfield Charter Township

Page: 1/6  
DB: Plainfield

Tax Year: 2017 Calculated As of: 12/31/2022  
POPULATION: All Records

Owner Parcel #	Tax Year	Tax Due
MCCAFFERTY JEFF 1251 GLENWAY BELMONT MI 49306		
41-10-08-400-605	2017S	34.67
	2017W	8.75
TOTAL		43.42
SMYTHE NICK 1261 GLENWAY BELMONT MI 49306		
41-10-08-400-606	2017S	84.73
	2017W	13.12
TOTAL		97.85
CLOUGH KENDALL & TERRY 7292 MAIZE DR NE BELMONT MI 49306		
41-10-08-400-607	2017S	37.27
	2017W	0.00
TOTAL		37.27
FOREMAN SCOTT 7276 E MAIZE BELMONT MI 49306		
41-10-08-400-608	2017S	51.32
	2017W	7.94
TOTAL		59.26
HILL KAYLA 6831 VINEWOOD DR NE BELMONT MI 49306		
41-10-08-400-615	2017S	60.67
	2017W	9.39
TOTAL		70.06
BIOCHER JEREMY 1310 W DURWOOD CT NE BELMONT MI 49306		
41-10-08-400-619	2017S	102.67
	2017W	0.00
TOTAL		102.67
GARDNER GEMSEA 6931 VINEWOOD DR NE BELMONT MI 49306		
41-10-08-400-622	2017S	89.67
	2017W	13.90
TOTAL		103.57
QUIST AMY 6801 VINEWOOD DR NE BELMONT MI 49306		
41-10-08-400-623	2017S	79.32
	2017W	12.29
TOTAL		91.61
RACZKOWSKI DAVID 1250 ASHBROOK ST NE BELMONT MI 49306		
41-10-08-400-628	2017S	79.32
	2017W	12.29
TOTAL		91.61
ROMAN CATHOLIC DIO OF GR 6369 BELMONT AVE NE BELMONT MI 49306		
41-10-15-152-009	2017S	0.00
	2017W	0.37
TOTAL		0.37
MORRIS RICK 5724 N GOLDFINCH BELMONT MI 49306		
41-10-24-201-648	2017S	112.14
	2017W	74.39
TOTAL		186.53
ORENT RANDY 5729 MANISTEE DR BELMONT MI 49306		
41-10-24-201-667	2017S	59.68
	2017W	0.00
TOTAL		59.68
WOODRUFF LUANNE 5341 MEADOWMOOR NE BELMONT MI 49306		
41-10-24-201-674	2017S	0.00
	2017W	0.55
TOTAL		0.55



01/24/2023  
12:17 PM  
By: treasurer

DELINQUENT TAXES DUE FOR Plainfield Charter Township

Page: 2/6  
DB: Plainfield

Tax Year: 2017 Calculated As of: 12/31/2022  
POPULATION: All Records

Owner Parcel #	Tax Year	Tax Due
<hr/>		
BRAVATA JOSEPH J 5468 SEAGULL NE BELMONT MI 49306		
41-10-24-201-686	2017S	2.90
	2017W	1.92
TOTAL		4.82
WYSOCKI RICHARD 5662 N. SEAGULL BELMONT MI 49306		
41-10-24-201-705	2017S	40.42
	2017W	21.52
TOTAL		61.94
WILDER MACKENZIE & KARYN 5718 N SEAGULL BELMONT MI 49306		
41-10-24-201-803	2017S	131.98
	2017W	87.54
TOTAL		219.52
MINARD CAROL B 5694 N SEAGULL DR BELMONT MI 49306		
41-10-24-201-826	2017S	12.54
	2017W	6.78
TOTAL		19.32
HILLTOP MHP LLC 1576 STUART NE GRAND RAPIDS MI 49525		
41-10-32-476-602	2017S	43.28
	2017W	28.46
TOTAL		71.74
RAY BECKETT 4980 PLAINFIELD NE GRAND RAPIDS MI 49525		
41-50-26-009-365	2017S	19.70
	2017W	11.29
TOTAL		30.99
GOOD-AS-NEW 4300 PLAINFIELD AVE NE STE. GRAND RAPIDS MI 49525		
41-50-26-020-359	2017S	17.22
	2017W	9.87
TOTAL		27.09
MARVIN & ASSOC 5181 PLAINFIELD AVE NE STE C GRAND RAPIDS MI 49525		
41-50-26-022-820	2017S	44.37
	2017W	25.47
TOTAL		69.84
WEST RIVER COLLISION INC 5210 WEST RIVER DR NE STE C COMSTOCK PARK MI 49321		
41-50-26-023-418	2017S	187.45
	2017W	107.77
TOTAL		295.22
EAGLEVIEW SOFTWARE 5035 PLAINFIELD STE A GRAND RAPIDS MI 49505		
41-50-26-023-633	2017S	0.00
	2017W	248.22
TOTAL		248.22
BURCH BODY WORKS LLC 131 E HIGH ST BELDING MI 48809		
41-50-26-023-679	2017S	447.78
	2017W	261.18
TOTAL		708.96
SIGNATURE CONSTRUCTION SERVICE 3704 MILL CREEK AVE NE COMSTOCK PARK MI 49321		
41-50-26-023-789	2017S	1,790.93
	2017W	458.35
TOTAL		2,249.28
R & R COFFEEHOUSE CAFE 3922 WEST RIVER DR NE COMSTOCK PARK MI 49321		
41-50-26-023-869	2017S	183.75
	2017W	38.38
TOTAL		222.13

01/24/2023  
12:17 PM  
By: treasurer

DELINQUENT TAXES DUE FOR Plainfield Charter Township

Page: 3/6  
DB: Plainfield

Tax Year: 2017 Calculated As of: 12/31/2022  
POPULATION: All Records

Owner Parcel #	Tax Year	Tax Due
<hr/>		
HILLTOP MHP LLC 3751 HILLTOP CT GRAND RAPIDS MI 49525		
41-50-26-023-886	2017S	9.87
	2017W	141.83
TOTAL		151.70
OVER THE TOP ASPHALT MAINT. INC. 1642 ROGUE RIVER RD NE BELMONT MI 49306-8804		
41-50-26-023-981	2017S	7.35
	2017W	0.00
TOTAL		7.35
RIT ASSOCIATES INC 8265 RUM CREEK TR ROCKFORD MI 49341		
41-50-26-024-079	2017S	36.97
	2017W	21.22
TOTAL		58.19
VANILLAWARE 5355 NORTHLAND DR STE C-224 GRAND RAPIDS MI 49525-		
41-50-26-024-129	2017S	0.00
	2017W	2.42
TOTAL		2.42
CORE ULTRASOUND 908 W RIVER CENTER DR NE COMSTOCK PARK MI 49321		
41-50-26-024-149	2017S	294.71
	2017W	61.58
TOTAL		356.29
MOBILE ELECTRONICS GURU, THE 5357 PLAINFIELD AVE NE GRAND RAPIDS MI 49525		
41-50-26-024-205	2017S	86.31
	2017W	49.62
TOTAL		135.93
MAGNUM AUTO REPAIR LLC 5210 WEST RIVER DR NE STE B COMSTOCK PARK MI 49321		
41-50-26-024-229	2017S	570.97
	2017W	119.31
TOTAL		690.28
GRAND RAPIDS ON-LINE AUCTION & 3661 PLAINFIELD AVE NE STE. GRAND RAPIDS MI 49525		
41-50-26-024-311	2017S	61.65
	2017W	35.43
TOTAL		97.08
NATURE VAPER CORP 238 DUNDEE LN Pisgah Forest NC 28768		
41-50-26-024-397	2017S	56.51
	2017W	32.49
TOTAL		89.00
BESTROM SERVICES INC 4028 WEST RIVER DR COMSTOCK PARK MI 49321		
41-50-26-024-439	2017S	45.07
	2017W	9.39
TOTAL		54.46
SCIMITAR CORPORATION 3728 WEST RIVER DR COMSTOCK PARK MI 49321		
41-50-26-024-471	2017S	45.07
	2017W	9.39
TOTAL		54.46
BIG KIDZ GAMES 3661 PLAINFIELD AVE NE GRAND RAPIDS MI 49525		
41-50-26-024-492	2017S	56.70
	2017W	32.57
TOTAL		89.27
SHIFT(THE) / CYCLING XT, LLC 4266 TRAIL EAST DR ADA MI 49301		
41-50-26-024-566	2017S	0.00
	2017W	110.04
TOTAL		110.04

01/24/2023

DELINQUENT TAXES DUE FOR Plainfield Charter Township

Page: 4/6

12:17 PM

DB: Plainfield

By: treasurer

Tax Year: 2017 Calculated As of: 12/31/2022

POPULATION: All Records

Owner	Parcel #	Tax Year	Tax Due
CAMP H PRODUCTIONS	5240 WEST RIVER DR NE COMSTOCK PARK MI 49321		
	41-50-26-024-583	2017S	45.07
		2017W	9.39
TOTAL			54.46

EMPLOYEE BENEFIT SERVICES	3915 PLAINFIELD AVE NE GRAND RAPIDS MI 49525		
	41-50-26-024-588	2017S	98.64
		2017W	56.70
TOTAL			155.34

ASPIRE LENDING	6350 JUPITER AVE NE BELMONT MI 49306		
	41-50-26-024-591	2017S	62.87
		2017W	36.65
TOTAL			99.52

CHUCK LUCK TIRE & AUTO	3902 WEST RIVER DR NE STE B COMSTOCK PARK MI 49321		
	41-50-26-024-595	2017S	86.67
		2017W	18.09
TOTAL			104.76

WOODEN OWL	848 WEST RIVER CTR DR NE ST COMSTOCK PARK MI 49321		
	41-50-26-024-596	2017S	86.67
		2017W	18.09
TOTAL			104.76

MASADDA	5250 NORTHLAND DR NE D GRAND RAPIDS MI 49525		
	41-50-26-024-598	2017S	61.65
		2017W	35.43
TOTAL			97.08

SPECTRUM COMMUNITY SERVICES	5265 WEST RIVER DR NE STE COMSTOCK PARK MI 49321		
	41-50-26-024-601	2017S	62.87
		2017W	36.65
TOTAL			99.52

UNIFIED TITLE & SETTLEMENT GRO	6011 WEST RIVER DR NE BELMONT MI 49306		
	41-50-26-024-604	2017S	62.87
		2017W	36.65
TOTAL			99.52

AMERICAN FAMILY FINANCIAL	6011 WEST RIVER DR NE STE 3 BELMONT MI 49306		
	41-50-26-024-607	2017S	32.68
		2017W	19.03
TOTAL			51.71

STYLE UP HAIR STUDIO	PO BOX 184 COMSTOCK PARK MI 49321		
	41-50-26-024-610	2017S	38.93
		2017W	8.12
TOTAL			47.05

URBAN MUSHROOM	4024 WEST RIVER DR NE COMSTOCK PARK MI 49321		
	41-50-26-024-628	2017S	76.27
		2017W	15.91
TOTAL			92.18

HEARTS IN MOTION	4336 PLAINFIELD AVE NE STE A & B GRAND RAPIDS MI 49525		
	41-50-26-024-634	2017S	32.05
		2017W	18.40
TOTAL			50.45

DAVID MODDERMAN FITNESS	8195 GRAPHIC DR NE BELMONT MI 49306		
	41-50-26-024-637	2017S	32.68
		2017W	19.03
TOTAL			51.71

01/24/2023  
12:17 PM  
By: treasurer

DELINQUENT TAXES DUE FOR Plainfield Charter Township

Page: 5/6  
DB: Plainfield

Tax Year: 2017 Calculated As of: 12/31/2022  
POPULATION: All Records

Owner Parcel #	Tax Year	Tax Due
TUFF SHED - GRAND RAPIDS 1777 S HARRISON ST DENVER CO 80210		
41-50-26-024-648	2017S	0.00
	2017W	28.31
TOTAL		28.31
STUDIO 411 4970 PLAINFIELD AVE NE GRAND RAPIDS MI 49525		
41-50-26-024-649	2017S	32.05
	2017W	18.40
TOTAL		50.45
CASEY'S UPHOLSTERY 4970 PLAINFIELD AVE NE GRAND RAPIDS MI 49525		
41-50-26-024-650	2017S	61.65
	2017W	35.43
TOTAL		97.08
SPECIFIED COMPANIES 1717 4 MILE RD NE STE A GRAND RAPIDS MI 49525		
41-50-26-024-656	2017S	32.05
	2017W	18.40
TOTAL		50.45
UDC SALES INC 1717 4 MILE RD NE STE B GRAND RAPIDS MI 49525		
41-50-26-024-657	2017S	32.05
	2017W	18.40
TOTAL		50.45
RSVP EVENTS 4485 PLAINFIELD AVE NE STE GRAND RAPIDS MI 49525		
41-50-26-024-666	2017S	32.05
	2017W	18.40
TOTAL		50.45
CHOSEN PAYMENTS 5366 PLAINFIELD AVE NE GRAND RAPIDS MI 49525		
41-50-26-024-731	2017S	184.99
	2017W	106.36
TOTAL		291.35
PROJECT 10 WEIGHT LOSS STUDIO 5300 NORTHLAND DR NE STE D1 GRAND RAPIDS MI 49525		
41-50-26-024-732	2017S	246.67
	2017W	141.83
TOTAL		388.50
AT&T (STORE #120860) 5300 NORTHLAND DR NE STE. E GRAND RAPIDS MI 49525		
41-50-26-024-737	2017S	370.01
	2017W	212.76
TOTAL		582.77
GENERATION OF COLOUR INC. 5365 PLAINFIELD AVE NE GRAND RAPIDS MI 49525		
41-50-26-024-748	2017S	308.33
	2017W	177.30
TOTAL		485.63
CROSSFIT LUMINARY 4950 PLAINFIELD AVE NE GRAND RAPIDS MI 49525		
41-50-26-024-749	2017S	98.64
	2017W	56.70
TOTAL		155.34
BOND RESEARCH 4930 PLAINFIELD AVE NE GRAND RAPIDS MI 49525		
41-50-26-024-751	2017S	616.71
	2017W	354.65
TOTAL		971.36
QUALIGENCE INTERNATIONAL 5025 PLAINFIELD AVE NE STE. GRAND RAPIDS MI 49525		
41-50-26-024-764	2017S	98.64
	2017W	56.70
TOTAL		155.34

01/24/2023  
12:17 PM  
By: treasurer

DELINQUENT TAXES DUE FOR Plainfield Charter Township

Page: 6/6  
DB: Plainfield

Tax Year: 2017 Calculated As of: 12/31/2022  
POPULATION: All Records

Owner Parcel #	Tax Year	Tax Due
<hr/>		
BSWIFT 5001 PLAINFIELD AVE NE STE. GRAND RAPIDS MI 49525		
41-50-26-024-767	2017S	0.00
	2017W	0.12
TOTAL		0.12
NEUROCURES 4485 PLAINFIELD AVE NE STE GRAND RAPIDS MI 49525		
41-50-26-024-768	2017S	0.00
	2017W	14.12
TOTAL		14.12
SUBWAY 4121 WEST RIVER DR NE COMSTOCK PARK MI 49321		
41-50-26-024-778	2017S	6.93
	2017W	1.09
TOTAL		8.02
PAY JUNCTION C/O 5242 PLAINFIELD AVE NE GRAND RAPIDS MI 49525-1084		
41-50-26-024-835	2017S	12.30
	2017W	7.03
TOTAL		19.33
MENCARELLI MATTHEW 915 WEALTHY ST SE GRAND RAPIDS MI 49506		
41-50-26-024-839	2017S	251.55
	2017W	146.71
TOTAL		398.26
TIFFANY'S PET SPOT 3728 WEST RIVER DR NE Comstock Park MI 49321		
41-50-26-024-840	2017S	11.92
	2017W	2.49
TOTAL		14.41
2017	71	11,989.79
DLQ PARCEL COUNT	71	11,989.79

Tax Year: 2017 Calculated As of: 12/31/2022  
 POPULATION: All Records

SCHOOL: 41025 YEAR: 2017

TAX TYPE	TAX NAME	MILLS	BILLED	PAID	DUE
1. School Oper	School Operating	8.82450	3,059.29	2,285.96	773.33
2. School Debt	School Debt	3.15400	3,397.41	2,552.70	844.71
2.5 School Rec	School Debt	0.36910	396.95	298.41	98.54
2.7 School Bldg	School Debt	0.59330	638.64	479.92	158.72
5. State Educ	State Educ. Tax	6.00000	2,335.87	1,623.05	712.82
SCHOOL OPER FC	School Operating	0.00000	0.00	0.00	0.00
2. School Other	School Debt	0.00000	0.00	0.00	0.00
5. SET	State Educ. Tax	0.00000	0.00	0.00	0.00
TOTALS: SCHOOL 41025 2017			9,828.16	7,240.04	2,588.12

SCHOOL: 41080 YEAR: 2017

TAX TYPE	TAX NAME	MILLS	BILLED	PAID	DUE
1. School Oper	School Operating	18.00000	3,308.22	2,527.60	780.62
2. School Other	School Debt	10.94690	3,345.15	2,150.47	1,194.68
5. State Educ	State Educ. Tax	6.00000	1,182.75	527.91	654.84
SCHOOL OPER FC	School Operating	9.00000	0.00	0.00	0.00
5. SET	State Educ. Tax	6.00000	1,301.61	1,301.61	0.00
TOTALS: SCHOOL 41080 2017			9,137.73	6,507.59	2,630.14

SCHOOL: 41210 YEAR: 2017

TAX TYPE	TAX NAME	MILLS	BILLED	PAID	DUE
1. School Oper	School Operating	8.69470	985.68	606.76	378.92
2. School Debt	School Debt	4.25000	2,805.67	2,355.95	449.72
2.5 School P&R	School Debt	0.48450	319.46	268.27	51.19
5. State Educ	State Educ. Tax	6.00000	498.75	198.10	300.65
SCHOOL OPER FC	School Operating	0.00000	0.00	0.00	0.00
2. School Other	School Debt	0.00000	30.28	30.28	0.00
5. SET	State Educ. Tax	0.00000	19.20	19.20	0.00
TOTALS: SCHOOL 41210 2017			4,659.04	3,478.56	1,180.48

UNIT: 00000 YEAR: 2017

TAX NAME	MILLS	BILLED	PAID	DUE
10. Township	3.70000	6,379.89	5,189.25	1,190.64
10.5 Twp Rec	0.49770	857.42	697.53	159.89
LOCAL INTRST	0.00000	1,114.47	624.50	489.97
TOTALS: UNIT 00000 2017		8,351.78	6,511.28	1,840.50

County Tax YEAR: 2017

TAX NAME	MILLS	BILLED	PAID	DUE
6. County Oper	4.28030	3,343.46	2,153.52	1,189.94
7. Seniors	0.49780	857.56	697.68	159.88
8. Jail	0.78590	1,354.41	1,101.76	252.65
8.5 Veterans	0.04970	84.87	69.18	15.69
8.7 Zoo/Museum	0.43810	754.64	613.98	140.66
TOTALS: County Tax 2017		6,394.94	4,636.12	1,758.82

College Tax YEAR: 2017

TAX NAME	MILLS	BILLED	PAID	DUE
4. GRCC	1.77880	1,389.10	894.76	494.34
TOTALS: College Tax 2017		1,389.10	894.76	494.34

I.S.D. Tax YEAR: 2017

TAX NAME	MILLS	BILLED	PAID	DUE
3. KISD	5.66940	4,428.59	2,852.43	1,576.16
TOTALS: I.S.D. Tax 2017		4,428.59	2,852.43	1,576.16

Library Tax YEAR: 2017

TAX NAME	MILLS	BILLED	PAID	DUE
----------	-------	--------	------	-----

01/24/2023  
11:56 AM  
By: treasurer

TAX SPREAD REPORT FOR Plainfield Charter Township

Page: 2/2  
DB: Plainfield

Tax Year: 2017 Calculated As of: 12/31/2022  
POPULATION: All Records

---

9. Dist Library	1.27740	2,201.96	1,791.13	410.83
TOTALS: Library Tax 2017		2,201.96	1,791.13	410.83

Spec. Assess. YEAR: 2017

TAX NAME	MILLS	BILLED	PAID	DUE
Pine Island Mgmt		129.00	129.00	0.00
Street Light 04	Pine Islan	5.05	4.68	0.37
TOTALS: Spec. Assess. 2017		134.05	133.68	0.37

TOTALS (169 PARCELS)		46,525.35	34,045.59	12,479.76
----------------------	--	-----------	-----------	-----------

SCHOOL: 41025 YEAR: 2017

TAX TYPE	TAX NAME	MILLS	BILLED	PAID	DUE
1. School Oper	School Operating	8.82450	3,059.29	2,285.96	773.33
2. School Debt	School Debt	3.15400	3,397.41	2,552.70	844.71
2.5 School Rec	School Debt	0.36910	396.95	298.41	98.54
2.7 School Bldg	School Debt	0.59330	638.64	479.92	158.72
5. State Educ	State Educ. Tax	6.00000	2,335.87	1,623.05	712.82
SCHOOL OPER FC	School Operating	0.00000	0.00	0.00	0.00
2. School Other	School Debt	0.00000	0.00	0.00	0.00
5. SET	State Educ. Tax	0.00000	0.00	0.00	0.00
TOTALS: SCHOOL 41025 2017			9,828.16	7,240.04	2,588.12

SCHOOL: 41080 YEAR: 2017

TAX TYPE	TAX NAME	MILLS	BILLED	PAID	DUE
1. School Oper	School Operating	18.00000	3,308.22	2,527.60	780.62
2. School Other	School Debt	10.94690	3,345.15	2,150.47	1,194.68
5. State Educ	State Educ. Tax	6.00000	1,182.75	527.91	654.84
SCHOOL OPER FC	School Operating	9.00000	0.00	0.00	0.00
5. SET	State Educ. Tax	6.00000	1,301.61	1,301.61	0.00
TOTALS: SCHOOL 41080 2017			9,137.73	6,507.59	2,630.14

SCHOOL: 41210 YEAR: 2017

TAX TYPE	TAX NAME	MILLS	BILLED	PAID	DUE
1. School Oper	School Operating	8.69470	985.68	606.76	378.92
2. School Debt	School Debt	4.25000	2,805.67	2,355.95	449.72
2.5 School P&R	School Debt	0.48450	319.46	268.27	51.19
5. State Educ	State Educ. Tax	6.00000	498.75	198.10	300.65
SCHOOL OPER FC	School Operating	0.00000	0.00	0.00	0.00
2. School Other	School Debt	0.00000	30.28	30.28	0.00
5. SET	State Educ. Tax	0.00000	19.20	19.20	0.00
TOTALS: SCHOOL 41210 2017			4,659.04	3,478.56	1,180.48

UNIT: 00000 YEAR: 2017

TAX NAME	MILLS	BILLED	PAID	DUE
10. Township	3.70000	6,379.89	5,189.25	1,190.64
10.5 Twp Rec	0.49770	857.42	697.53	159.89
LOCAL INTRST	0.00000	1,114.47	624.50	489.97
TOTALS: UNIT 00000 2017		8,351.78	6,511.28	1,840.50

County Tax YEAR: 2017

TAX NAME	MILLS	BILLED	PAID	DUE
6. County Oper	4.28030	3,343.46	2,153.52	1,189.94
7. Seniors	0.49780	857.56	697.68	159.88
8. Jail	0.78590	1,354.41	1,101.76	252.65
8.5 Veterans	0.04970	84.87	69.18	15.69
8.7 Zoo/Museum	0.43810	754.64	613.98	140.66
TOTALS: County Tax 2017		6,394.94	4,636.12	1,758.82

College Tax YEAR: 2017

TAX NAME	MILLS	BILLED	PAID	DUE
4. GRCC	1.77880	1,389.10	894.76	494.34
TOTALS: College Tax 2017		1,389.10	894.76	494.34

I.S.D. Tax YEAR: 2017

TAX NAME	MILLS	BILLED	PAID	DUE
3. KISD	5.66940	4,428.59	2,852.43	1,576.16
TOTALS: I.S.D. Tax 2017		4,428.59	2,852.43	1,576.16

Library Tax YEAR: 2017

TAX NAME	MILLS	BILLED	PAID	DUE
----------	-------	--------	------	-----



01/24/2023  
11:56 AM  
By: treasurer

TAX SPREAD REPORT FOR Plainfield Charter Township

Page: 2/2  
DB: Plainfield

Tax Year: 2017 Calculated As of: 12/31/2022  
POPULATION: All Records

---

9. Dist Library	1.27740	2,201.96	1,791.13	410.83
TOTALS: Library Tax 2017		2,201.96	1,791.13	410.83

Spec. Assess. YEAR: 2017

TAX NAME	MILLS	BILLED	PAID	DUE
Pine Island Mgmt		129.00	129.00	0.00
Street Light 04	Pine Islan	5.05	4.68	0.37
TOTALS: Spec. Assess. 2017		134.05	133.68	0.37

TOTALS (169 PARCELS)		46,525.35	34,045.59	12,479.76
----------------------	--	-----------	-----------	-----------



# CITY OF ROCKFORD

Terry Konkle, Mayor

Thad M. Beard, City Manager

7 S. Monroe St. Rockford, Michigan 49341 T 616-866-1537 F 616-866-6406 www.rockford.mi.us

January 26, 2023

Rockford Public Schools  
Mr. Mike Cuneo  
350 N Main St  
Rockford MI 49341

RE: Petition of the City of Rockford to Strike Personal Property Taxes from the Tax Rolls

Dear Mr. Cuneo,

In accordance with Section 211.56A of the tax law, personal property taxes, which have been delinquent for five years, shall be stricken from the tax rolls.

I enclose at this time a "Waiver and Consent" form regarding 2017 personal property taxes.

The amount of tax that will be struck from the rolls concerning Rockford Public Schools is shown on the attached Tax Spread Report for the City of Rockford, along with a statement of attempt to collect these taxes.

If you have any questions, please feel free to call me; otherwise please obtain the necessary approval for execution of the enclosed waiver and consent and return it to me by **February 28, 2023**.

Thank you very much for your prompt attention to this matter. We appreciate your cooperation.

Sincerely,

Deb Brunett, MiCPT  
Deputy Treasurer

**STATE OF MICHIGAN**

**IN THE CIRCUIT COURT FOR THE COUNTY OF KENT**

In the matter of the Petition  
of the City Treasurer of the  
City of Rockford to strike the  
2017 and prior year's personal  
property taxes from the tax rolls

File No. \_\_\_\_\_

**WAIVER AND CONSENT**

NOW COMES Mike Cuneo, Finance Director for the Rockford Public School System and acknowledges receipt of the 2017 and prior Delinquent Personal Property Tax Report, and the Statement of Attempt to Collect the 2017 and prior Personal Property Taxes and consents to the relief requested by the petitioner and voluntarily waives notice of the hearing and of the entry of judgment.

Dated \_\_\_\_\_, 2023

\_\_\_\_\_  
Mike Cuneo  
Rockford Public School System

January 26, 2023

**STATEMENT OF ATTEMPT TO COLLECT DELINQUENT PERSONAL  
PROPERTY TAXES**

As Deputy Treasurer of the City of Rockford, I, and my predecessors in office, have exercised due diligence in an effort to collect the personal property taxes listed in the reports attached to this Statement. These efforts have included sending multiple past-due tax notices, the placing of telephone calls, and personal collection visits, to the persons and/or businesses contained in said tax reports.

To the best of my knowledge and information, the personal property taxes listed in these reports are, and remain, uncollectible, and should be stricken from the tax roll.



Deb Brunett, MiCPT  
Deputy Treasurer

Tax Year: 2017 Calculated As of: 12/31/2022  
POPULATION: All Records

SCHOOL: 41210 YEAR: 2017

TAX TYPE	TAX NAME	MILLS	BILLED	PAID	DUE
RPS-Operating	School Operating	8.69470	2,107.57	990.07	1,117.50
RPS-Debt	School Debt	4.25000	3,324.35	1,561.67	1,762.68
RPS-Parks	School Supplemen	0.48450	378.73	177.92	200.81
State Education	State Educ. Tax	6.00000	1,486.84	1,151.30	335.54
SCHOOL OPER FC	School Operating	0.00000	0.00	0.00	0.00
TOTALS: SCHOOL 41210 2017			7,297.49	3,880.96	3,416.53

UNIT: 00000 YEAR: 2017

TAX NAME	MILLS	BILLED	PAID	DUE	
City of Rockford	12.90000	3,196.71	2,475.29	721.42	
LOCAL INTRST	0.00000	707.27	547.67	159.60	
TOTALS: UNIT 00000 2017			3,903.98	3,022.96	881.02

County Tax YEAR: 2017

TAX NAME	MILLS	BILLED	PAID	DUE	
County of Kent	4.28030	1,060.65	821.29	239.36	
Kent Co-Jail	0.78590	419.85	137.93	281.92	
Kent Co-Senior	0.49780	265.87	87.33	178.54	
Kent Co-Veterans	0.04970	26.35	8.64	17.71	
Kent Co-Zoo/Mus	0.43810	233.97	76.85	157.12	
TOTALS: County Tax 2017			2,006.69	1,132.04	874.65

College Tax YEAR: 2017

TAX NAME	MILLS	BILLED	PAID	DUE	
GR Comm College	1.77880	440.69	341.27	99.42	
TOTALS: College Tax 2017			440.69	341.27	99.42

I.S.D. Tax YEAR: 2017

TAX NAME	MILLS	BILLED	PAID	DUE	
Kent Int Schools	5.66940	1,404.81	1,087.84	316.97	
TOTALS: I.S.D. Tax 2017			1,404.81	1,087.84	316.97

Library Tax YEAR: 2017

TAX NAME	MILLS	BILLED	PAID	DUE	
Kent Dist Libra	1.27740	682.50	224.21	458.29	
TOTALS: Library Tax 2017			682.50	224.21	458.29

Other 1 YEAR: 2017

TAX NAME	MILLS	BILLED	PAID	DUE	
City Rock DDA	1.93510	0.00	0.00	0.00	
TOTALS: Other 1 2017			0.00	0.00	0.00

TOTALS (26 PARCELS) 15,736.16 9,689.28 6,046.88

7450 14 Mile Road  
Rockford, MI 49341  
Phone (616) 866-0622



Matt McConnon, *Supervisor*  
Susan K. Hartman, *Clerk*  
Colleen L. Brown, *Treasurer*

January 26, 2023

Re: Striking Delinquent Personal Property Tax

To Whom It May Concern:

Enclosed for your signature, please find a Waiver and Consent in reference to Striking 2017 and prior Years' Personal Property Tax. Also enclosed for your reference is the Tax Spread Report for that year.

Please date and sign the Waiver and Consent and return to me as soon as possible, as we must have it turned in no later than Feb. 17, 2023.

Thank you for your cooperation in this matter. If you have any questions, please do not hesitate to contact me.

Sincerely,

A handwritten signature in blue ink that reads "Colleen Brown". The signature is written in a cursive style with a large initial "C".

Colleen Brown,

Courtland Township Treasurer

A handwritten mark or signature in blue ink, consisting of a simple, stylized shape that resembles a checkmark or a short signature.

01/25/2023  
12:56 PM  
By: Colleen

DELINQUENT TAXES DUE FOR Courtland Township

Page: 1/1  
DB: Courtland Twp

Tax Year: 2017 Calculated As of: 12/31/2022  
POPULATION: All Records

Owner Parcel #	Tax Year	Tax Due
ADVOCARE II LLC 13925 BIERI ROAD NE LOWELL MI 49331 41-50-19-020-150	2017	372.83
CHARLES CLOSSER PAINT & QTR HO PO BOX 113 NEW ERA MI 49446 41-50-19-020-151	2017	318.16
2017	2	690.99
DLQ PARCEL COUNT	2	690.99

7450 14 Mile Road  
Rockford, MI 49341  
Phone (616) 866-0622



Matt McConnon, *Supervisor*  
Susan K. Hartman, *Clerk*  
Colleen L. Brown, *Treasurer*

STATE OF MICHIGAN  
IN THE CIRCUIT COURT FOR THE COUNTY OF KENT

In the matter of the Petition  
Of the Township Treasurer of  
Courtland to Strike 2017 and prior  
Delinquent Personal Property Taxes  
From the Tax Rolls

File No. \_\_\_\_\_

WAIVER AND CONSENT

NOW COMES Courtland Township and acknowledges Receipt of the 2017 and prior Delinquent Personal Property Tax Report, and the Statement of Attempt to Collect the 2017 and prior Personal Property Taxes and consents to the relief requested by the petitioner and voluntarily waives notice of the hearing and of the entry of judgement.

Dated: \_\_\_\_\_, 2023

\_\_\_\_\_

Rockford Public Schools





## Memorandum

To: Dr. Steven Matthews, Superintendent  
From: Mike Ramm, Assistant Superintendent of Instruction  
Date: February 8, 2023  
Subject: Section 98b: Educational Goal Reporting – Winter Progress Report

---

Dr. Matthews,

Public Act 48 of 2021, Section 98b requires school districts to establish educational goals expected to be achieved for the 2022-23 school year for each school in the district. School-level goals shall:

- Include increased pupil achievement or validly and reliably measured growth, with the use of a benchmark assessment
- Include an assurance that the district shall select a benchmark assessment aligned to state standards and an assurance that the district shall administer the benchmark assessment to all pupils as prescribed under Section 104a to determine whether pupils are making meaningful progress toward mastery of these standards
- Correlate to the educational goals that were included in the district's COVID-19 learning plan under Section 98a for the 2020-21 school year, if applicable

Rockford Public Schools uses NWEA as a benchmark assessment in grades K-8. NWEA is a nationally normed assessment program that tracks student growth and achievement in the areas of math and reading. This past September, each elementary and middle school building set a student growth and achievement goal with specific emphasis on monitoring progress toward responding to COVID-related learning loss. The benchmark requirement does not extend to high school and our 9-12 buildings are using a combination of standards-based formative assessments to monitor student progress.

I am pleased to report that our district has made significant and measurable progress in responding to the COVID impact. Results from this winter's benchmark displays that most grades have met or exceeded pre-pandemic student achievement levels and our district data is trending up. The information included in the board packet communicates building-specific areas of strength and continued emphasis. During the board meeting I will share a district summary of our winter progress report.

Finally, our final NWEA test of the year will occur in May. At that time, I will share the overall 2022/23 results.

Respectfully,

Mike Ramm

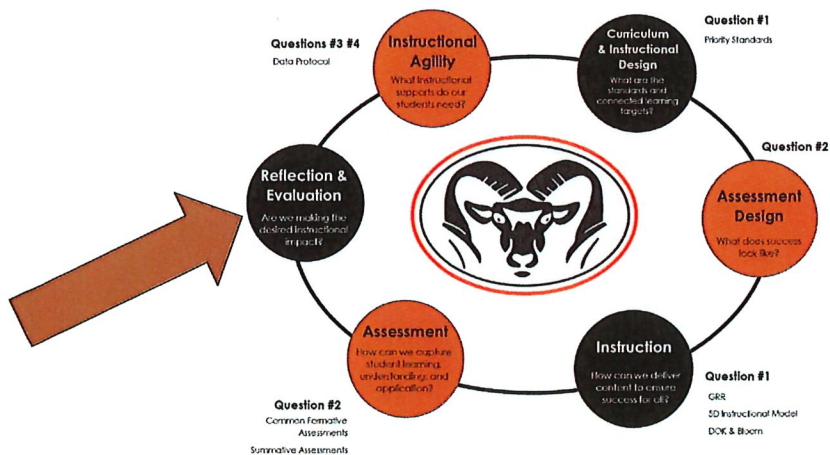
2022-2023

# Winter Benchmark Reporting

Rockford Public Schools

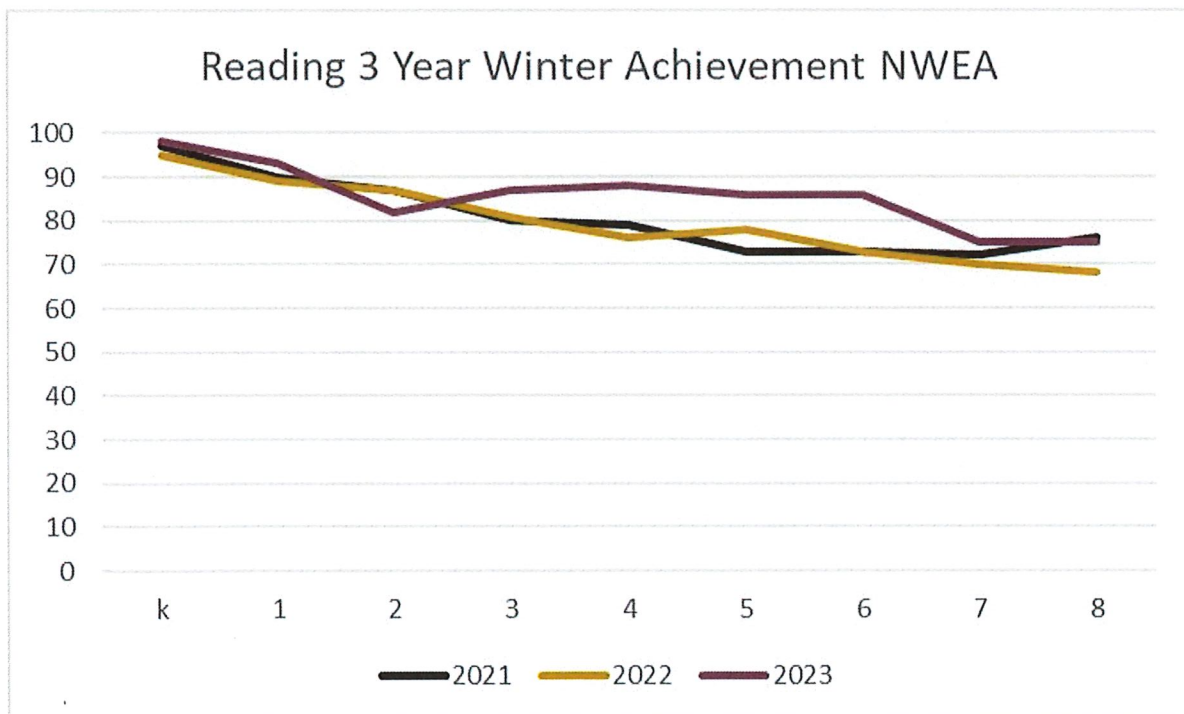


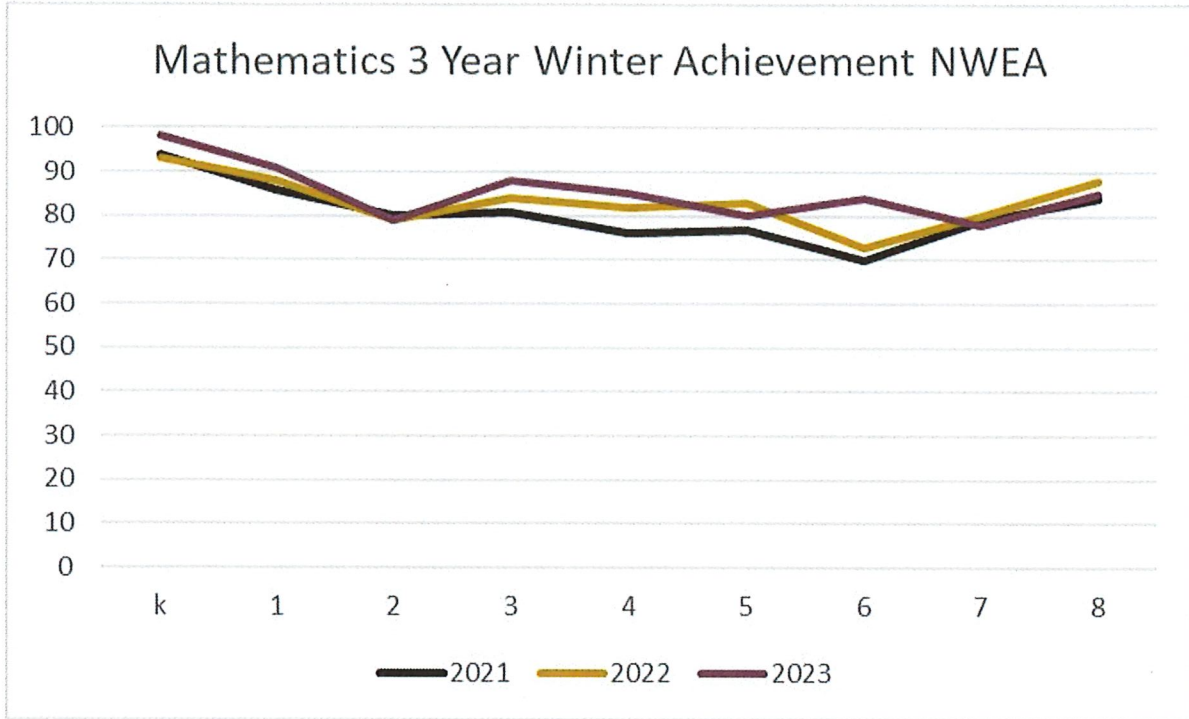
## Rockford Inquiry Cycle



# Student Achievement

How are our students achieving compared to previous years?



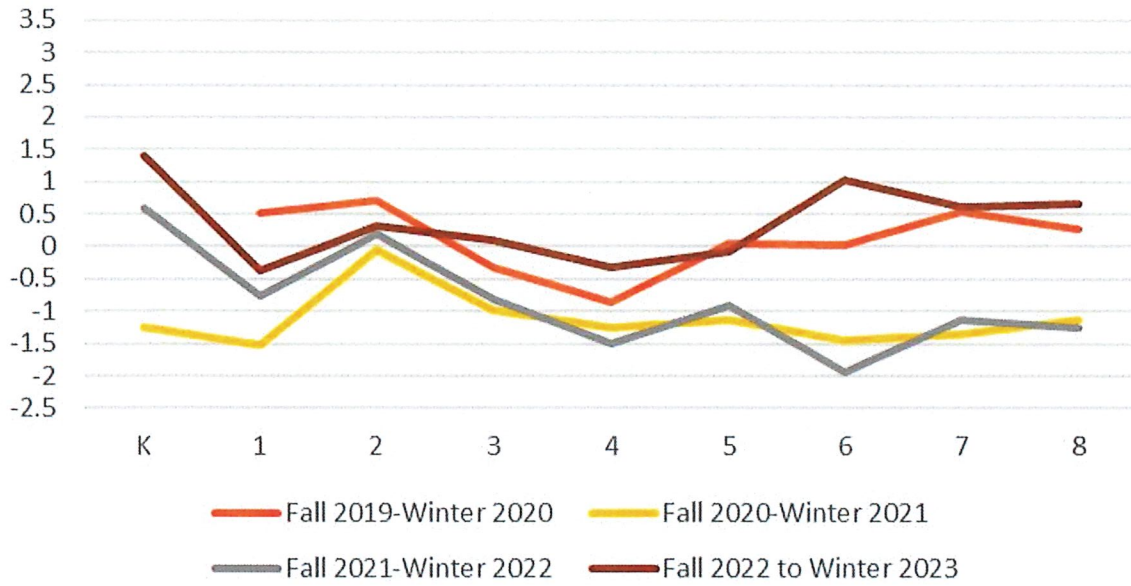


# Conditional Growth Index

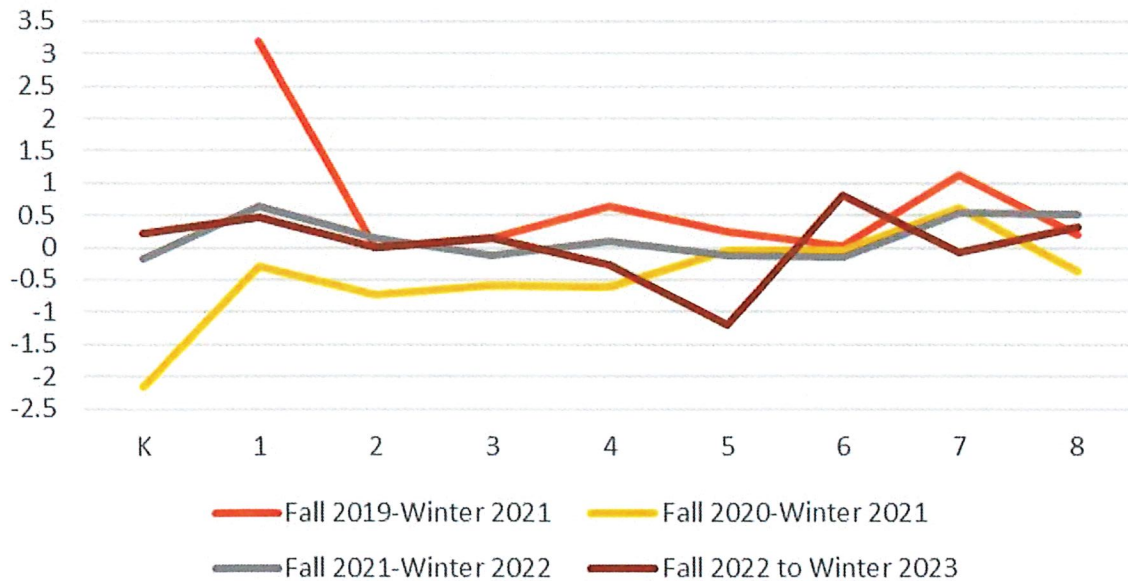
How are our students growing compared to previous years?



### Reading CGI 4 Year NWEA



### Math CGI 4 Year NWEA



# Questions



**Rockford Public Schools**  
**February 2023 Benchmark Reporting Data**

**District**

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
All Students	.37	.05

**Table C: Achievement or Growth on Benchmark Assessment - By Grade Level**

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
Kindergarten	1.4	.23
First	-.36	.47
Second	.33	.01
Third	.1	.15
Fourth	-.31	-.26
Fifth	-.07	-1.21
Six	1.02	.8
Seven	.61	-.07
Eight	.67	.33

**Belmont**

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
All Students	.46	.08

**Table C: Achievement or Growth on Benchmark Assessment - By Grade Level**

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
Kindergarten	3.24	1.67
First	-.85	-.81
Second	2.45	.07
Third	-.29	-.46
Fourth	-1.48	-.15
Fifth	-.31	-.84

### Cannonsburg

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
All Students	.28	.01

**Table C: Achievement or Growth on Benchmark Assessment - By Grade Level**

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
Kindergarten	2.4	3.21
First	.42	.09
Second	.62	-1.36
Third	-.09	-.8
Fourth	-.66	.13
Fifth	-.97	-1.2

### Crestwood

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
All Students	.63	.55

**Table C: Achievement or Growth on Benchmark Assessment - By Grade Level**

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
Kindergarten	2.97	2.78
First	-.56	-.4
Second	.14	1.93
Third	1.97	1.31
Fourth	-.57	-1.15
Fifth	-.2	-1.17



## Lakes

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
All Students	.13	.24

**Table C: Achievement or Growth on Benchmark Assessment - By Grade Level**

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
Kindergarten	.94	-.05
First	-.28	.92
Second	.46	1.86
Third	-.55	-.25
Fourth	-.16	.84
Fifth	.39	-1.86

## Meadow Ridge

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
All Students	-.24	-.5

**Table C: Achievement or Growth on Benchmark Assessment - By Grade Level**

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
Kindergarten	-.46	-.45
First	.16	1.16
Second	1.27	.62
Third	-1.84	-1.23
Fourth	-.33	-1.06
Fifth	-.25	-2.07

### Parkside

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
All Students	.35	-.34

**Table C: Achievement or Growth on Benchmark Assessment - By Grade Level**

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
Kindergarten	.3	-1.52
First	-.49	-.46
Second	.46	.49
Third	1.59	.99
Fourth	.34	-.7
Fifth	-.1	-.87

### Roguewood

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
All Students	.17	-.26

**Table C: Achievement or Growth on Benchmark Assessment - By Grade Level**

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
Kindergarten	1.1	-1.55
First	-.97	.87
Second	-2.15	.01
Third	2.15	1.76
Fourth	-.1	-.49
Fifth	.97	-2.14

### Spanish Immersion

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
All Students	.96	.30

**Table C: Achievement or Growth on Benchmark Assessment - By Grade Level**

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
Kindergarten		
First		
Second		1.37
Third		1.02
Fourth	.23	-.73
Fifth	1.69	-.48

### Valley View

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
All Students	-.14	-.59

**Table C: Achievement or Growth on Benchmark Assessment - By Grade Level**

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
Kindergarten	1.63	-.64
First	-.14	1.54
Second	-.24	-3.28
Third	-1.34	-.22
Fourth	-.1	.15
Fifth	-.65	-1.06

**ERMS**

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
All Students	1.02	.12

**Table C: Achievement or Growth on Benchmark Assessment - By Grade Level**

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
6	.73	.47
7	1.02	.02
8	1.33	-.12

**NRMS**

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
All Students	.47	.54

**Table C: Achievement or Growth on Benchmark Assessment - By Grade Level**

Reporting Category Suggest reporting on subgroups where n≥30	By First Board Meeting in February 2023	
	Reading	Math
6	1.13	1.14
7	.29	-.17
8	0	.64

Rockford Public Schools

**BOARD FINANCE COMMITTEE MEETING**

**Monday, January 30, 2023**

The meeting began at 7:32 a.m. Present were Jake Himmelspach, Christie Ramsey, Barb Helms, Mike Cuneo, Allison Clements, and Kim Jakubiak. Guests: Dr. Steve Matthews, Carl VanderZee, Mike Ramm, Jeremy Amshey, Bob Stull, and Lisa Jacobs.

Jake Himmelspach called the meeting to order. Christie Ramsay motioned to approve the agenda and Barb Helms seconded. Agenda was approved unanimously.

**Approval of Previous Meeting Minutes**

Christie Ramsay motioned to approve the previous minutes and Jake Himmelspach seconded. Motion passed.

Introductions around the room were made.

**Enhancement of Classroom Technology and Furniture**

What: Mike Ramm and Carl VanderZee presented classroom furniture and technology projects incorporated within the scope of the 2019 Bond.

Purpose: To provide an enhanced classroom experience that blends the physical environment with instructional design. Replaces the existing classroom instructional technology that is approaching the end of its useful life and allows for improved teaching and learning opportunities.

Details:

- Mike Ramm and Korie Wilson-Crawford organized a committee that set up furniture pilots in every building. We are now on series three of four.
- Classroom templates will be set up for all grades so we have a cohesive style throughout the District.
- Furniture and technology implementations are set to start in the Fall of 2023 with Meadow Ridge and Belmont. The remaining buildings will be scheduled accordingly with planned completion in the fall of 2025. This will include two professional development opportunities for staff on how physical space can assist in instruction and the efficiency of a classroom.
- Feedback on the pilots has been solicited from staff and students and has led the committee to their final choices.
- Carl VanderZee presented a summary of classroom technology. The purpose is to complement furniture upgrades and includes brighter projectors and mobile teacher stations with wireless connectivity.
- The cost of the project is estimated to be between \$250,000 and \$300,000 to be paid for out of 2019 bond proceeds.
- Both the technology and the furniture purchases will be presented to the full Board in February for approval.

## New Digital Signs

What: Carl VanderZee and Bob Stull presented the new indoor digital sign project.

Purpose: This project is designed to provide a more modern visual avenue of communication to staff, students, parents, and the community who utilize our buildings.

Details:

- Digital signs were implemented 12 years ago at secondary schools. The technology is outdated and no longer supported.
- At the request of elementary principals, the elementary schools have been added to this project which already includes replacing current signage in secondary buildings.
- The digital signs are internal, not outside the building.
- Signs will have the capability to post schedules, lunch menus, weather, and announcements. Displays will be 42 to 45-inch monitors. The team is looking at several levels of control.
- The cost of the project is estimated to be between \$135,000 and \$165,000 to be paid for out of 2019 bond proceeds.
- This project will be presented to the Board in March.

## Website Renovation

What: Lisa Jacobs, Carl Vanderzee, and Bob Stull presented the website renovation project.

Purpose: The purpose of this project is to bring consistency and cohesion to the way the District communicates with parents and the community.

Details:

- The District's website was last refreshed in 2015. The average website is refreshed approximately every five years. The current system is using outdated software and has become clunky.
- Lisa Jacobs will head a committee that will oversee the design process along with an outside contractor.
- The new website needs to be ADA-compliant.
- This project will be presented to the Board at a future date.

## New Elementary-Network Switches and Access Points

What: Carl VanderZee, Bob Stull, and Jeremy Amshey presented the project for network switches and access points for the new elementary school.

Purpose: The purpose of this project is to connect the new elementary building to the data center at RFC.

Details:

- The District will utilize Universal Service Funds (USF) to subsidize expenditures associated with this project. The anticipated scope of the project should generate between \$50k-\$75k in rebates.
- The USF is supported by fees assessed to interstate long-distance carriers which then subsidizes the expansion of communication services. USF is overseen by the FCC. Rebate amounts are based on the scope of a qualified project and the poverty rate of the District.
- The cost of the project is estimated to be between \$175,000 and \$210,000 to be paid for out of 2019 bond proceeds.
- The project will be presented to the Board in February to meet the USF filing deadlines.

## Baseball/Softball Turf

What: Tom VanDeGriend from GMB and Jeremy Amshey from OAK presented the baseball/softball turf project.

Purpose: The purpose of this project is to change the current baseball/softball field from natural grass to artificial turf.

Details:

- The initial project concept was presented and approved by the Building and Site Committee and is within the 2019 Bond scope.
- This project will allow for these fields to be utilized for other co-curricular activities, primarily from a practice perspective. With the increase in co-curricular opportunities, demand for an additional artificial turf field has increased.
- Due to the primary use of these fields, Rockford will be recommending a vendor who has baseball/softball expertise.
- An eco-friendly fill will be recommended and is consistent with the District's other artificial turf fields.
- The cost to maintain the existing Varsity baseball/softball complex annually is about \$80,000. The softball field uses a specific type of stone dust, and the fields are to the point that the dust needs to be regraded and refreshed.
- The turf portion of this project will be presented to the full Board in February to allow for adequate lead times.
- The cost for this project is \$2,826,917 to be paid for out of the 2019 bond proceeds.
- Bids for excavation will be presented to the Board at a later date.

Tom VanDeGriend left the meeting at 7:52.

## New Bus Purchase

What: Matt Puett presented a proposal for the new bus purchases.

Purpose: The purpose of this project is to replace the older portion of the District's bus fleet. This will be the 5<sup>th</sup> purchase of our planned 10-year series which is funded by the 2019 Bond.

- The District has 70 buses that travel an average of 4,000 miles per day.
- Buses last 10-15 years and have 130-160 thousand miles at the time of disposal.
- The proposal is to purchase six buses with 71 passenger capacity and one bus with 41 passenger capacity.
- The proposal will be for Thomas Built buses purchased through Hoekstra. This makes our entire bus fleet, except one, to be Thomas Built. This provides for uniform parts inventory and maintenance efficiency.
- The bid includes a dealer allowance for options not to exceed \$2500. The proposal will include a few special features such as pebble treading which has stopped people from falling down stairs.
- The purchase price for the new buses is \$854,876.00 to be paid for out of the 2019 bond.
- This project will be brought to the full Board at the meeting in February.

## 2019 Bond Series II Issue

What: Resolution authorizing the issuance of the second series of bonds and establishing the legal and financial representatives that will structure the sale.

Purpose: The purpose is to take the next step in the issuance of the 2<sup>nd</sup> bond series for \$81 million.

### Details:

- \$174M in bonds issued in 3 series.
  - Series I: \$55M issued summer of 2019 and includes new elementary school.
  - Series II: \$81M and includes expansion of NRMS, Roguewood gym, and classroom technology.
  - Series III: \$38M and includes expansion at the HS/FC Campus.
- Rockford does not have any licenses to issue bonds and needs to hire experts who do.
- Recommendation is to use:
  - PFM as Financial Analyst.
    - Look at things from a market perspective and where costs fall into place.
    - Make sure we align with rating agencies.
  - Thrun as Bond Attorney.
    - Make sure we follow legal requirements.
  - Stifel as Underwriter.
    - Sets up the bond issue structure and sells the bonds in the market.
    - Works with financial analyst to make sure the right structure is in place.
- Since market conditions are constantly fluctuating, the Board will be presented with a flexible closing schedule.
  - Timing of Financing will be before the end of the fiscal year. There are two options for bringing the Bond Closing to the Board:
    - May 2023
    - June 2023
- The resolution will be brought to the full Board on February 13<sup>th</sup> for approval.

## Other

With no further items for discussion, the meeting adjourned at 9:07 am.





## Memorandum

To: Dr. Steve Matthews, Superintendent  
From: Korie Wilson-Crawford, Assistant Superintendent of Human Resources  
Date: February 10, 2023  
Subject: Furniture Purchasing

---

Over the course of the last three years, the district has engaged in planning and piloting new furniture to support student learning. The recommendations and presentation for the Board of Education represent hours of planning and dozens of meetings and included approximately 100 members of the RPS staff.

In accordance with spending projections for the 2019 School Bond, we are planning to re-outfit our classrooms, media centers, offices and other common areas to better support instruction through impacting the physical environments in our school buildings.

As phase one, in a multi-phased project, we present information regarding purchasing student chairs, student desk/table surfaces and teacher workstations for Belmont and Meadow Ridge Elementary Schools. This recommendation represents a partial purchase of the classroom furniture needs. We anticipate further recommendations in April and May when the district furniture leadership team makes other selections to fully outfit our learning areas. Due to supply-chain timing for different pieces

In total, we anticipate approximately \$750,000 in total purchases for Belmont Elementary School and \$950,000 in total purchases for Meadow Ridge Elementary School. You'll note in the attached budget that this recommendation represents only a part of the anticipated total amount.

Attached you will find a partial list of furniture that totals \$376,636.80 which represents consortium pricing from approved vendors based upon our pilot feedback and scope of the 2019 bond.

Mr. Mike Ramm and I look forward to the opportunity to discuss and recommend further ways our district can support best practice instructional delivery through the use of furniture and fixtures.



## SCHOOLS OF CHOICE 2023-24 RESOLUTIONS

### OPT OUT OF SECTION 105

Motion was made by \_\_\_\_\_, supported by \_\_\_\_\_, that the Board of Education exercise the option permitted by Section 105 of the State School Aid Act of 1979, as amended by Public Act 300 of 1996, to not accept Section 105 applications of non-resident students from outside our district, for purposes of operating an intermediate school district-wide schools of choice program in accordance with Section 105 for the 2023-24 school year.

### OPT INTO THE KENT ISD COLLABORATIVE SCHOOLS OF CHOICE PROGRAM

Motion was made by \_\_\_\_\_, supported by \_\_\_\_\_, that the Board of Education will participate in the Kent Intermediate School District Collaborative Schools of Choice Program for the 2023-24 school year.

### OPT INTO SECTION 105C

Motion was made by \_\_\_\_\_, supported by \_\_\_\_\_, that the Board of Education exercise the option permitted by Section 105c of the State School Aid Act, Public Act 119 of 1999, as amended by Public Act 297 of 2000, to accept applications for enrollment of residents of contiguous intermediate school districts for the 2023-24 school year under Section 105c, limited to siblings of current 105c students.

Roll call vote was taken separately on each motion. All motions carried unanimously.

**BOARD OF EDUCATION  
ROCKFORD PUBLIC SCHOOLS**

By \_\_\_\_\_  
Jarrod Folsom, President

Date: \_\_\_\_\_



ELEMENTARY

FINAL SELECTIONS OVERALL QUANTITIES

pilot Item Code	final item codes	Manf./ Product/ Model #	QTY	Unit Cost	Extended Cost	Belmont QTY	Meadow Ridge QTY	BMT EXT PRICE	MDR EXT PRICE	Notes
E3-S	CH-1A	VS Jumper Cantilever Chair	18	\$132.00	\$2,376.00	54	144	\$7,128.00	\$19,008.00	
	CH-1B	VS Jumper Cantilever Chair	16	\$132.00	\$2,112.00	96	96	\$12,672.00	\$12,672.00	
	CH-1C	VS Jumper Cantilever Chair	18	\$132.00	\$2,376.00	162	144	\$21,384.00	\$19,008.00	
E3-B	CH-2A	VS Hokki fixed Height	6	\$92.00	\$552.00	18	48	\$1,656.00	\$4,416.00	
	CH-2B	VS Hokki fixed Height	6	\$92.00	\$552.00	36	36	\$3,312.00	\$3,312.00	
	CH-2C	VS Hokki fixed Height	6	\$92.00	\$552.00	54	48	\$4,968.00	\$4,416.00	
E2-D	CH-3A	Fom Core Speical 18" Round Ottoman	6	\$0.00	\$0.00	18	48	\$0.00	\$0.00	
	CH-3B	Fom Core Speical 18" Round Ottoman	4	\$0.00	\$0.00	24	24	\$0.00	\$0.00	
	CH-3C	Fom Core Speical 18" Round Ottoman	4	\$0.00	\$0.00	36	32	\$0.00	\$0.00	
E1-K	CH-4	Fom Core Lily Pads	1	\$0.00	\$0.00	18	22	\$0.00	\$0.00	
E1-B	CH-5B	Fleetwood Rock Stool	4	\$0.00	\$0.00	24	24	\$0.00	\$0.00	
	CH-5C	Fleetwood Rock Stool	4	\$0.00	\$0.00	36	32	\$0.00	\$0.00	
E1-E	CH-6	Smith System FlowForm Soft Rocker - Standard Height	2	\$0.00	\$0.00	18	16	\$0.00	\$0.00	
E1-D	CH-7	Smith System FlowForm Ottoman 26" Circle	1	\$0.00	\$0.00	9	8	\$0.00	\$0.00	
	CH-8	VS Jumper Air Move uph seat - low for kindergarten	1	\$324.00	\$324.00	18	22	\$5,832.00	\$7,128.00	
E3-L	TB-1A	VS Shift + Base Freeform (Thumbprint) 20"d x 30"w x 20-21"h	12	\$336.00	\$4,032.00	36	96	\$12,096.00	\$32,256.00	
	TB-1B	VS Shift + Base Freeform (Thumbprint) 20"d x 30"w x 24-25"h	12	\$336.00	\$4,032.00	72	72	\$24,192.00	\$24,192.00	
	TB-1C	VS Shift + Base Freeform (Thumbprint) 20"d x 30"w x 29-30"h	14	\$336.00	\$4,704.00	126	112	\$42,336.00	\$37,632.00	
E3-N	TB-2A	VS LITE TABLE-ST 48"w x 30"D x 20-21"h	3	\$420.00	\$1,260.00	9	24	\$3,780.00	\$10,080.00	
	TB-2B	VS LITE TABLE-ST 48"w x 30"D x 24-25"h	2	\$420.00	\$840.00	12	12	\$5,040.00	\$5,040.00	
	TB-2C	VS LITE TABLE-ST 48"w x 30"D x 29-30"h	2	\$420.00	\$840.00	18	16	\$7,560.00	\$6,720.00	
	TB-3B	VS EcoTable-R 48"w x 20"D x 29-30"h	2	\$459.20	\$1,859.20	12	12	\$5,510.40	\$5,510.40	
	TB-3C	VS EcoTable-R Table 48"w x 20"D x 32-34"h	2	\$459.20	\$918.40	18	16	\$8,265.60	\$7,347.20	
	TB-4A	VS EcoTable-R 40-42"D X 72"W X 20-21"h	1	\$929.60	\$929.60	3	8	\$2,788.80	\$7,436.80	
TB-4B	VS EcoTable-R 40-42"D X 72"W X 24-25"h	1	\$929.60	\$929.60	6	6	\$5,577.60	\$5,577.60		
TB-4C	VS EcoTable-R 40-42"D X 72"W X 29-30"h	1	\$929.60	\$929.60	9	8	\$8,366.40	\$7,436.80		
TB-6	VS LITE TABLE-ST Table 48"w x 30"D x 12"h	1	\$536.00	\$536.00	9	14	\$4,824.00	\$7,504.00		
E3-E	ST-1	VS Shift+ Transfer 38"h Unit w/ 32 trays	1	\$1,836.00	\$1,836.00	18	22	\$33,048.00	\$40,392.00	
	ST-2	VS SpaceWalk 41.75w x 39h x 19d w/ 6" totes - open sides	1	\$1,660.00	\$1,660.00	3	8	\$4,980.00	\$13,280.00	*COULD BE BIN STORGE SOLUTION ALSO, IF SO EACH CLASS WOULD NEED 2 ADDITIONAL

<b>E4-M</b>	<b>ST-3</b>	MiEN KIO Straight Mobile bookcase w/ Markerboard back 56"W X 36"H X 18"D	4	\$0.00	\$0.00	72	88	\$0.00	\$0.00	*PROVIDE 1-4 BOOKSHELVES PER WALKTHROUGH	
<b>TEACHER STATION</b>											
<b>E3-P</b>	<b>ST-4</b>	VS Series 600 Stand at Module	1	\$2,024.00	\$2,024.00	18	22	\$36,432.00	\$44,528.00		
<b>E3-Q</b>	<b>TB-5</b>	VS RondoLift-KF 02828 w/ drawer	1	\$1,812.00	\$1,812.00	18	22	\$32,616.00	\$39,864.00		
<b>E3-R</b>	<b>CH-9</b>	VS Jumper Air Move Soft - Armless	1	\$540.00	\$540.00	18	22	\$9,720.00	\$11,880.00		
<b>E1-S</b>	<b>CH-9ALT</b>	Steelcase Series 2 Task Chair	1	\$0.00	\$0.00						
<b>E4-F</b>	<b>ST-4ALT</b>	Global Mobile Pedestal w/ Cushion Top	1	\$0.00	\$0.00						
<b>E4-G</b>	<b>TB-5ALT</b>	MiEN Desk + Lecture 2GBT	1	\$0.00	\$0.00						
				<b>Total:</b>	<b>\$38,526.40</b>	<b>Total:</b>		<b>\$304,084.80</b>	<b>\$376,636.80</b>		



## Memorandum

To: Dr. Steve Matthews  
Superintendent of Schools

From: Michael A. Cuneo, Assistant Superintendent of Finance

Date: February 2, 2023

Subject: Resolution Authorizing Issuing of Bonds; Delegation of Sale

---

We are fortunate and thankful for the community's support of the proposed bond issue, which passed in 2019 with overwhelming support. We now ready to begin Phase II of the bond issue by preparing the legal documents and working with our legal and financial representatives in structuring the sale of the second series of bonds.

Jeff Soles, our attorney from Thrun Law Firm P.C. has prepared a resolution for the Board of Education to adopt authorizing the issuance of the second series of bonds, delegation of the sale and other related matters. The designated financial consultant will be PFM Financial advisors, LLC. This bond sale, not to exceed 81 million dollars, will be underwritten by Stifel, Nicolaus & Company, Incorporated.

The resolution was presented to the Board of Education Finance committee for review on Monday, January 30, 2023.

On Monday, February 13, 2023 the resolution will be presented to the full Board of Education for approval.

MAC:kj



# Rockford Public Schools

## 2023 School Building and Site Bonds, Series II

January 18, 2023

---

PFM Financial Advisors  
LLC

---

555 Briarwood Circle  
Suite 333  
Ann Arbor, MI 48108

---

P: 734-994-9700  
F: 734-994-9710  
[www.pfm.com](http://www.pfm.com)

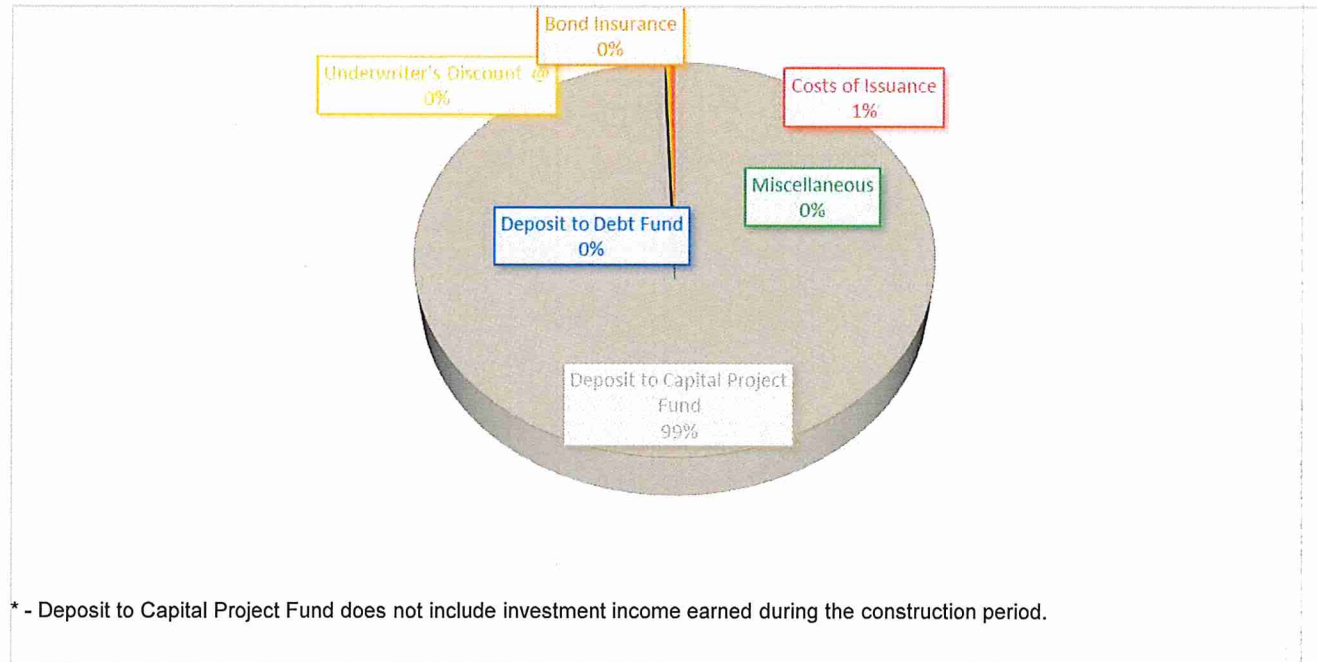


## Sources and Uses of Funds

Below is the estimated breakdown Use of Bonds proceeds:

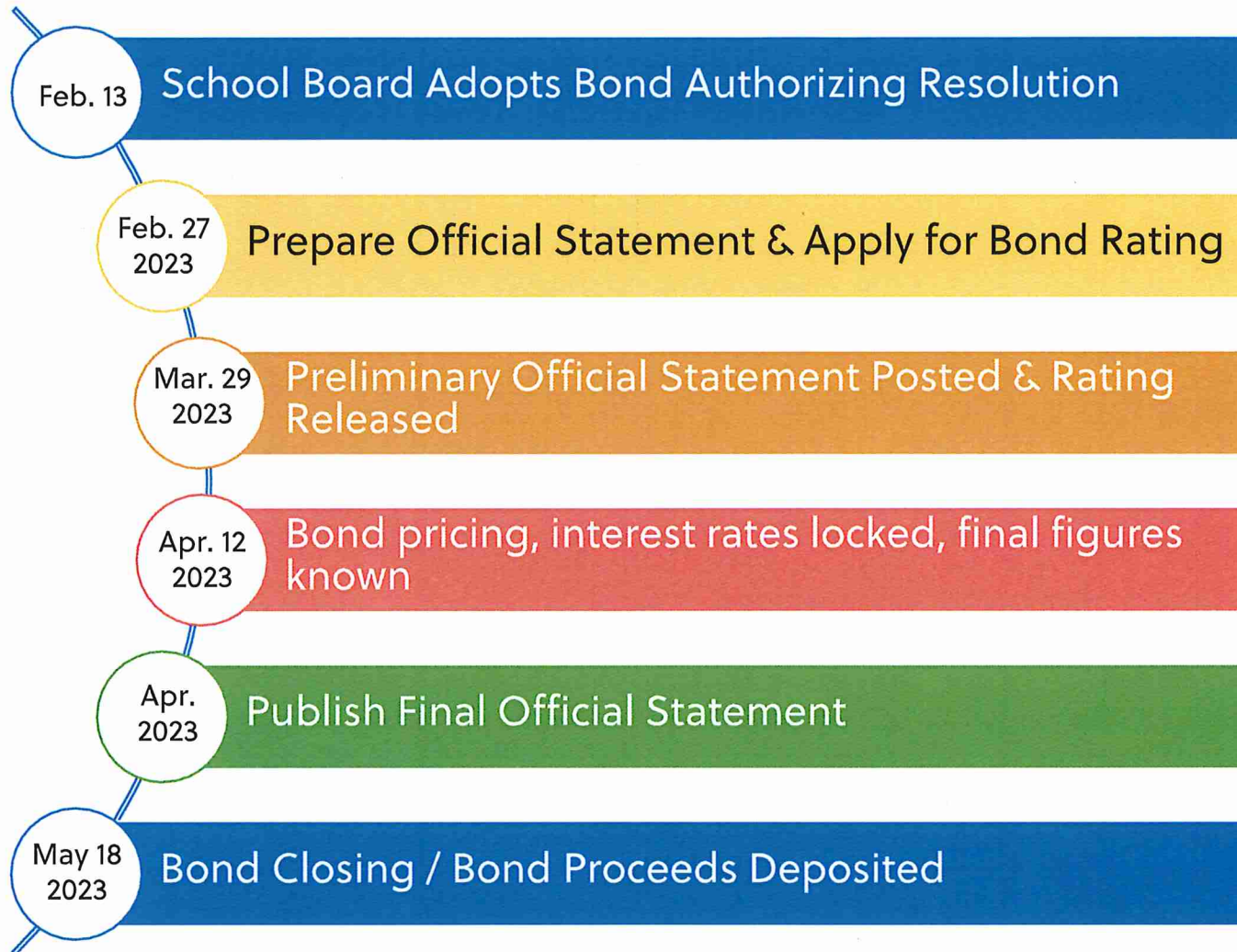
Uses of Funds		Estimates
Deposit to Capital Project Fund		\$80,453,900.00
Deposit to Debt Fund		0.00
Underwriter's Discount @	0.310%	251,100.00
Bond Insurance	0.00%	0.00
Costs of Issuance		295,000.00
Miscellaneous		0.00
<b>Total Uses</b>		<b>\$81,000,000.00</b>

Costs of Issuance Detail	Estimates
Bond Attorney	\$110,270.00
Financial Consultant	97,900.00
Paying Agent-1st Year	500.00
Credit Rating	58,000.00
Security Report Filing	1,000.00
Official Statement	2,500.00
State Qualification	20,200.00
Municipal Advisory Council Fee	400.00
Contingency	4,230.00
<b>Total Costs of Issuance</b>	<b>\$295,000.00</b>





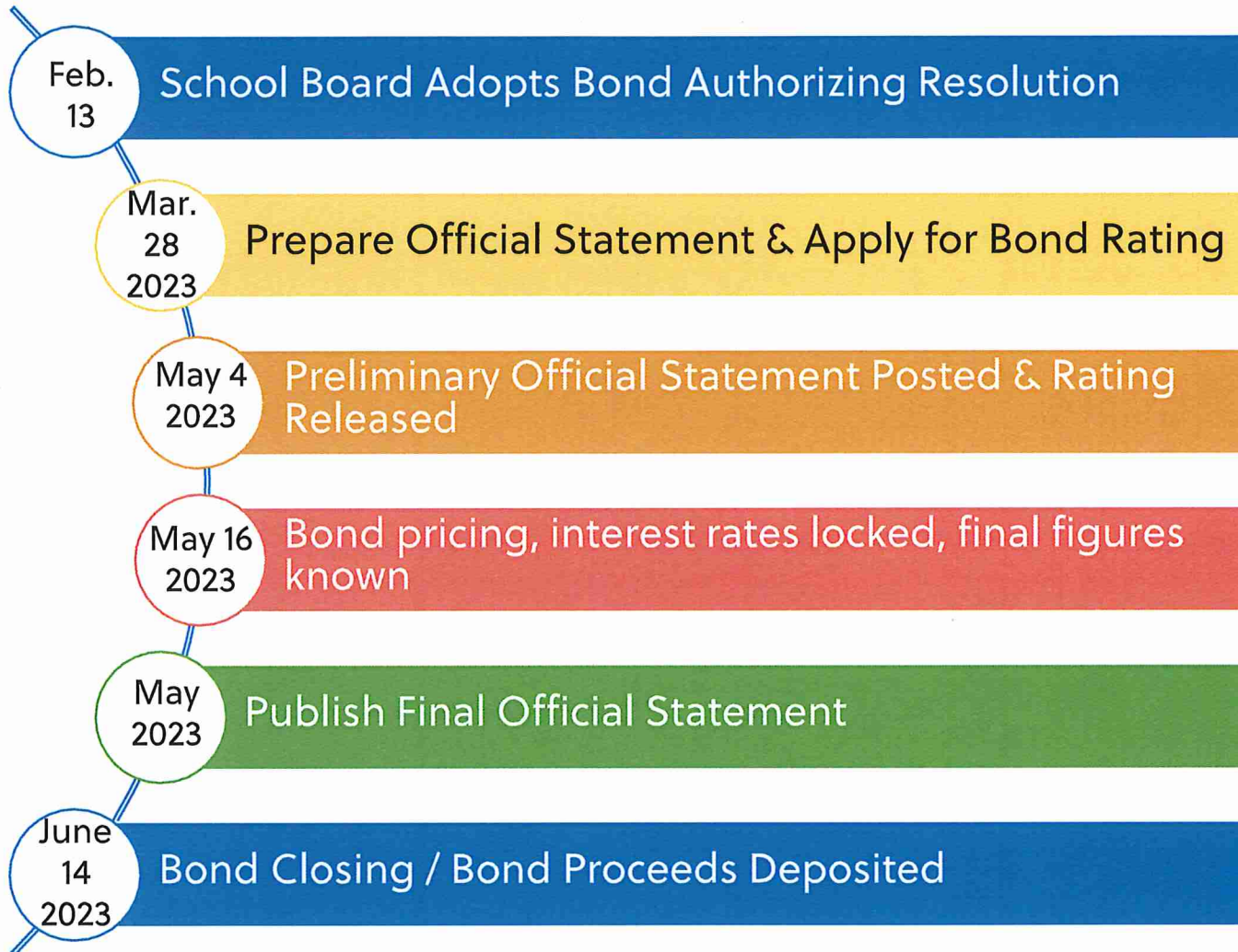
## Preliminary Financing Timeline – Option A







## Preliminary Financing Timeline – Option B





# Municipal Interest Rate Movements

## AAA BVAL Rate Movement for the Past 3 Months

AAA Tenor	Date & Weekday																					Total Δ	1/13 Rate
	10/14	10/21	10/28	11/4	11/11	11/18	11/25	12/2	12/9	12/16	12/23	12/30	1/3	1/4	1/5	1/6	1/9	1/10	1/11	1/12	1/13		
	Fri	Fri	Fri	Fri	Fri	Fri	Fri	Fri	Fri	Fri	Fri	F	T	W	T	F	M	T	W	T	F		
1	2.97	11	2	-1	-11	-23	-10	-20	4	13	12	6	0	-10	0	-15	-4	0	-4	-3	-2	-55	2.42
2	3.00	15	3	-2	-13	-24	-11	-19	-2	3	11	5	-1	-10	0	-15	-4	-1	-4	-3	-2	-74	2.26
3	3.02	16	3	-3	-14	-24	-11	-19	-4	-2	8	4	0	-7	0	-11	-5	-2	-3	-5	-2	-81	2.21
4	3.03	15	3	-3	-14	-23	-9	-19	-5	-4	7	4	0	-7	0	-11	-5	-2	-3	-5	-2	-83	2.20
5	3.05	15	3	-3	-15	-24	-9	-19	-6	-3	5	4	0	-6	0	-10	-5	-1	-4	-4	-3	-85	2.20
6	3.05	16	3	-3	-16	-24	-8	-19	-7	-3	5	4	0	-6	0	-10	-4	-2	-3	-5	-2	-84	2.21
7	3.07	17	3	-3	-19	-24	-7	-19	-7	-4	5	5	0	-6	0	-9	-5	-2	-3	-5	-2	-85	2.22
8	3.08	17	4	-4	-19	-24	-7	-19	-8	-4	6	5	-1	-6	0	-9	-5	-1	-4	-4	-3	-86	2.22
9	3.12	17	4	-3	-21	-25	-6	-19	-7	-5	6	5	-1	-5	0	-9	-5	-1	-4	-4	-3	-86	2.26
10	3.16	19	4	-4	-21	-26	-5	-19	-7	-6	6	5	0	-5	0	-9	-5	-1	-4	-5	-2	-85	2.31
11	3.26	18	5	-4	-23	-26	-5	-18	-7	-6	7	5	-1	-5	0	-10	-4	-2	-3	-5	-2	-86	2.40
12	3.33	18	6	-4	-22	-27	-5	-17	-6	-6	7	5	0	-5	0	-10	-5	-1	-3	-5	-2	-82	2.51
13	3.38	19	6	-3	-22	-28	-4	-16	-6	-5	7	6	0	-5	0	-10	-5	0	-4	-5	-2	-77	2.61
14	3.43	19	7	-3	-22	-28	-4	-15	-5	-3	7	6	0	-5	0	-10	-4	-1	-3	-5	-3	-72	2.71
15	3.47	19	8	-4	-21	-28	-4	-15	-3	-4	8	6	0	-5	0	-11	-4	0	-3	-5	-2	-68	2.79
16	3.50	19	8	-4	-21	-28	-4	-15	-3	-4	8	6	0	-5	0	-10	-4	-1	-3	-5	-3	-69	2.81
17	3.53	20	8	-4	-21	-28	-4	-14	-4	-3	7	6	0	-5	0	-10	-5	0	-3	-5	-2	-67	2.86
18	3.56	19	9	-4	-21	-28	-4	-14	-3	-4	7	6	-1	-5	0	-10	-4	0	-3	-5	-2	-67	2.89
19	3.60	20	8	-3	-21	-28	-4	-14	-3	-4	7	5	0	-6	0	-9	-5	0	-3	-5	-2	-67	2.93
20	3.62	19	9	-3	-21	-28	-4	-13	-4	-4	7	6	-1	-6	0	-9	-5	0	-3	-5	-2	-67	2.95
21	3.64	20	9	-3	-21	-28	-3	-13	-3	-4	6	6	0	-6	0	-10	-4	0	-3	-5	-2	-64	3.00
22	3.68	21	9	-3	-21	-28	-4	-12	-3	-4	7	6	0	-6	0	-10	-4	0	-3	-5	-2	-62	3.06
23	3.71	21	9	-3	-21	-28	-3	-12	-2	-4	7	6	-1	-5	0	-10	-4	-1	-3	-5	-2	-61	3.10
24	3.72	21	9	-3	-20	-28	-3	-12	-2	-4	7	6	0	-6	0	-10	-4	0	-3	-5	-2	-69	3.13
25	3.74	20	10	-3	-20	-28	-3	-12	-1	-4	7	7	-1	-6	1	-10	-5	0	-3	-5	-2	-58	3.16
26	3.75	21	10	-3	-20	-29	-3	-11	-1	-4	8	6	0	-6	0	-10	-4	0	-3	-5	-2	-56	3.19
27	3.77	21	10	-3	-20	-28	-3	-12	-1	-3	8	6	0	-6	0	-10	-4	-1	-2	-5	-2	-55	3.22
28	3.78	21	10	-3	-20	-28	-3	-11	-1	-4	8	7	-1	-6	0	-10	-4	0	-3	-5	-2	-55	3.23
29	3.78	21	11	-4	-19	-29	-3	-11	-1	-3	8	7	-1	-6	0	-10	-4	0	-3	-5	-2	-54	3.24
30	3.80	21	11	-3	-21	-29	-2	-11	-1	-3	8	7	-1	-6	0	-10	-4	0	-3	-5	-2	-54	3.26

- - Large rate increases
- - Small rate increases
- - No change
- - Rate decreases

January 13, 2023

Mike Cuneo  
Assistant Superintendent of Finance  
Rockford Public Schools

Allison Clements  
Director of Finance  
Rockford Public Schools

Kari Blanchett  
Managing Director  
PFM Financial Advisors LLC

**RE: Fee Quote for Underwriting Services – Rockford Public Schools  
Proposed \$81,000,000 2023 School Building and Site Bonds, Series II**

Dear Mike, Allison, and Kari,

Stifel appreciates the opportunity to work with the District on the proposed 2023 School Building and Site Bonds, Series II (the "Bonds").

**Fee for Underwriting the Proposed Bond Issue:** Stifel is prepared to serve the District on the proposed financing with its full resources to ensure a successful and cost efficient transaction. Stifel has based its fee on financing the District's Bonds with an estimated par amount of \$81,000,000 to be priced as a single series of bonds.

<i>Underwriting Fee Components</i>	<i>\$ / \$1,000</i>	<i>\$ Amount</i>
Takedown	\$2.75	\$222,750.00
Expenses	0.36	29,160.00
<b>Totals</b>	<b>\$3.11</b>	<b>\$251,910.00</b>

✓ **SALES COMMISSIONS (TAKEDOWN):** This fee compensates the salespeople who sell the District's Bonds. Sales commissions are influenced by market conditions at the time of sale, the emphasis placed on retail or institutional sales, maturity of the bond, and credit quality and structure of the bond issue. We anticipate using the same commission per bond on every maturity, however, if market conditions warrant, Stifel may propose using less on maturities that are expected to be in high demand and slightly more on maturities expected to be in low demand. The average takedown will not exceed \$2.75 per \$1,000 bond.

✓ **EXPENSES (OUT OF POCKET):** This reimburses the senior manager for actual out-of-pocket expenses incurred in the management of the financing. The expenses shown below are largely fixed and may represent a larger per bond amount than shown above if the par amount of the issue is significantly reduced.

<i>Expenses Detail</i>	<i>\$ Amount</i>
Underwriter's Counsel	\$7,500.00
CUSIP / DTC Fee	1,810.00
MAC Fee	8,000.00
Wire, Co-Mgr, IPREO Fees	7,585.80
Continuing Disclosure Review	700.00
Day Loan / Other	3,564.20
<b>Total</b>	<b>\$29,160.00</b>

# STIFEL

Rockford Public Schools  
January 13, 2023

We are confident that given Stifel's strong distribution capabilities and extensive experience in the Michigan municipal market we will provide the District with a positive and successful bond financing.

We trust you find this information helpful. Should you have any questions, or if we can assist you further in any way, please contact us at (517) 381-1230. We look forward to the opportunity of working with the District and the rest of the finance team on this transaction.

Sincerely,



Jeffrey Zylstra  
Managing Director

## Disclosures

Stifel, Nicolaus & Company, Incorporated ("Stifel") has prepared the attached materials. Such material consists of factual or general information (as defined in the SEC's Municipal Advisor Rule with current effective date of implementation of July 1, 2014). Stifel is not hereby providing a municipal entity or obligated person with any advice or making any recommendation as to action concerning the structure, timing or terms of any issuance of municipal securities or municipal financial products. To the extent that Stifel provides any alternatives, options, calculations or examples in the attached information, such information is not intended to express any view that the borrower could achieve particular results in any municipal securities transaction, and those alternatives, options, calculations or examples do not constitute a recommendation that any municipal issuer or obligated person should effect any municipal securities transaction. Stifel is not acting as your municipal advisor and does not owe a fiduciary duty pursuant to Section 15B of the Exchange Act to the municipal entity or obligated party with respect to the information and materials contained in this communication.

Stifel is providing information and is declaring to the proposed municipal issuer and any obligated person that it has done so within the regulatory framework of MSRB Rule G-23 as an underwriter (by definition also including the role of placement agent) and not as a financial advisor, as defined therein, with respect to the referenced proposed issuance of municipal securities. The primary role of Stifel, as an underwriter, is to purchase securities for resale to investors in an arm's-length commercial transaction. Serving in the role of underwriter, Stifel has financial and other interests that differ from those of the issuer. The issuer should consult with its own financial and/or municipal, legal, accounting, tax and other advisors, as applicable, to the extent it deems appropriate.

These materials have been prepared by Stifel for the client or potential client to whom such materials are directly addressed and delivered for discussion purposes only. All terms and conditions are subject to further discussion and negotiation. Stifel does not express any view as to whether financing options presented in these materials are achievable or will be available at the time of any contemplated transaction. These materials do not constitute an offer or solicitation to sell or purchase any securities and are not a commitment by Stifel to provide or arrange any financing for any transaction or to purchase any security in connection therewith and may not be relied upon as an indication that such an offer will be provided in the future. Where indicated, this presentation may contain information derived from sources other than Stifel. While we believe such information to be accurate and complete, Stifel does not guarantee the accuracy of this information. This material is based on information currently available to Stifel or its sources and is subject to change without notice. Stifel does not provide accounting, tax or legal advice; however, you should be aware that any proposed indicative transaction could have accounting, tax, legal or other implications that should be discussed with your advisors and /or counsel as you deem appropriate.

# ROCKFORD PUBLIC SCHOOLS PROJECTS BY SERIES



**Series 1 = \$55,000,000**

<i>Project Name</i>	<i>Cost</i>	<i>Completed</i>	<i>In Progress</i>	<i>Budgeted</i>
New Elementary	\$24,762,579		X	
High School Stadium Upgrades	\$10,876,000	X		
High School Aquatic Building Upgrades	\$4,283,275		X	
Meadow Ridge Interior Finish Upgrades	\$274,918	X		
Meadow Ridge Roofing	\$232,858	X		
Maintenance Building Roofing	\$340,652	X		
North Middle Track	\$368,161	X		
Maintenance Building Paving	\$308,737	X		
ERMS Finsh Upgrades	\$291,828	X		
Lakes Elementary Paving	\$321,319	X		
Cannonsburg Paving	\$198,293	X		
Valley View Roofing	\$235,039		X	
Ram Stadium Upgrades	\$280,210	X		
Baseball and Softball Parking Lot	\$1,244,100			
High School Gymnasium Scoreboard	\$771,078		X	
High School Mechanical, Electrical, and Plumbing Upgrades	\$1,036,123		X	
Technology	\$4,298,887		X	
AE Fee	\$3,067,370		X	
Bus Purchase	\$1,808,573		X	

**Total: \$55,000,000**

# ROCKFORD PUBLIC SCHOOLS PROJECTS BY SERIES



**Series 2 = \$81,000,000**

<i>Project Name</i>	<i>Cost</i>	<i>Completed</i>	<i>In Progress</i>	<i>Budgeted</i>
Transportation Building	\$8,184,822		X	
Crestwood Additions	\$7,040,626		X	
North Rockford Middle School	\$18,441,744		X	
Baseball and Softball Field Turf	\$3,000,000			X
Roguewood Gym Addition	\$4,035,097			X
Special Services Upgrades	\$300,000			X
Ram Stadium Upgrades	\$221,654			X
East Rockford Middle Track Replacement	\$800,000			X
Valley View STEM/STEAM Renovations & Learning Commons Upgrades	\$673,800			X
Valley View Mechanical, Electrical, Plumbing Upgrades and Parking Lot Improvements	\$1,009,145			X
Parkside STEM/STEAM Renovations & Learning Commons Upgrades	\$617,352			X
Parkside Parking Lot Upgrades	\$308,352			X
Meadow Ridge STEM/STEAM Renovations & Learning Common Upgrades	\$673,800			X
Meadow Ridge Parking Lot Upgrades	\$886,239			X
Lakes STEM/STEAM Renovations & Learning Common Upgrades	\$581,640			X
Lakes Mechanical, Electrical and Plumbing Upgrades	\$764,978			X
Cannonsburg STEM/STEAM Renovations & Learning Common Upgrades	\$462,600			X
Cannonsburg Mechanical, Electrical and Plumbing Upgrades	\$840,213			X
Belmont STEM/STEAM Renovations & Learning Common Upgrades	\$568,200			X
Belmont Mechanical, Electrical and Plumbing Upgrades	\$748,752			X
Crestwood STEM/STEAM Renovations & Learning Common Upgrades	\$563,800			X
Crestwood Mechanical, Electrical and Plumbing Upgrades	\$681,999			X
Roguewood STEM/STEAM Renovations & Learning Common Upgrades	\$625,000			X
Roguewood Mechanical, Electrical and Plumbing Upgrades	\$762,449			X
District Wide Improvements (Controls)	\$1,500,000			X
High School Mechanical Upgrades	\$1,000,000			X
Playground Surface Replacements	\$3,442,289			X
Land Purchase	\$3,000,000			X
Furniture (Middle Schools and Elementary)	\$8,210,442			X
Technology	\$4,202,825			X
AE Fees	\$4,678,012			X
Bus Purchase	\$2,174,170			X

**Total: \$81,000,000**

# ROCKFORD PUBLIC SCHOOLS PROJECTS BY SERIES



**Series 3 = \$38,000,000**

<i>Project Name</i>	<i>Cost</i>	<i>Completed</i>	<i>In Progress</i>	<i>Budgeted</i>
Freshman Center Additions and Renovations	\$12,394,275			X
High School Tennis Courts	\$1,791,600			X
High School Additions an Renovations (CTE, Learning Commons, CTL)	\$8,060,913			X
Administration Building Upgrades	\$1,888,266			X
Furniture (HS and Freshman Center)	\$3,802,393			X
Technology	\$5,169,747			X
AE Fees	\$1,875,549			X
Bus Purchase	\$3,017,257			X

**Total: \$38,000,000**

**ROCKFORD PUBLIC SCHOOLS  
RESOLUTION AUTHORIZING THE ISSUANCE  
AND DELEGATING THE SALE OF BONDS  
AND OTHER MATTERS RELATING THERETO**

Rockford Public Schools, Kent County, Michigan (the “Issuer”)

A regular meeting of the board of education of the Issuer (the “Board”) was held in the \_\_\_\_\_, within the boundaries of the Issuer, on the 13th day of February, 2023, at \_\_\_\_\_ o’clock in the \_\_.m. (the “Meeting”).

The Meeting was called to order by \_\_\_\_\_, President.

Present: Members

Absent: Members

The following preamble and resolution were offered by Member \_\_\_\_\_ and supported by Member \_\_\_\_\_:

**WHEREAS:**

1. On May 7, 2019, the qualified electors of the Issuer voted in favor of bonding the Issuer for the sum of not to exceed One Hundred Seventy-Four Million Dollars (\$174,000,000), the proceeds to be used for the purpose of erecting, furnishing, and equipping a new elementary school building; erecting, furnishing and equipping additions to school buildings; remodeling, equipping and re-equipping, and furnishing and refurbishing school buildings; acquiring, installing, equipping or re-equipping school buildings for instructional technology; purchasing school buses; and acquiring, preparing, erecting, developing, improving, and equipping playgrounds, play fields, athletic fields and facilities, and sites (the “Project”); and

2. It has been determined by the Board of the Issuer that there be issued at this time a second series of bonds in an aggregate principal amount not to exceed Eighty-One Million Dollars (\$81,000,000) (the “Bonds”); and

3. The Board has received a proposal from Stifel, Nicolaus & Company, Incorporated, Okemos, Michigan, to act as underwriter for the Bonds (the “Underwriter”); and

4. Prior to the issuance of Bonds, the Issuer must either achieve qualified status or secure prior approval of the Bonds from the Michigan Department of Treasury (the “Department of Treasury”) pursuant to Act 34, Public Acts of Michigan, 2001, as amended.

**NOW, THEREFORE, BE IT RESOLVED THAT:**

1. The Bonds of the Issuer aggregating the principal sum of not to exceed Eighty-One Million Dollars (\$81,000,000) be issued for the purpose of funding a portion of the Project. The Bonds shall be designated 2023 School Building and Site Bonds, Series II.

2. The Bonds shall be dated the date of delivery, or such other date as established at the time of sale; shall be fully registered bonds as to principal and interest; shall be numbered consecutively



in the direct order of maturity from 1 upwards; and shall bear interest at a rate or rates to be hereafter determined not exceeding the maximum rate permitted by law.

3. The Bonds may consist of serial or term Bonds or any combination thereof which may be issued in one or more series, all of which shall be determined upon sale of the Bonds. The Bonds shall be in denominations of \$5,000 or any whole multiple thereof and shall mature on May 1 in each year, in the final principal amounts determined upon sale, with interest thereon payable on November 1, 2023, or such other date as may be established at the time of sale, and semiannually thereafter on May 1 and November 1 in each year.

4. The Bonds shall otherwise be subject to redemption, as determined by the Superintendent or the Assistant Superintendent Finance of the Issuer (each an "Authorized Officer"), at the times, in the amounts, manner and at the prices as determined upon sale of the Bonds.

5. The Bonds and the interest thereon shall be payable in lawful money of the United States of America at or by a bank or trust company to be designated by an Authorized Officer at the time of sale (herein called the "Paying Agent"), which shall act as the paying agent and bond registrar or such successor paying agent-bond registrar as may be approved by the Issuer, on each semiannual interest payment date and the date of each principal maturity.

6. Book Entry. At the request of the Underwriter, the ownership of one fully registered bond for each maturity in the aggregate principal amount of such maturity shall be registered in the name of Cede & Co., as nominee of The Depository Trust Company ("DTC"). So long as the Bonds are in the book entry form only, the Paying Agent shall comply with the terms of the Blanket Issuer Letter of Representations to be entered into between the Issuer and DTC, which provisions shall govern registration, notices and payment, among other things, and which provisions are incorporated herein with the same effect as if fully set forth herein. An Authorized Officer is authorized and directed to enter into the Blanket Issuer Letter of Representations with DTC in such form as determined by an Authorized Officer, in consultation with bond counsel, to be necessary and appropriate. In the event the Issuer determines that the continuation of the system of book entry only transfer through DTC (or a successor securities depository) is not in the best interest of the DTC participants, beneficial owners of the Bonds, or the Issuer, the Issuer will notify the Paying Agent, whereupon the Paying Agent will notify DTC of the availability through DTC of the bond certificates. In such event, the Issuer shall issue and the Paying Agent shall transfer and exchange Bonds as requested by DTC of like principal amount, series and maturity, in authorized denominations to the identifiable beneficial owners in replacement of the beneficial interest of such beneficial owners in the Bonds, as provided herein.

So long as the book-entry-only system remains in effect, in the event of a partial redemption the Paying Agent will give notice to Cede & Co., as nominee of DTC, only, and only Cede & Co. will be deemed to be a holder of the Bonds. DTC is expected to reduce the credit balances of the applicable DTC Participants in respect of the Bonds and in turn the DTC Participants are expected to select those Beneficial Owners whose ownership interests are to be extinguished or reduced by such partial redemptions, each by such method as DTC or such DTC Participants, as the case may be, deems fair and appropriate in its sole discretion.

7. In the event the Bonds are no longer in book entry form only, the following provisions would apply to the Bonds:

The Paying Agent shall keep or cause to be kept, at its principal office, sufficient books for the registration and transfer of the Bonds, which shall at all times during normal business hours be open

to inspection by the Issuer; and, upon presentation and surrender for such purpose, the Paying Agent shall, under such reasonable regulations as it may prescribe, transfer or cause to be transferred on said books, Bonds as herein provided.

Any Bond may be transferred upon the books required to be kept pursuant to this section by the person in whose name it is registered, in person or by a duly authorized agent, upon surrender of the Bond for cancellation, accompanied by delivery of a duly executed written instrument of transfer in a form approved by the Paying Agent. Whenever any Bond or Bonds shall be surrendered for transfer, the Issuer shall furnish or cause to be furnished a sufficient number of manual or facsimile executed Bonds and the Paying Agent shall authenticate and deliver a new Bond or Bonds for like aggregate principal amount. The Paying Agent shall require the payment of any tax or other governmental charge required to be paid with respect to the transfer to be made by the bondholder requesting the transfer.

8. If any Bond shall become mutilated, the Issuer, at the expense of the holder of the Bonds, shall furnish or cause to be furnished, and the Paying Agent shall authenticate and deliver, a new Bond of like tenor in exchange and substitution of the mutilated Bond, upon surrender to the Paying Agent of the mutilated Bond. If any Bond issued under this resolution shall be lost, destroyed or stolen, evidence of the loss, destruction or theft and indemnity may be submitted to the Paying Agent, and if satisfactory to the Paying Agent and the Issuer, the Issuer at the expense of the owner, shall furnish or cause to be furnished, and the Paying Agent shall authenticate and deliver a new Bond of like tenor and bearing the statement required by Act 354, Public Acts of Michigan, 1972, as amended, being sections 129.131 to 129.134, inclusive, of the Michigan Compiled Laws, or any applicable law hereafter enacted, in lieu of and in substitution of the Bond so lost, destroyed or stolen. If any such Bond shall have matured or shall be about to mature, instead of issuing a substitute Bond, the Paying Agent may pay the same without surrender thereof.

9. The President and Secretary are authorized to provide the Bonds in conformity with the specifications of this resolution by causing their manual or facsimile signatures to be affixed thereto, and upon the manual execution by the authorized signatory of the Paying Agent, the Treasurer is authorized and directed to cause said Bonds to be delivered to the Underwriter upon receipt of the purchase price and accrued interest, if any.

Blank bonds with the manual or facsimile signatures of the President and Secretary of the Board affixed thereto, shall, at the direction of bond counsel and as necessary, be delivered to the Paying Agent for safekeeping to be used for registration and transfer of ownership.

10. There is hereby created a separate depository account to be kept with a bank located in the State of Michigan and insured by the Federal Deposit Insurance Corporation, previously approved as an authorized depository of funds of the Issuer, to be designated 2023 SCHOOL BOND DEBT RETIREMENT FUND (hereinafter referred to as the "DEBT RETIREMENT FUND"), all proceeds from taxes levied for the fund to be used for the purpose of paying the principal and interest on the Bonds authorized herein as they mature or are redeemed. Upon receipt of the Bond proceeds from the sale of the Bonds, the accrued interest, if any, shall be deposited in the DEBT RETIREMENT FUND. DEBT RETIREMENT FUND moneys may be invested as authorized by law.

Commencing with the 2023 tax levy, there shall be levied upon the tax rolls of the Issuer in each year for the purpose of the DEBT RETIREMENT FUND a sum not less than the amount estimated to be sufficient to pay the principal and interest on the Bonds as such principal and interest fall due, the probable delinquency in collections and funds on hand being taken into consideration in arriving

at the estimate. When funds are borrowed from the School Loan Revolving Fund, such funds may be taken into consideration in arriving at the estimated required tax levy. Taxes required to be levied to meet the principal and interest obligations may be without limitation as to rate or amount, as provided by Article IX, Section 6, and Article IX, Section 16 of the Michigan Constitution of 1963.

11. From the proceeds of the Bonds there shall be set aside a sum sufficient to pay the costs of issuance of the Bonds in a fund designated 2023 BOND ISSUANCE FUND (hereinafter referred to as the “BOND ISSUANCE FUND”) and any balance remaining shall be deposited in a fund designated 2023 CAPITAL PROJECTS FUND (hereinafter referred to as the “CAPITAL PROJECTS FUND”). Moneys in the BOND ISSUANCE FUND shall be used solely to pay expenses of issuance of the Bonds. Any amounts remaining in the BOND ISSUANCE FUND after payment of issuance expenses shall be transferred to the CAPITAL PROJECTS FUND.

12. The Bonds shall be in substantially the form attached hereto as Exhibit A.

13. Stifel, Nicolaus & Company, Incorporated, Okemos, Michigan, is named as senior managing underwriter and further, that an Authorized Officer or designee is authorized to negotiate and execute a Bond Purchase Agreement with the Underwriter, subject to the requirements of paragraph 16 below. Based upon information provided by the Issuer’s financial consulting firm and the Underwriter, a negotiated sale allows flexibility in the timing, sale and structure of the Bonds in response to changing market conditions.

14. An Authorized Officer is authorized to approve circulation of a Preliminary Official Statement describing the Bonds.

15. An Authorized Officer, or designee if permitted by law, is authorized to:

- A. File with the Department of Treasury an application for approval to issue the Bonds, if required, and to pay any applicable fee therefor and, further, within fifteen (15) business days after issuance of the Bonds, file any and all documentation required subsequent to the issuance of the Bonds, together with any statutorily required fee.
- B. Make application for municipal bond insurance if, upon advice of the financial consulting firm of the Issuer, the purchase of municipal bond insurance will be cost effective. The premium for such bond insurance shall be paid by the Issuer from Bond proceeds.
- C. Execute and deliver the Continuing Disclosure Agreement (the “Agreement”) in substantially the same form as set forth in Exhibit B attached hereto, or with such changes therein as the individual executing the Agreement on behalf of the Issuer shall approve, his/her execution thereof to constitute conclusive evidence of his/her approval of such changes. When the Agreement is executed and delivered on behalf of the Issuer as herein provided, the Agreement will be binding on the Issuer and the officers, employees and agents of the Issuer, and the officers, employees and agents of the Issuer are authorized, empowered and directed to do all such acts and things and to execute all such documents as may be necessary to carry out and comply with the provisions of the Agreement as executed, and the Agreement shall constitute, and is made, a part of this resolution, and copies of the Agreement shall be placed in the official records

of the Issuer, and shall be available for public inspection at the office of the Issuer. Notwithstanding any other provision of this resolution, the sole remedies for failure to comply with the Agreement shall be the ability of any Bondholder or beneficial owner to take such actions as may be necessary and appropriate, including seeking mandamus or specific performance by court order, to cause the Issuer to comply with its obligations under the Agreement.

16. An Authorized Officer's or designee's authorization to accept and execute a Bond Purchase Agreement with the Underwriter is subject to the following parameters:

- A. the Underwriter discount shall not exceed \$7.50 per \$1,000 (0.75%); and
- B. the average true interest rate on the Bonds shall not exceed 7%; and
- C. the maximum bond term shall not exceed 30 years; and
- D. the receipt of express written recommendation of the Issuer's financial consulting firm identified herein to accept the terms of the Bond Purchase Agreement.

17. An Authorized Officer is further authorized and directed to (i) execute any and all other necessary documents required to complete the approval and sale of the Bonds to the Underwriter in accordance with the terms of the Bond Purchase Agreement; (ii) appoint a paying agent for the Bonds; (iii) select a bond insurer, accept a commitment therefore and authorize payment of a bond insurance premium to insure any or all of the Bonds if recommended in writing by the Financial Advisor; (iv) deem the Preliminary Official Statement for the Bonds final for purposes of SEC Rule 15c2-12(b)(1); and (v) execute and deliver the final Official Statement on behalf of the Issuer.

18. An Authorized Officer is authorized to file with the Department of Treasury or other authorized state agency the Final Qualification Application for the Bonds approved by this Board and in substantially the form attached hereto as Exhibit C with such changes as an Authorized Officer shall deem necessary to conform with the final sale of the Bonds pursuant to the parameters set forth herein.

19. The President or Vice President, the Secretary, the Treasurer, the Superintendent, the Assistant Superintendent Finance, and/or all other officers, agents and representatives of the Issuer and each of them shall execute, issue and deliver any certificates, statements, warranties, representations, or documents necessary to effect the purposes of this resolution, the Bonds or the Bond Purchase Agreement.

20. The officers, agents and employees of the Issuer are authorized to take all other actions necessary and convenient to facilitate the sale and delivery of the Bonds.

21. Thrun Law Firm, P.C. is appointed as bond counsel for the Issuer with reference to the issuance of the Bonds authorized by this resolution. Although Thrun Law Firm, P.C. has informed the Issuer that it represents no other party in connection with the issuance of the Bonds, Thrun Law Firm, P.C. represents the Underwriter on other, unrelated matters. The Board acknowledges the services that Thrun Law Firm, P.C. provides to the Underwriter, consents to the representation of the Underwriter on other, unrelated public finance matters, and waives any conflict of interest that could be asserted with respect to such representation.

22. The financial consulting firm of PFM Financial Advisors LLC, is appointed as financial consultant to the Issuer with reference to the issuance of the Bonds herein authorized.

23. The Board covenants to comply with existing provisions of the Internal Revenue Code of 1986, as amended (the "Code"), necessary to maintain the exclusion of interest on the Bonds from gross income.

24. All resolutions and parts of resolutions insofar as they conflict with the provisions of this resolution are rescinded.

Ayes: Members

Nays: Members

Resolution declared adopted.

---

Secretary, Board of Education

The undersigned duly qualified and acting Secretary of the Board of Education of Rockford Public Schools, Kent County, Michigan, hereby certifies that the foregoing constitutes a true and complete copy of a resolution adopted by the Board at the Meeting, the original of which is part of the Board's minutes. The undersigned further certifies that notice of the Meeting was given to the public pursuant to the provisions of the "Open Meetings Act" (Act 267, Public Acts of Michigan, 1976, as amended).

---

Secretary, Board of Education

JJS/kmh

**EXHIBIT A**

**[No.]  
UNITED STATES OF AMERICA  
STATE OF MICHIGAN  
COUNTY OF KENT  
ROCKFORD PUBLIC SCHOOLS  
2023 SCHOOL BUILDING AND SITE BOND, SERIES II  
(GENERAL OBLIGATION - UNLIMITED TAX)**

Rate                      Maturity Date                      Date of Original Issue                      CUSIP No.

REGISTERED OWNER:  
PRINCIPAL AMOUNT:

ROCKFORD PUBLIC SCHOOLS, COUNTY OF KENT, STATE OF MICHIGAN (the “Issuer”), promises to pay to the Registered Owner specified above, or registered assigns, the Principal Amount specified above in lawful money of the United States of America on the Maturity Date specified above, with interest thereon, from the Date of Original Issue until paid at the Rate specified above on the basis of a 360-day year, 30-day month, payable on November 1, 2023, and semiannually thereafter on the first day of May and November of each year (the “Bond” or “Bonds”). Principal on this Bond is payable at the corporate trust office of \_\_\_\_\_, MICHIGAN (the “Paying Agent”), upon presentation and surrender hereof. Interest is payable by check or draft mailed to the Registered Owner at the registered address shown on the registration books of the Issuer kept by the Paying Agent as of the close of business on the 15th day of the month preceding any interest payment date. The Issuer may hereafter designate a successor paying agent/bond registrar by notice mailed to the Registered Owner not less than sixty (60) days prior to any interest payment date.

The Bonds, of which this is one, are the second series of bonds to be issued from a total amount of not to exceed \$174,000,000 authorized by the electors of the Issuer. The Bonds are of like date and tenor, except as to denomination, rate of interest and date of maturity, aggregating the principal amount of \$\_\_\_\_\_. The Bonds are issued under and in pursuance of the provisions of Act 451, Public Acts of Michigan, 1976, as amended; Act 34, Public Acts of Michigan, 2001, as amended; a majority vote of the qualified electors of the Issuer voting thereon at an election duly called and held on May 7, 2019; and resolutions duly adopted by the Board of Education of the Issuer on February 13, 2023 and \_\_\_\_\_, 2023, for the purpose of authorizing issuance of the Bonds by the Issuer.

The series of Bonds of which this is one is issued for the purpose of erecting, furnishing, and equipping a new elementary school building; erecting, furnishing and equipping additions to school buildings; remodeling, equipping and re-equipping, and furnishing and refurbishing school buildings; acquiring, installing, equipping or re-equipping school buildings for instructional technology; purchasing school buses; and acquiring, preparing, erecting, developing, improving, and equipping playgrounds, play fields, athletic fields and facilities, and sites.

The Issuer has pledged its full faith, credit and resources for the payment of the principal and interest on the Bonds. The Bonds of this issue are payable from ad valorem taxes, which may be levied without limitation as to rate or amount as provided by Article IX, Section 6 and Article IX, Section 16 of the Michigan Constitution of 1963.

MANDATORY REDEMPTION

The Bonds maturing on \_\_\_\_\_, 20\_\_, are term Bonds subject to mandatory redemption, in part, by lot, on the redemption dates and in the principal amounts set forth below and at a redemption price equal to the principal amount thereof, without premium, together with accrued interest thereon to the date fixed for redemption. When term Bonds are purchased by the Issuer and delivered to the Paying Agent for cancellation or are redeemed in a manner other than by mandatory redemption, the principal amount of the term Bonds affected shall be reduced by the principal amount of the Bonds so redeemed or purchased in the order determined by the Issuer.

<u>Bonds due</u>	<u>Principal Amounts</u>
<u>Redemption Dates</u>	<u>Principal Amounts</u>
_____, 20__	\$
_____, 20__	
_____, 20__	
_____, 20__ (maturity)	

OPTIONAL REDEMPTION

Bonds of this issue maturing in the years \_\_\_\_\_ through \_\_\_\_\_, inclusive, shall not be subject to redemption prior to maturity. The Bonds or portions of Bonds maturing on or after \_\_\_\_\_, 20\_\_, are subject to redemption prior to maturity at the option of the Issuer in multiples of \$5,000 in such order as the Issuer may determine, by lot within any maturity, on any date occurring on or after \_\_\_\_\_, 20\_\_, at par and accrued interest to the date fixed for redemption.

Notice of redemption of any Bond shall be given not less than thirty (30) days and not more than sixty (60) days prior to the date fixed for redemption by mail to the Registered Owner at the registered address shown on the registration books kept by the Paying Agent. Bonds shall be called for redemption in multiples of \$5,000 and Bonds of denominations of more than \$5,000 shall be treated as representing the number of Bonds obtained by dividing the denomination of the Bond by \$5,000 and such Bonds may be redeemed in part. The notice of redemption for Bonds redeemed in part shall state that upon surrender of the Bond to be redeemed a new Bond or Bonds in an aggregate principal amount equal to the unredeemed portion of the Bond surrendered shall be issued to the Registered Owner thereof. No further interest payment on the Bonds or portions of Bonds called for redemption shall accrue after the date fixed for redemption, whether presented for redemption, provided funds are on hand with the Paying Agent to redeem the same.

If less than all of the Bonds of any maturity shall be called for redemption prior to maturity, unless otherwise provided, the particular Bonds or portions of Bonds to be redeemed shall be selected by the Paying Agent, in such manner as the Paying Agent in its discretion may deem proper, in the principal amounts designated by the Issuer. Upon presentation and surrender of such Bonds at the corporate trust office of the Paying Agent, such Bonds shall be paid and redeemed.

This Bond is registered as to principal and interest and is transferable as provided in the resolutions authorizing the Bonds only upon the books of the Issuer kept for that purpose by the Paying Agent, by the Registered Owner hereof in person or by an agent of the Registered Owner duly authorized in writing, upon the surrender of this Bond together with a written instrument of transfer satisfactory to the Paying Agent duly executed by the Registered Owner or agent thereof and thereupon a new Bond or Bonds in the same aggregate principal amount and of the same maturity shall be issued to the transferee in exchange therefor as provided in the resolutions authorizing the Bonds, and upon payment of the charges, if any, therein provided. The Bonds are issuable in denominations of \$5,000 or any integral multiple thereof not exceeding the aggregate principal amount for each maturity.

It is hereby certified and recited that all acts, conditions and things required to be done, to happen, and to be performed, precedent to and in the issuance of this Bond, have been done, have happened and have been performed in due time, form and manner, as required by law.

This Bond shall not be deemed a valid and binding obligation of the Issuer in the absence of authentication by manual execution hereof by the authorized signatory of the Paying Agent.

**IN WITNESS WHEREOF**, Rockford Public Schools, County of Kent, State of Michigan, by its Board of Education, has caused this Bond to be signed in the name of the Issuer by the manual or facsimile signature of its President and countersigned by the manual or facsimile signature of its Secretary as of \_\_\_\_\_, 2023, and to be manually signed by the authorized signatory of the Paying Agent as of the date set forth below.

ROCKFORD PUBLIC SCHOOLS  
COUNTY OF KENT  
STATE OF MICHIGAN

Countersigned

By \_\_\_\_\_  
Secretary

By \_\_\_\_\_  
President

**CERTIFICATE OF AUTHENTICATION**

Dated:

This Bond is one of the Bonds described herein.  
(Name of Bank)  
(City, State)  
PAYING AGENT

By \_\_\_\_\_  
Authorized Signatory



-----  
ASSIGNMENT

FOR VALUE RECEIVED, the undersigned hereby sells, assigns and transfers unto \_\_\_\_\_  
\_\_\_\_\_ the within Bond and does hereby irrevocably  
constitute and appoint \_\_\_\_\_ attorney to transfer  
the Bond on the books kept for registration of the within Bond, with full power of substitution in  
the premises.

Dated: \_\_\_\_\_

NOTICE: The assignor's signature to this assignment  
must correspond with the name as it appears upon the  
face of the within Bond in every particular without  
alteration or any change whatever.

Signature Guaranteed:

\_\_\_\_\_  
Signature(s) must be guaranteed by an eligible guarantor institution participating in a  
Securities Transfer Association recognized signature guarantee program.

The Paying Agent will not effect transfer of this Bond unless the information concerning  
the transferee requested below is provided.

Name and Address: \_\_\_\_\_  
\_\_\_\_\_

(Include information for all joint owners if the Bond is held by joint  
account.)

PLEASE INSERT SOCIAL SECURITY NUMBER OR  
OTHER IDENTIFYING NUMBER OF ASSIGNEE

(if held by joint account, insert number  
for first named transferee)

**EXHIBIT B**

**FORM OF  
CONTINUING DISCLOSURE AGREEMENT**

**§ \_\_\_\_\_  
ROCKFORD PUBLIC SCHOOLS  
COUNTY OF KENT  
STATE OF MICHIGAN  
2023 SCHOOL BUILDING AND SITE BONDS, SERIES II  
(GENERAL OBLIGATION - UNLIMITED TAX)**

This Continuing Disclosure Agreement (the “Agreement”) is executed and delivered by Rockford Public Schools, County of Kent, State of Michigan (the “Issuer”), in connection with the issuance of its \$ \_\_\_\_\_ 2023 School Building and Site Bonds, Series II (General Obligation - Unlimited Tax) (the “Bonds”). The Bonds are being issued pursuant to resolutions adopted by the Board of Education of the Issuer on February 13, 2023 and \_\_\_\_\_, 2023 (together, the “Resolution”). The Issuer covenants and agrees as follows:

SECTION 1. Purpose of the Disclosure Agreement. This Agreement is being executed and delivered by the Issuer for the benefit of the Bondholders and in order to assist the Participating Underwriter in complying with the Rule. The Issuer acknowledges that this Agreement does not address the scope of any application of Rule 10b-5 promulgated by the SEC pursuant to the 1934 Act to the Annual Reports or notices of the Listed Events provided or required to be provided by the Issuer pursuant to this Agreement.

SECTION 2. Definitions. In addition to the definitions set forth in the Resolution, which apply to any capitalized term used in this Agreement unless otherwise defined in this Section, the following capitalized terms shall have the following meanings:

“Annual Report” shall mean any Annual Report provided by the Issuer pursuant to, and as described in, Sections 3 and 4 of this Agreement.

“Bondholder” means the registered owner of a Bond or any person which (a) has the power, directly or indirectly, to vote or consent with respect to, or to dispose of ownership of, any Bonds (including any person holding Bonds through nominees, depositories or other intermediaries), or (b) is treated as the owner of any Bond for federal income tax purposes.

“Dissemination Agent” means any agent designated as such in writing by the Issuer and which has filed with the Issuer a written acceptance of such designation, and such agent’s successors and assigns.

“EMMA” shall mean the MSRB’s Electronic Municipal Market Access which provides continuing disclosure services for the receipt and public availability of continuing disclosure documents and related information required by Rule 15c2-12 promulgated by the SEC.

“Financial Obligation” shall mean (a) a debt obligation, (b) a derivative instrument entered into in connection with, or pledged as security or a source of payment for, an existing or planned debt obligation, or (c) a guarantee of (a) or (b) provided; however, that a “Financial Obligation” shall not include any municipal security for which a final official statement has been provided to the MSRB consistent with the Rule.

“Listed Events” shall mean any of the events listed in Section 5(a) of this Agreement.

“MSRB” shall mean the Municipal Securities Rulemaking Board.

“1934 Act” shall mean the Securities Exchange Act of 1934, as amended.

“Official Statement” shall mean the final Official Statement for the Bonds dated \_\_\_\_\_, 2023.

“Participating Underwriter” shall mean any of the original underwriters of the Bonds required to comply with the Rule in connection with the offering of the Bonds.

“Resolution” shall mean the resolutions duly adopted by the Issuer authorizing the issuance, sale and delivery of the Bonds.

“Rule” shall mean Rule 15c2-12 promulgated by the SEC pursuant to the 1934 Act, as the same may be amended from time to time.

“SEC” shall mean the Securities and Exchange Commission.

“State” shall mean the State of Michigan.

### SECTION 3. Provision of Annual Reports.

(a) Each year, the Issuer shall provide, or shall cause the Dissemination Agent to provide, on or prior to the end of the sixth month after the end of the fiscal year of the Issuer commencing with the fiscal year ending June 30, 2023, to EMMA an Annual Report for the preceding fiscal year which is consistent with the requirements of Section 4 of this Agreement. Currently, the Issuer’s fiscal year ends on June 30. In each case, the Annual Report may be submitted as a single document or as separate documents comprising a package, and may include by specific reference other information as provided in Section 4 of this Agreement; provided, however, that if the audited financial statements of the Issuer are not available by the deadline for filing the Annual Report, they shall be provided when and if available, and unaudited financial statements in a format similar to the financial statements contained in the Official Statement shall be included in the Annual Report.

(b) The Annual Report shall be submitted to EMMA either through a web-based electronic submission interface or through electronic computer-to-computer data connections with EMMA in accordance with the submission process, document format and configuration requirements established by the MSRB. The Annual Report shall also include all related information required by MSRB to accurately identify: (i) the category of information being provided; (ii) the period covered by the Annual Report; (iii) the issues or specific securities to which the Annual Report is related (including CUSIP number, Issuer name, state, issue description/securities name, dated date, maturity date, and/or coupon rate); (iv) the name of any

obligated person other than the Issuer; (v) the name and date of the document; and (vi) contact information for the Dissemination Agent or the Issuer's submitter.

(c) If the Issuer is unable to provide to EMMA an Annual Report by the date required in subsection (a), the Issuer shall send a notice in a timely manner to the MSRB in substantially the form attached as Appendix A.

(d) If the Issuer's fiscal year changes, the Issuer shall send a notice of such change to the MSRB in substantially the form attached as Appendix B. If such change will result in the Issuer's fiscal year ending on a date later than the ending date prior to such change, the Issuer shall provide notice of such change to the MSRB on or prior to the deadline for filing the Annual Report in effect when the Issuer operated under its prior fiscal year. Such notice may be provided to the MSRB along with the Annual Report, provided that it is filed at or prior to the deadline described above.

SECTION 4. Content of Annual Reports. The Issuer's Annual Report shall contain or include by reference the following:

(a) audited financial statements of the Issuer prepared pursuant to State laws, administrative rules and guidelines and pursuant to accounting and reporting policies conforming in all material respects to generally accepted accounting principles as applicable to governmental units as such principles are prescribed, in part, by the Financial Accounting Standards Board and modified by the Government Accounting Standards Board and in effect from time to time; and

(b) additional annual financial information and operating data as set forth in the Official Statement under "CONTINUING DISCLOSURE".

Any or all of the items listed above may be included by specific reference to other documents, including official statements of debt issues of the Issuer or related public entities, which previously have been provided to each of the Repositories or filed with the SEC. If the document included by specific reference is a final official statement, it must be available from the MSRB. The Issuer shall clearly identify each such other document so included by reference.

SECTION 5. Reporting of Significant Events.

(a) The Issuer covenants to provide, or cause to be provided, notice in a timely manner not in excess of ten business days of the occurrence of any of the following events with respect to the Bonds in accordance with the Rule:

- (1) principal and interest payment delinquencies;
- (2) non-payment related defaults, if material;
- (3) unscheduled draws on debt service reserves reflecting financial difficulties;
- (4) unscheduled draws on credit enhancements reflecting financial difficulties;
- (5) substitution of credit or liquidity providers, or their failure to perform;
- (6) adverse tax opinions, the issuance by the Internal Revenue Service of proposed or final determinations of taxability, Notices of Proposed Issue (IRS Form 5701-TEB) or other material notices or determinations with respect to the tax status of the security, or other material events affecting the tax status of the security;

- (7) modifications to rights of security holders, if material;
- (8) bond calls, if material, and tender offers;
- (9) defeasances;
- (10) release, substitution, or sale of property securing repayment of the securities, if material;
- (11) rating changes;
- (12) bankruptcy, insolvency, receivership or similar event of the Issuer or other obligated person;
- (13) the consummation of a merger, consolidation, or acquisition involving the Issuer or other obligated person or the sale of all or substantially all of the assets of the Issuer or other obligated person, other than in the ordinary course of business, the entry into a definitive agreement to undertake such an action or the termination of a definitive agreement relating to any such actions, other than pursuant to its terms, if material;
- (14) appointment of a successor or additional trustee or the change of name of a trustee, if material;
- (15) incurrence of a Financial Obligation of the Issuer or other obligated person, if material, or agreement to covenants, events of default, remedies, priority rights, or other similar terms of a Financial Obligation of the Issuer or other obligated person, any of which affect security holders, if material;
- (16) default, event of acceleration, termination event, modification of terms, or other similar events under the terms of a Financial Obligation of the Issuer or other obligated person, any of which reflect financial difficulties.

(b) Whenever the Issuer obtains knowledge of the occurrence of a Listed Event, the Issuer shall as soon as possible determine if such event would constitute material information for the Bondholders, provided that any event other than those listed under Section 5(a)(2), (6), (7), (8), (10), (13), (14) or (15) above will always be deemed to be material. Events listed under Section 5(a)(6) and (8) above will always be deemed to be material except with respect to that portion of those events which must be determined to be material.

(c) The Issuer shall promptly cause a notice of the occurrence of a Listed Event, determined to be material in accordance with the Rule, to be electronically filed with EMMA, together with a significant event notice cover sheet substantially in the form attached as Appendix C. In connection with providing a notice of the occurrence of a Listed Event described in Section 5(a)(9) above, the Issuer shall include in the notice explicit disclosure as to whether the Bonds have been escrowed to maturity or escrowed to call, as well as appropriate disclosure of the timing of maturity or call.

(d) The Issuer acknowledges that the “rating changes” referred to above in Section 5(a)(11) of this Agreement may include, without limitation, any change in any rating on the Bonds or other indebtedness for which the Issuer is liable, or on any indebtedness for which the State is liable.

(e) The Issuer acknowledges that it is not required to provide a notice of a Listed Event with respect to credit enhancement when the credit enhancement is added after the primary offering of the Bonds, the Issuer does not apply for or participate in obtaining such credit enhancement, and such credit enhancement is not described in the Official Statement.

SECTION 6. Termination of Reporting Obligation.

(a) The Issuer's obligations under this Agreement shall terminate upon the legal defeasance of the Resolution or the prior redemption or payment in full of all of the Bonds.

(b) This Agreement, or any provision hereof, shall be null and void in the event that the Issuer (i) receives an opinion of nationally recognized bond counsel, addressed to the Issuer, to the effect that those portions of the Rule, which require such provisions of this Agreement, do not or no longer apply to the Bonds, whether because such portions of the Rule are invalid, have been repealed, amended or modified, or are otherwise deemed to be inapplicable to the Bonds, as shall be specified in such opinion, and (ii) delivers notice to such effect to the MSRB.

SECTION 7. Dissemination Agent. The Issuer, from time to time, may appoint or engage a Dissemination Agent to assist it in carrying out its obligations under this Agreement, and may discharge any such Dissemination Agent, with or without appointing a successor Dissemination Agent.

SECTION 8. Amendment. Notwithstanding any other provision of this Agreement, this Agreement may be amended, and any provision of this Agreement may be waived to the effect that:

(a) such amendment or waiver is made in connection with a change in circumstances that arises from a change in legal requirements, a change in law or a change in the identity, nature or status of the Issuer, or the types of business in which the Issuer is engaged;

(b) this Agreement as so amended or taking into account such waiver, would have complied with the requirements of the Rule at the time of the primary offering of the Bonds, after taking into account any amendments or interpretations of the Rule, as well as any change in circumstances, in the opinion of independent legal counsel; and

(c) such amendment or waiver does not materially impair the interests of the Bondholders, in the opinion of independent legal counsel.

If the amendment or waiver results in a change to the annual financial information required to be included in the Annual Report pursuant to Section 4 of this Agreement, the first Annual Report that contains the amended operating data or financial information shall explain, in narrative form, the reasons for the amendment and the impact of such change in the type of operating data or financial information being provided. If the amendment or waiver involves a change in the accounting principles to be followed in preparing financial statements, the Annual Report for the year in which the change is made shall present a comparison between the financial statements or information prepared based on the new accounting principles and those prepared based on the former accounting principles. The comparison should include a qualitative discussion of such differences and the impact of the changes on the presentation of the financial information. To the extent reasonably feasible, the comparison should also be quantitative. A notice of the change in the accounting principles should be sent by the Issuer to the MSRB. Further, if the annual financial information required to be provided in the Annual Report can no longer be generated because the operations to which it related have been materially changed or discontinued, a statement to that effect shall be included in the first Annual Report that does not include such information.

SECTION 9. Additional Information. Nothing in this Agreement shall be deemed to prevent the Issuer from disseminating any other information, using the means of dissemination set forth in this Agreement or any other means of communication, or including any other information in any Annual Report or notice of occurrence of a Listed Event, in addition to that which is required by this Agreement. If the Issuer chooses to include any information in any Annual Report or notice of occurrence of a Listed Event in addition to that which is specifically required by this Agreement, the Issuer shall have no obligation under this Agreement to update such information or include it in any future Annual Report or notice of occurrence of a Listed Event.

SECTION 10. Default. In the event of a failure of the Issuer to comply with any provision of this Agreement, any Bondholder may take such actions as may be necessary and appropriate, including seeking mandamus or specific performance by court order, to cause the Issuer to comply with its obligations under this Agreement. A default under this Agreement shall not be deemed an Event of Default under the Resolution or the Bonds, and the sole remedy under this Agreement in the event of any failure of the Issuer to comply with the Agreement shall be an action to compel performance.

SECTION 11. Duties of Dissemination Agent. The Dissemination Agent shall have only such duties as are specifically set forth in this Agreement.

SECTION 12. Beneficiaries. This Agreement shall inure solely to the benefit of the Issuer, the Dissemination Agent, the Participating Underwriter, and the Bondholders and shall create no rights in any other person or entity.

SECTION 13. Governing Law. This Agreement shall be construed and interpreted in accordance with the laws of the State, and any suits and actions arising out of this Agreement shall be instituted in a court of competent jurisdiction in the State. Notwithstanding the foregoing, to the extent this Agreement addresses matters of federal securities laws, including the Rule, this Agreement shall be construed and interpreted in accordance with such federal securities laws and official interpretations thereof.

ROCKFORD PUBLIC SCHOOLS  
COUNTY OF KENT  
STATE OF MICHIGAN

By: \_\_\_\_\_  
Its: Superintendent

Dated: \_\_\_\_\_, 2023

**APPENDIX A**

NOTICE TO THE MSRB OF FAILURE TO FILE ANNUAL REPORT

Name of Issuer:           Rockford Public Schools, Kent County, Michigan

Name of Bond Issue:   2023 School Building and Site Bonds, Series II (General  
Obligation - Unlimited Tax)

Date of Bonds:           \_\_\_\_\_, 2023

NOTICE IS HEREBY GIVEN that the Issuer has not provided an Annual Report with respect to the above-named Bonds as required by Section 3 of its Continuing Disclosure Agreement with respect to the Bonds. The Issuer anticipates that the Annual Report will be filed by \_\_\_\_\_.

ROCKFORD PUBLIC SCHOOLS  
COUNTY OF KENT  
STATE OF MICHIGAN

By: \_\_\_\_\_  
Its: Superintendent

Dated: \_\_\_\_\_





**APPENDIX B**

NOTICE TO THE MSRB OF CHANGE IN ISSUER'S FISCAL YEAR

Name of Issuer:           Rockford Public Schools, Kent County, Michigan

Name of Bond Issue:   2023 School Building and Site Bonds, Series II (General  
Obligation - Unlimited Tax)

Date of Bonds:           \_\_\_\_\_, 2023

NOTICE IS HEREBY GIVEN that the Issuer's fiscal year has changed. Previously, the Issuer's fiscal year ended on \_\_\_\_\_. It now ends on \_\_\_\_\_.

ROCKFORD PUBLIC SCHOOLS  
COUNTY OF KENT  
STATE OF MICHIGAN

By: \_\_\_\_\_  
Its: Superintendent

Dated: \_\_\_\_\_

**APPENDIX C**

SIGNIFICANT EVENT NOTICE COVER SHEET

This cover sheet and significant event notice should be provided in an electronic format to the Municipal Securities Rulemaking Board pursuant to Securities and Exchange Commission Rule 15c2-12(b)(5)(i)(C) and (D).

Issuer's and/or other Obligated Person's Name: \_\_\_\_\_

Issuer's Six-Digit CUSIP Number(s): \_\_\_\_\_

or Nine-Digit CUSIP Number(s) to which this significant event notice relates: \_\_\_\_\_

Number of pages of attached significant event notice: \_\_\_\_\_

Description of Significant Events Notice (Check One):

1. \_\_\_\_\_ Principal and interest payment delinquencies
2. \_\_\_\_\_ Non-payment related defaults
3. \_\_\_\_\_ Unscheduled draws on debt service reserves reflecting financial difficulties
4. \_\_\_\_\_ Unscheduled draws on credit enhancements reflecting financial difficulties
5. \_\_\_\_\_ Substitution of credit or liquidity providers, or their failure to perform
6. \_\_\_\_\_ Adverse tax opinions, the issuance by the Internal Revenue Service of proposed or final determinations of taxability, Notices of Proposed Issue (IRS Form 5701-TEB) or other material notices or determinations with respect to the tax status of the security, or other material events affecting the tax status of the security
7. \_\_\_\_\_ Modifications to rights of security holders
8. \_\_\_\_\_ Bond calls
9. \_\_\_\_\_ Tender offers
10. \_\_\_\_\_ Defeasances
11. \_\_\_\_\_ Release, substitution, or sale of property securing repayment of the securities
12. \_\_\_\_\_ Rating changes
13. \_\_\_\_\_ Bankruptcy, insolvency, receivership or similar event of the Issuer or other obligated person
14. \_\_\_\_\_ The consummation of a merger, consolidation, or acquisition involving the Issuer or other obligated person or the sale of all or substantially all of the assets of the Issuer or other obligated person, other than in the ordinary course of business, the entry into a definitive agreement to undertake such an action or the termination of a definitive agreement relating to any such actions, other than pursuant to its terms
15. \_\_\_\_\_ Appointment of a successor or additional trustee or the change of name of a trustee
16. \_\_\_\_\_ Incurrence of a financial obligation of the Issuer or other obligated person
17. \_\_\_\_\_ Agreement to covenants, events of default, remedies, priority rights, or other similar terms of a financial obligation that affect security holders
18. \_\_\_\_\_ Default, event of acceleration, termination event, modification of terms, or other similar events under the terms of a financial obligation of the Issuer or other obligated person that reflect financial difficulties
19. \_\_\_\_\_ Other significant event notice (specify) \_\_\_\_\_

I hereby represent that I am authorized by the issuer or its agent to distribute this information publicly:

Signature: \_\_\_\_\_

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Employer: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_

Voice Telephone Number: (\_\_\_\_\_) \_\_\_\_\_

**The MSRB Gateway is [www.msrb.org](http://www.msrb.org) or through the EMMA portal at [emma.msrb.org/submission/Submission\\_Portal.aspx](http://emma.msrb.org/submission/Submission_Portal.aspx). Contact the MSRB at (703) 797-6600 with questions regarding this form or the dissemination of this notice. The cover sheet and notice may also be faxed to the MAC at (313) 963-0943.**



# EXHIBIT C

Michigan Department of Treasury  
3451 (Rev. 07-20)

Application No. SBL <b>41-210-4-K12-24-01</b>
--

## Application for Final Qualification of Bonds for Participation in the Michigan School Bond Qualification and Loan Program

Issued under authority of Public Act 92 of 2005, as amended.

Legal Name of School District <b>Rockford Public Schools</b>	District Code Number <b>41210</b>	Telephone Number <b>616-863-6555</b>	
Address <b>350 N. Main St.</b>	City <b>Rockford</b>	County <b>Kent</b>	ZIP Code <b>493411020</b>
Name of Person Responsible for Preparation of this Application <b>Michael Cuneo</b>		Title <b>Assistant Superintendent, Finance</b>	

### CERTIFICATION

I, the undersigned, Secretary of the Board of Education, do certify hereby that the following constitutes a true and complete copy of a resolution adopted by the Board of Education of this School District, at a

regular or  special meeting held on the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_,

and that the meeting was conducted and public notice of said meeting was given pursuant to and in full compliance with Act 267 of the Public Acts of 1976 (Open Meetings Act).

Name of Secretary (Print or Type) <b>Timothy J. Lewis</b>	Signature of Secretary	Date
--	------------------------	------

### PARTICIPANTS

Secretary, Board of Education <b>Timothy J. Lewis</b>	Superintendent of Schools <b>Dr. Steve Matthews</b>
Treasurer, Board of Education <b>Jake Himmelspach</b>	Architectural Firm <b>GMB Architecture + Engineering</b>
Bond Counsel <b>Thrun Law Firm, P.C.</b>	Construction Manager <b>Owens-Ames-Kimball Co.</b>
Financial Advisor <b>PFM Financial Advisors, LLC</b>	Paying Agent
Senior Underwriter <b>Stifel, Nicolaus &amp; Company, Incorporated</b>	

### SALE TYPE

<input type="checkbox"/> Competitive Bid	<input checked="" type="checkbox"/> Negotiated Sale
--	---

### RESOLUTION

A meeting was called to order by _____, President.
Present: Members _____
Absent: Member _____
The following preamble and resolution were offered by Member _____ and supported by Member _____.



## BACKGROUND

1. Act 92 of the Public Acts of Michigan, 2005, as amended, ("Act 92") enacted pursuant to Article IX, Section 16, of the Michigan Constitution of 1963, provides the procedure, terms and conditions for the final qualification of bonds for participation in the School Bond Qualification and Loan Program.
2. This district has taken all necessary actions to comply with all legal and procedural requirements for final qualification of this bond issue.

## ACTION OF THE BOARD

1. The district hereby applies for final qualification of bonds by the State Treasurer for the purpose of:
  - Financing the school construction **and/or**
  - Refinancing existing debt as described in this application.
2. The bonds of the district qualified by the State Treasurer will conform to all the requirements of law pertaining generally to school bonds and specifically to school bonds qualified under Section 16, Article IX of the 1963 Michigan Constitution, Act 92, and Act 112, Public Acts of 1961, as amended.
3. Any moneys obtained through the sale of the qualified bonds of the district as herein proposed will be used only for the purpose of:
  - Financing the projects described in the application including such limited changes allowed by statute, that have been submitted to the State Treasurer for preliminary qualification of bonds numbered SBL\_41-210-4-K12-24-01 **/and/ or**
  - Refinancing existing qualified debt and for no other purpose unless such change of purpose is permitted by law and has the prior approval of the State Treasurer.
4. The district agrees to annually certify and levy its debt millage tax by filing an Annual Loan Activity Statement in accordance with the requirements of Act 92 and to determine the amounts, if any, to be borrowed from or repaid to the School Loan Revolving Fund ("SLRF"). The district agrees to deposit proceeds of debt millage upon receipt into an account established solely for debt service with the appointed banking institution as defined in Section 9. The district agrees to comply with the provisions of Act 92 governing the periodic recalculation of its millage, the adjustment of its millage levy when necessary, and the repayment of funds to the SLRF, where applicable.
5. The district agrees to enter into a loan agreement and file all necessary applications for qualified loans from the SLRF along with all supporting information for repayment to the SLRF within statutory application dates and in accordance with forms and procedures as prescribed by the State Treasurer. The (insert title of authorized school district official(s)) Superintendent / Assistant Superintendent, Finance are/is authorized and directed to execute and deliver the loan agreement and any other documents that may be required by the loan agreement on behalf of the district. The district covenants to comply with the terms of any applicable qualified loan agreement it is now or may be a party to, including the provisions related to its millage levy.
6. The district agrees to take actions and refrain from taking actions as necessary to maintain the tax-exempt status of tax-exempt debt issued by the State of Michigan or the Michigan Finance Authority for the purpose of financing the School Bond Loan Fund or the School Loan Revolving Fund as defined in P.A. 227 of 1985, as amended.
7. The district agrees that if these bonds are issued as tax exempt bonds, it will use the proceeds of these bonds only for the purposes that are allowed for tax exempt bonds and that none of such proceeds will be used for more than the first advance refunding of any original bond issued after 1985, nor more than the second advance refunding of any original bond issued before 1986, and the district further agrees that proceeds of bonds issued as Qualified Zone Academy Bonds, Qualified School Construction Bonds, Build America Bonds or Recovery Zone Economic Development Bonds will only be used for the purposes that are allowed for such bonds.
8. The district agrees to use any funds borrowed from the SLRF only for the payment of principal and interest on qualified bonds that is immediately payable to bondholders and not to fund escrow or sinking funds.

9. **The district agrees to appoint a banking institution that performs paying agent services in general, and to execute a signed agreement that provides, at a minimum, the following procedures:**
  - a. **If the district has not established an irrevocable escrow account with a qualified escrow agent, the district agrees to submit debt service payments for its qualified bonds in immediately available funds to its banking institution no less than five business days prior to the debt service due date, and agrees not to withdraw, or cause a debit to be drawn against, such funds except to pay debt service.**
  - b. **The district agrees to use an existing or establish a new interest bearing, money market or investment account with the banking institution that performs paying agent services for the subject bonds, that allows the district to provide written investment instructions for the investment of collected funds on hand preceding the debt service due date.**
  - c. **The paying agent will implement notification procedures that provide that if sufficient funds for full payment of debt service do not reach the banking institution five business days prior to the debt service payment due date, the paying agent will notify the district of the amount of insufficient funds four business days prior to the debt service payment due date. In the event that the district does not immediately resolve the insufficient funds situation, the paying agent will notify the Michigan Department of Treasury of the delinquency three business days before the payment due date.**
  - d. **The district agrees to furnish written notification to the paying agent and the Department of Treasury of any bonds that have been refunded.**
10. **The district agrees to deposit all federal interest credits received with respect to its qualified bonds issued as direct credit type bonds into the debt retirement fund payable for such bonds.**
11. **The district requests that the State Treasurer increase its computed millage if at any time the full amount of any tax credit related to direct credit type bonds is not received or the amount of debt service on its qualified bonds increases for any reason and the current computed millage is not sufficient to repay all outstanding qualified loans by the final mandatory repayment date.**
12. **The district agrees that if Treasury determines that the district will not be able to make all or part of the debt service payment, Treasury will process an emergency loan from the SLRF. If the district incurs an emergency loan it shall be a legal debt of the district and the State Treasurer shall bill the school district for the amount paid and the school district shall remit the amount to the state.**
13. **The board directs the school district administration to report any failure to perform as a result of this application. In the event that the district fails to perform any actions as identified in this application or required by law, the district will submit to the State Treasurer a board approved resolution which indicates the actions taken and procedures implemented to assure future compliance.**
14. **The district board members have read this application, approved all statements and representations contained herein as true to the best knowledge and belief of said board, and authorized the Secretary of the Board of Education to sign this Final Application and submit same to the State Treasurer for his or her review and approval.**

Ayes: Members \_\_\_\_\_

Nays: Members \_\_\_\_\_

**BOND DETAIL**

- 1. **PURPOSE:** Specify the purpose of bond issue exactly as stated on the ballot and as it is to be cited in the Order Qualifying Bonds (or attach an official copy).

For the purpose of erecting, furnishing, and equipping a new elementary school building; erecting, furnishing and equipping additions to school buildings; remodeling, equipping and re-equipping, and furnishing and refurbishing school buildings; acquiring, installing, equipping or re-equipping school buildings for instructional technology; purchasing school buses; and acquiring, preparing, erecting, developing, improving, and equipping playgrounds, play fields, athletic fields and facilities, and sites and paying the cost of issuing the bonds.

- 2. **ELECTION DATA:**

- a. Date of election: 05/07/2019
- b. **Attach a copy of the Certified Official Canvass of Election (if not already on file).**

- 3. **FINAL MATURITY SCHEDULE:**

- a. Total amount of this issue ..... \$ \_\_\_\_\_
- b. Due date annually for principal payments: May 1st
- c. Due date semi-annually for interest payments: May 1st/Nov 1st
- d. Attach a copy of the bond amortization and millage impact schedules.

- 4. **DEBT AMOUNTS:**

- a. Amount of this bond issue ..... \$ \_\_\_\_\_
- b. Total amount of bonded debt prior to this issue ..... \$ 124,870,000
- c. Total amount of bonds being refunded ..... \$ 0
- d. **Total amount of proposed and existing debt (4a + b - c)** ..... \$ 124,870,000

- 5. **PROPERTY VALUATION: Taxable valuation as of this date** ..... \$ 2,354,098,674

- 6. **CHANGES IN FINANCIAL STRUCTURE:** Specify any changes in financial structure since Preliminary Qualification or original Order Qualifying Bonds was approved:

- 7. Bond Type(s) (Check all that apply):

- Fixed Rate**
- Variable Rate
- Tax Exempt**
- Taxable
- Qualified Zone Academy Bond**





## Memorandum

To: Dr. Steve Matthews  
Superintendent of Schools

From: Michael A. Cuneo, Assistant Superintendent of Finance

Date: February 9, 2023

Subject: Bus Purchase – Six – 71 Passenger Buses and One – 47 Passenger Bus

---

The scope of the May 2019 bond proposal includes the gradual replacement of our bus fleet over a ten-year period.

Bid information is attached, which was discussed during the Board Finance Committee meeting on Monday, January 30, 2022. Based on an assessment of our current fleet, the recommendation is to purchase six 71-passenger buses and one 47-passenger bus

I recommend this be presented for approval at the Board of Education meeting to be held on February 13, 2023. The recommendation is to purchase from Hoekstra at a cost of \$854,876.00.

MAC:kj

Attachments

**Rockford Public Schools  
Bus Purchase Proposal  
FY 22-23**

**71 Passenger (P71)**

	<b>Hoekstra</b>	<b>Holland</b>	<b>Midwest Transit</b>
Configured Price	\$ 120,872	\$ 121,590	\$ 120,160
Allowance Dealer Options	\$ 2,500	\$ 2,500	\$ 2,500
Total Per Bus	\$ 123,372	\$ 124,090	\$ 122,660
Quantity Requested	6	6	6
Total Estimated Cost 71P	<u>\$ 740,232</u>	<u>\$ 744,540</u>	<u>\$ 735,960</u>

**47 Passenger (P47)**

	<b>Hoekstra</b>	<b>Holland</b>	<b>Midwest Transit</b>
Configured Price	\$ 112,144	\$ 124,200	\$ 121,868
Allowance Dealer Options	\$ 2,500	\$ 2,500	\$ 2,500
Total Per Bus	\$ 114,644	\$ 126,700	\$ 124,368
Quantity Requested	1	1	1
Total Estimated Cost 47P	<u>\$ 114,644</u>	<u>\$ 126,700</u>	<u>\$ 124,368</u>

<b>Grand Total 71P &amp; 47P</b>	<b>\$ 854,876</b>	<b>\$ 871,240</b>	<b>\$ 860,328</b>
----------------------------------	-------------------	-------------------	-------------------



Michigan Bus Purchasing  
**Price Comparison Report - Spec #17635**

Oct 12, 2022 11:06 AM

## Rockford Public Schools - 71P Conventional

Product Category: Conventional (2022-23 Phase 1)

Product: 71 Passenger

Quantity: 6

Option	SKU	Hoekstra	Holland	Midwest Transit
<b>Product Base Price</b>		<b>\$116,140.00</b>	<b>\$113,630.00</b>	<b>\$115,127.00</b>
<b>Chassis Options</b>				
<b>Axle, Front: minimum load</b>				
12,000 lbs.	C142	\$159.00	S/E	\$81.00
<b>Axle, Rear: minimum load</b>				
21,000 lbs.	C152	S/E	S/E	\$79.00
<b>Batteries</b>				
3 12-volt, 950-CCA each	C163	S/E	S/E	\$261.00
<b>Brakes, ESC</b>				
Electronic Stability Control for Air Brakes	C172	S/E	S/E	S/E
<b>Brakes, Traction Control</b>				
For air brakes	C180	S/E	S/E	S/E
<b>Engine</b>				
Cummins ISB 220hp, 600 torque, PTS2500 trans	C204	S/E	\$1,556.00	N/C
<b>Fuel Tank</b>				
Increase to 100-gallon diesel tank	C251	\$352.00	\$364.00	\$470.00
<b>Headlights</b>				
Auto sensing headlights	C265	S/E	N/A	\$99.00
<b>Heater Block, Internal (Engine)</b>				
Delete block heater	C273	(\$76.00)	(\$131.00)	(\$37.00)
<b>Idle Management Control</b>				
Programmable	C280	S/E	N/C	N/C
<b>Motor, Starting</b>				
Thermal overcrank protection	C290	S/E	S/E	N/C
<b>Paint, Wheels</b>				
Wheels finish coated black inside and out	C300	S/E	N/C	N/C
<b>Pedals, Adjustable</b>				
Adjustable brake and accelerator pedals	C310	\$917.00	\$937.00	\$587.00
<b>Steering</b>				
Telescoping steering wheel	C320	S/E	S/E	\$116.00
<b>Switches, Ignition</b>				
Keyed alike	C350	N/C	\$5.00	\$12.00
<b>Tires</b>				
11R22.5 steer front; mud/snow rear, Hankook	C386	(\$575.00)	N/A	N/A
<b>Turn Signals</b>				
Fender-mounted	C421	S/E	S/E	\$49.00
<b>Warranty, Extended</b>				
3 year/unlimited miles	C451	S/E	\$1,425.00	\$780.00
<b>Warranty, Corrosion &amp; Structural</b>				
10 years	C460	\$1,263.00	N/A	N/A
<b>Wheels</b>				
Iron hub	C480	S/E	S/E	S/E
<b>Winter Warmup Equipment</b>				
Winter front	C490	\$33.00	\$100.00	N/C

Option	SKU	Hoekstra	Holland	Midwest Transit
<b>Body Options</b>				
<b>All Light Monitor System</b>				
Add all light monitor system	B160	S/E	S/E	\$97.00
<b>Antenna</b>				
Flexible rubber radio antenna	B170	S/E	S/E	\$46.00
<b>Battery Cut Off Switch</b>				
Add battery cut off switch	B190	S/E	\$154.00	\$63.00
<b>Color, Interior</b>				
Walls gray	B232	S/E	N/A	\$97.00
<b>Exit, Evacuation Step</b>				
Step & handle at rear door	B310	\$225.00	S/E	\$99.00
<b>Exit, Roof Hatch</b>				
2 Transpec Low Profile, 1970 series	B322	(\$189.00)	(\$360.00)	(\$236.00)
<b>Floor Covering</b>				
1 piece, black	B372	\$615.00	N/A	\$261.00
1 piece, gray	B373		\$814.00	
<b>Fuel Filler Door</b>				
Latching	B392	S/E	S/E	S/E
<b>Heater, Auxiliary</b>				
Webasto, 17,000 BTU, quartz timer	B415	\$1,236.00	\$1,347.00	\$1,317.00
<b>Light Visor</b>				
Overhead flasher light visor	B455	S/E	S/E	N/C
<b>Light, Exterior</b>				
Light check system	B460	S/E	S/E	S/E
<b>Lights, Overhead Warning</b>				
LED non strobe lights	B482	N/C	(\$15.00)	N/C
<b>Mirror System</b>				
Lever-lock adjustable 6" x 30"	B521	S/E	\$64.00	\$97.00
<b>Mirror, Timer</b>				
Timer for heated mirror	B525	S/E	S/E	\$57.00
<b>Mirrors, Crossview</b>				
Rosco Hawk Eye, heated	B543	S/E	\$30.00	N/C
<b>Mirrors, Crossview, Arms</b>				
Stainless steel arms	B555	S/E	\$38.00	\$39.00
<b>Mirrors, Rearview</b>				
Rosco Open View ES, heated	B573	S/E	S/E	N/A
<b>Mirrors, Rearview, Arms</b>				
Stainless steel arms	B590	S/E	\$38.00	\$37.00
<b>Noise Reduction System</b>				
Perforated ceiling, full bus	B595	S/E	\$641.00	S/E
<b>Paint, Roof</b>				
White, polyurethane	B605	\$329.00	\$220.00	\$332.00
<b>Power Source</b>				
12-volt power source in driver's area	B615	N/C	S/E	N/C
<b>Radio &amp; Public Address System</b>				
AM/FM radio, CD, clock, PA system inside	B625	\$511.00	N/A	N/A
AM/FM radio, PA system inside	B622		\$478.00	\$257.00
<b>Roof Vent, Static</b>				
Power, in second section of roof	B640	\$147.00	N/A	N/A
<b>Sashes, Side</b>				
Painted flat black	B650	S/E	\$145.00	\$158.00
<b>Seat, Driver's</b>				

<b>Option</b>	<b>SKU</b>	<b>Hoekstra</b>	<b>Holland</b>	<b>Midwest Transit</b>
National, air ride w/1 arm rest	B664	\$137.00	\$225.00	\$27.00
<b>Seats, Passenger: Color</b>				
Gray	B713	S/E	S/E	S/E
<b>Severe Service Package</b>				
Must meet Colorado Racking Test	B740	S/E	S/E	N/C
<b>Step Tread</b>				
Pebble tread w/non-metal backing	B752	\$27.00	\$305.00	S/E
<b>Stop Arm Signals</b>				
Air LED lights, front only	B761	(\$303.00)	(\$431.00)	(\$449.00)
<b>Storage Compartment Driver's Area</b>				
Over drivers sash window	B781	S/E	\$125.00	\$160.00
<b>Storage Pouch</b>				
Mounted on barrier behind driver	B782	\$21.00	\$16.00	\$77.00
<b>Student Reminder System</b>				
Delete Student Reminder System	B793	(\$97.00)	(\$130.00)	N/C
<b>Configured Price</b>		<b>\$120,872.00</b>	<b>\$121,590.00</b>	<b>\$120,160.00</b>
<b>Unit Price</b>		<b>\$120,872.00</b>	<b>\$121,590.00</b>	<b>\$120,160.00</b>
<b>Total Price</b>		<b>\$725,232.00</b>	<b>\$729,540.00</b>	<b>\$720,960.00</b>
<b>Grand Total</b>		<b>\$725,232.00</b>	<b>\$729,540.00</b>	<b>\$720,960.00</b>

Michigan Bus Purchasing  
**Price Comparison Report - Spec #17720**

Oct 12, 2022 11:26 AM

**Rockford Public Schools - 47P Conv**

Product Category: Conventional (2022-23 Phase 1)

Product: 47 Passenger

Quantity: 1

Option	SKU	Hoekstra	Holland	Midwest Transit
<b>Product Base Price</b>		<b>\$102,746.00</b>	<b>\$107,584.00</b>	<b>\$111,638.00</b>
<b>Chassis Options</b>				
<b>Axle, Front: minimum load</b>				
12,000 lbs.	C142	\$159.00	S/E	\$81.00
<b>Axle, Rear: minimum load</b>				
19,000 lbs.	C150	\$317.00	(\$165.00)	\$69.00
<b>Batteries</b>				
3 12-volt, 950-CCA each	C163	S/E	S/E	\$261.00
<b>Brakes, ESC</b>				
Electronic Stability Control for Air Brakes	C172	S/E	S/E	S/E
<b>Brakes, Traction Control</b>				
For air brakes	C180	S/E	S/E	S/E
<b>Engine</b>				
Cummins ISB 220hp, 600 torque, PTS2500 trans	C204	S/E	\$1,556.00	N/C
<b>Headlights</b>				
Auto sensing headlights	C265	S/E	N/A	\$99.00
<b>Heater Block, Internal (Engine)</b>				
Delete block heater	C273	(\$76.00)	(\$131.00)	(\$37.00)
<b>Idle Management Control</b>				
Programmable	C280	S/E	N/C	N/C
<b>Motor, Starting</b>				
Thermal overcrank protection	C290	S/E	S/E	N/C
<b>Paint, Wheels</b>				
Wheels finish coated black inside and out	C300	S/E	N/C	N/C
<b>Pedals, Adjustable</b>				
Adjustable brake and accelerator pedals	C310	\$917.00	\$937.00	\$587.00
<b>Steering</b>				
Telescoping steering wheel	C320	S/E	S/E	\$116.00
<b>Switches, Ignition</b>				
Keyed alike	C350	N/C	\$5.00	\$12.00
<b>Tires</b>				
11R22.5 steer front; mud/snow rear, Hankook	C386	(\$575.00)	N/A	N/A
<b>Turn Signals</b>				
Fender-mounted	C421	S/E	S/E	\$49.00
<b>Warranty, Extended</b>				
3 year/unlimited miles	C451	S/E	\$1,425.00	\$780.00
<b>Warranty, Corrosion &amp; Structural</b>				
10 years	C460	\$1,263.00	N/A	N/A
<b>Wheels</b>				
Iron hub	C480	S/E	S/E	S/E
<b>Winter Warmup Equipment</b>				
Winter front	C490	\$33.00	\$100.00	N/C
<b>Body Options</b>				
<b>Air Conditioning</b>				
Bus Air, BA 65; 65,000 BTU	B112	---	---	\$5,800.00
MCC/Carrier AC-572 max, 70,000 BTU	B118	\$5,015.00	N/A	N/A
MCC/Carrier AC126K, 124,000BTU (rear & front in-wall evaporators, dual TM 21 compressor)	B126	---	\$9,220.00	---

Option	SKU	Hoekstra	Holland	Midwest Transit
<b>All Light Monitor System</b>				
Add all light monitor system	B160	S/E	S/E	\$97.00
<b>Battery Cut Off Switch</b>				
Add battery cut off switch	B190	S/E	\$154.00	\$63.00
<b>Color, Interior</b>				
Walls gray	B232	S/E	N/A	\$97.00
<b>Exit, Evacuation Step</b>				
Step & handle at rear door	B310	\$225.00	S/E	\$99.00
<b>Exit, Roof Hatch</b>				
2 Transpec Low Profile, 1970 series	B322	(\$189.00)	(\$360.00)	(\$236.00)
<b>Floor Covering</b>				
1 piece, black	B372	\$413.00	N/A	\$261.00
1 piece, gray	B373	---	\$814.00	---
<b>Fuel Filler Door</b>				
Latching	B392	S/E	S/E	S/E
<b>Heater, Auxiliary</b>				
Webasto, 17,000 BTU, quartz timer	B415	\$1,236.00	\$1,347.00	\$1,317.00
<b>Lettering and Trim</b>				
Substitute Reflexite tape	B450	N/C	N/A	(\$77.00)
<b>Light Visor</b>				
Overhead flasher light visor	B455	S/E	S/E	N/C
<b>Light, Exterior</b>				
Light check system	B460	S/E	S/E	S/E
<b>Lights, Overhead Warning</b>				
LED non strobe lights	B482	N/C	(\$15.00)	N/C
<b>Mirror System</b>				
Lever-lock adjustable 6" x 30"	B521	S/E	\$64.00	\$97.00
<b>Mirror, Timer</b>				
Timer for heated mirror	B525	S/E	S/E	\$57.00
<b>Mirrors, Crossview</b>				
Rosco Hawk Eye, heated	B543	S/E	\$30.00	N/C
<b>Mirrors, Crossview, Arms</b>				
Stainless steel arms	B555	S/E	\$38.00	\$39.00
<b>Mirrors, Rearview</b>				
Rosco Open View ES, heated	B573	S/E	S/E	N/A
<b>Mirrors, Rearview, Arms</b>				
Stainless steel arms	B590	S/E	\$38.00	\$37.00
<b>Noise Reduction System</b>				
Perforated ceiling, full bus	B595	S/E	\$641.00	S/E
<b>Paint, Roof</b>				
White, polyurethane	B605	\$290.00	\$220.00	\$332.00
<b>Power Source</b>				
12-volt power source in driver's area	B615	N/C	S/E	N/C
<b>Radio &amp; Public Address System</b>				
AM/FM radio, CD, clock, PA system inside	B625	\$438.00	N/A	N/A
AM/FM radio, PA system inside	B622	---	\$478.00	\$257.00
<b>Roof Vent, Static</b>				
Power, in second section of roof	B640	\$147.00	N/A	N/A
<b>Sashes, Side</b>				
Painted flat black	B650	S/E	\$110.00	\$158.00
<b>Seat, Driver's</b>				
National, air ride w/1 arm rest	B664	\$137.00	\$225.00	\$27.00
<b>Seats, Passenger: Color</b>				
Gray	B713	S/E	S/E	S/E
<b>Severe Service Package</b>				
Must meet Colorado Racking Test	B740	S/E	S/E	N/C
<b>Step Tread</b>				

Option	SKU	Hoekstra	Holland	Midwest Transit
Pebble tread w/non-metal backing	B752	\$27.00	\$305.00	S/E
<b>Stop Arm Signals</b>				
Air LED lights, front only	B761	(\$303.00)	(\$431.00)	(\$449.00)
<b>Storage Compartment Driver's Area</b>				
Over drivers sash window	B781	S/E	\$125.00	\$160.00
<b>Storage Pouch</b>				
Mounted on barrier behind driver	B782	\$21.00	\$16.00	\$77.00
<b>Student Reminder System</b>				
Delete Student Reminder System	B793	(\$97.00)	(\$130.00)	N/C
<b>Configured Price</b>		<b>\$112,144.00</b>	<b>\$124,200.00</b>	<b>\$121,868.00</b>

### Dealer Options

<b>Unit Price</b>	<b>\$112,144.00</b>	<b>\$124,200.00</b>	<b>\$121,868.00</b>
<b>Total Price</b>	<b>\$112,144.00</b>	<b>\$124,200.00</b>	<b>\$121,868.00</b>
<b>Grand Total</b>	<b>\$112,144.00</b>	<b>\$124,200.00</b>	<b>\$121,868.00</b>



## Memorandum

To: Dr. Steve Matthews  
Superintendent of Schools

From: Michael A. Cuneo, Assistant Superintendent of Finance

Date: February 9, 2023

Subject: Baseball/Softball Turf Field

---

Included in the 2019 bond issue scope, is the installation of a turf field at the Rockford High School baseball and softball fields.

Proof of concept was presented to the Building and Site committee on October 14, 2022. The project has been divided into two phases. The bid tabulation and the proof of concept for phase I, the purchase of turf, are attached for your review.

This was presented to the Rockford Board of Education Finance committee on Monday, January 30, 2023, for review.

The purchase of the turf will be presented to the full Board of Education for approval on Monday, February 13. The recommendation will be to accept the S&H Trucking & Excavating bid in the amount of \$2,826,917 to be paid for with 2019 bond proceeds.

MAC:kj

Attachment



# Rockford Public Schools

Quality Community – Quality Schools  
*Together Building a Tradition of Excellence*

## ROCKFORD PUBLIC SCHOOLS

### High School Baseball & Softball Turf

#### Revised Award Summary & Bid Tab Results

February 13<sup>th</sup>, 2023

OWNER:

Rockford Public Schools  
350 N. Main St.  
Rockford, MI 49341

ARCHITECT:

GMB Architecture & Engineering  
85 East Eighth Street Suite 200  
Holland, MI 49423

CONSTRUCTION MANAGER:

Owen-Ames-Kimball Co.  
300 Ionia, NW  
Grand Rapids, MI 49503





Rockford Public Schools  
High School Baseball & Softball Turf  
Motion Recommendation  
Construction Manager: Owen-Ames-Kimball Co.

**RECOMMENDED MOTION**

I move that Owen-Ames-Kimball Co. be authorized to issue Letters of Intent, in the amount indicated, to contractors and suppliers listed below, pending confirmation that all requirements of the Contract Documents have been met. Furthermore, that upon receipt by Owen-Ames-Kimball Co. of the appropriate documentation, contracts be awarded to these contractors and suppliers by Rockford Public Schools.

1	Baseball & Softball Turf	S&H Trucking & Excavating	2,485,325
	General Conditions	Owen-Ames-Kimball Co.	111,381
	Contingency/Fees	Owen-Ames-Kimball Co.	230,211
			<u>2,826,917</u>



**Rockford Public Schools  
High School Baseball & Softball Turf  
Bid Summary Sheet  
Construction Manager: Owen-Ames-Kimball Co.**

	BID CATEGORY	CONTRACTOR	Base Bid	Voluntary Alternate: Natural Infill and Shock Pad	Voluntary Alternate: Base Boxes	Voluntary Alternate: Attic Stock Batting Cage and Bullpen Mounds	Voluntary Alternate: Additional Maintenance Plan	TOTAL
1	Baseball & Softball Turf	S&H Trucking & Excavating	2,150,000	350,000	(70,000)	(15,175)	70,500	2,485,325
	General Conditions	Owen-Ames-Kimball Co.	111,381					111,381
	CM Fee	Owen-Ames-Kimball Co.	83,251					95,596
		<b>Billing Subtotal</b>	<b>2,344,632</b>					<b>2,692,302</b>
	Building Contingency @ 5%		117,232					134,615
	<b>TOTAL</b>		<b>2,461,864</b>					<b>2,826,917</b>
	Estimate		2,953,501					2,953,501

(126,584)





**ROCKFORD PUBLIC SCHOOLS**

**BASEBALL & SOFTBALL  
SYNTHETIC TURF CONVERSION**

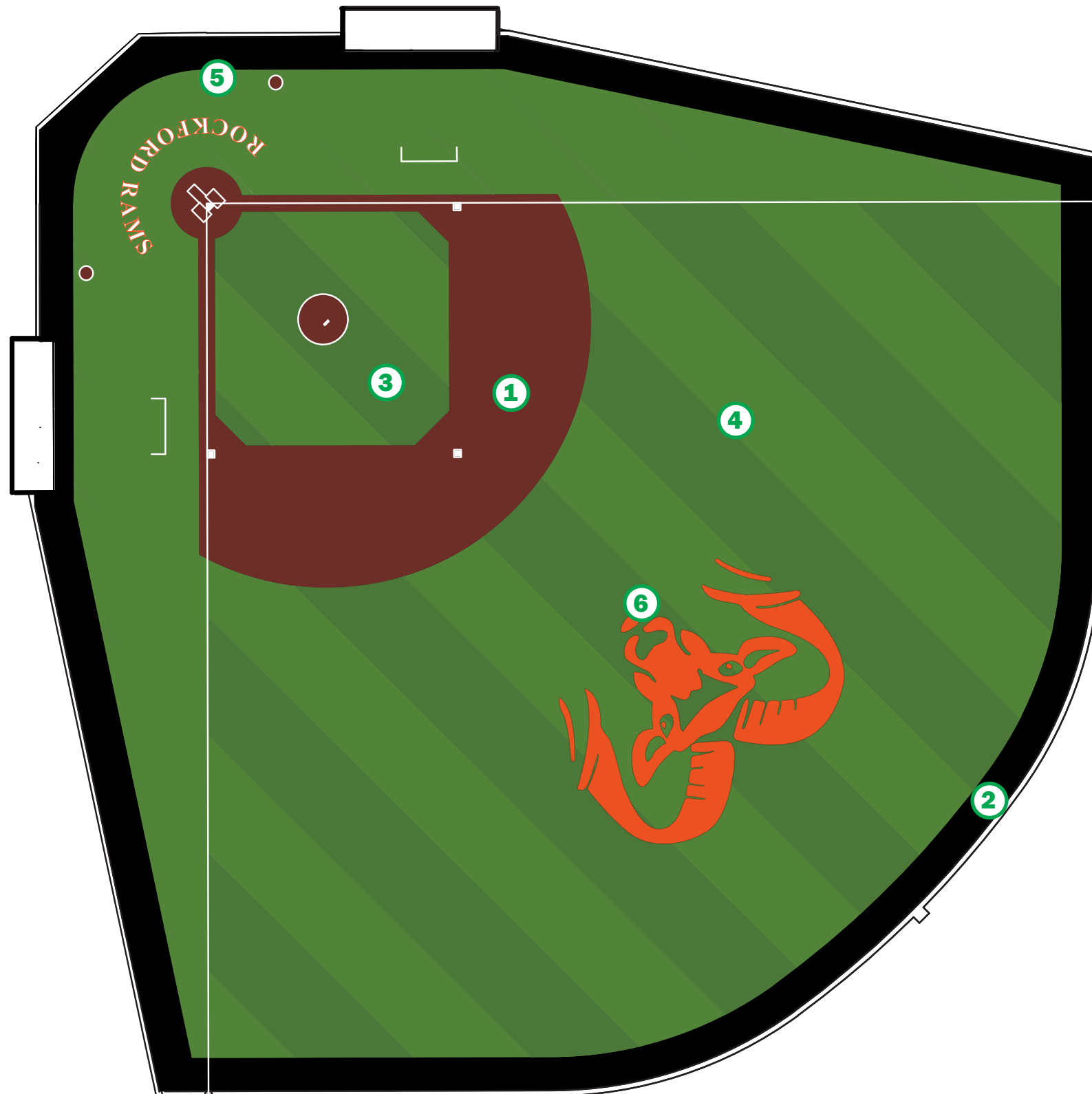


# EXISTING FIELDS



# BASEBALL TURF GRAPHIC

OPTION 2

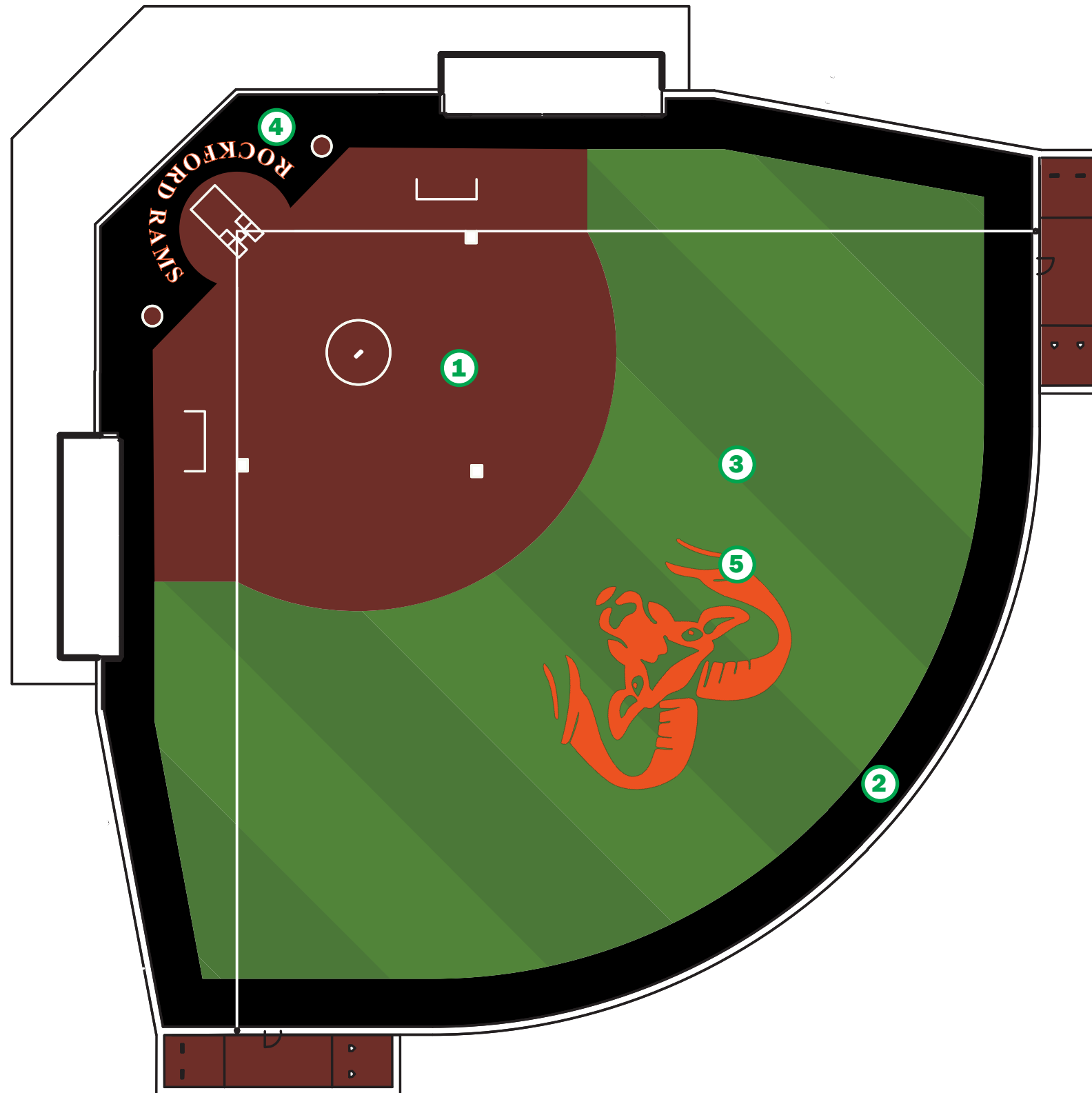


## GRAPHIC NOTES:

1. Red Brown Clay skinned areas (infield).
2. Black Clay skinned areas (warning track).
3. Subtle alternating Green pattern in infield.
4. Subtle alternating Green pattern in outfield.
5. White and Orange Rockford Rams Athletic text behind home plate.
6. Large Orange Rams Logo in outfield.

# SOFTBALL TURF GRAPHIC

OPTION 2

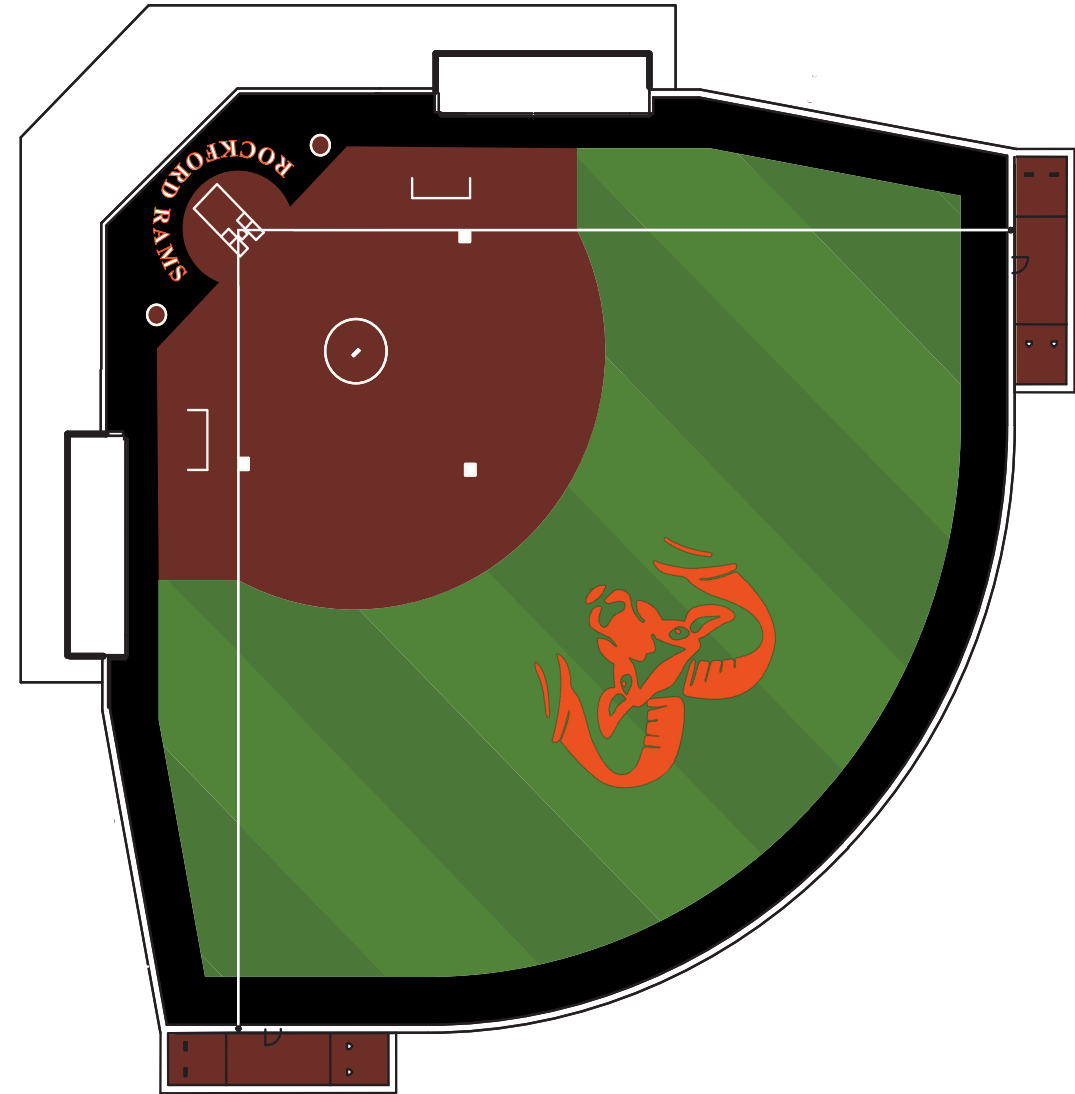
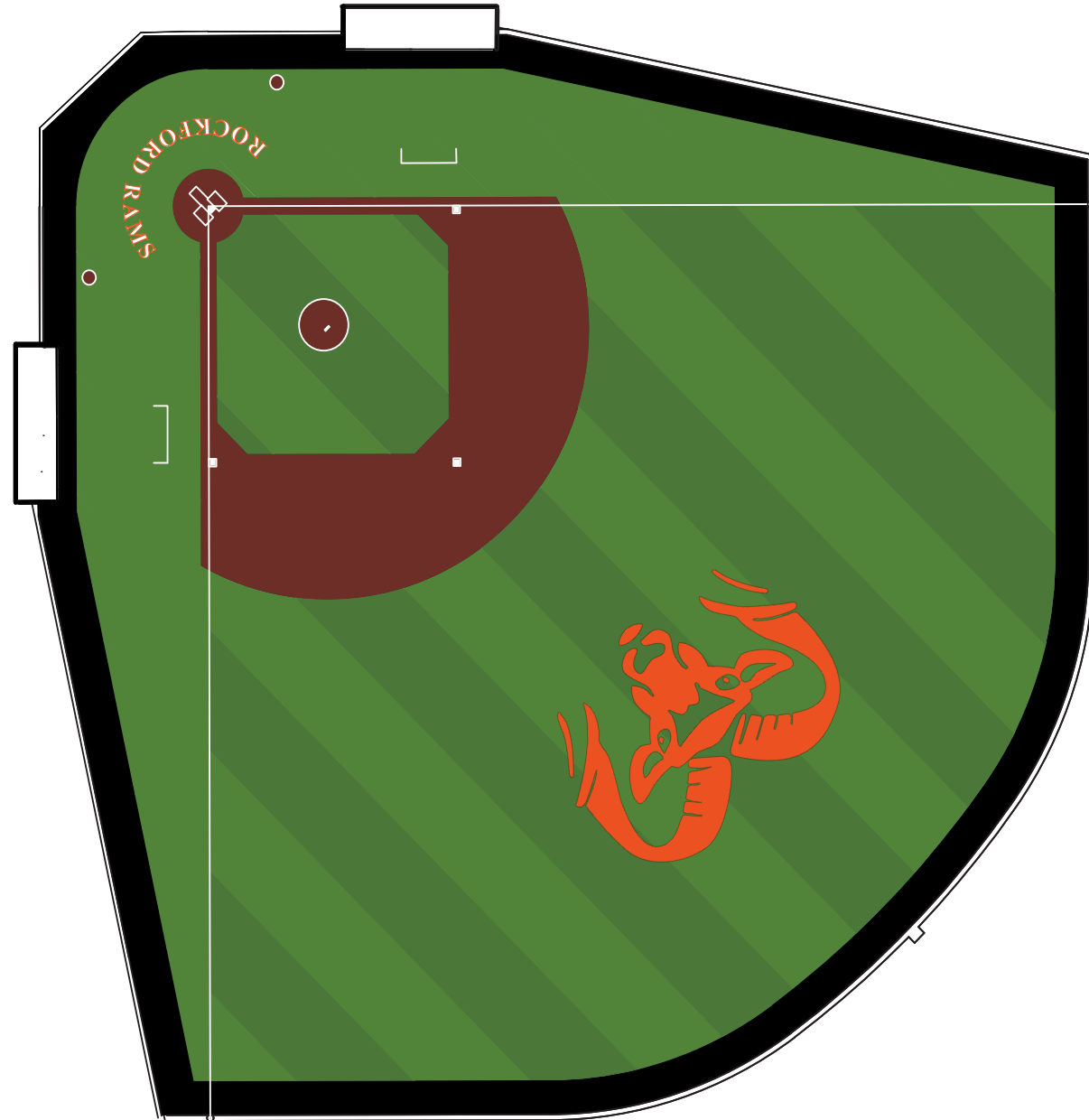


## GRAPHIC NOTES:

1. Red Brown Clay skinned areas (infield).
2. Black Clay skinned areas (warning track).
3. Subtle alternating Green pattern in outfield.
4. White and Orange Rockford Rams Athletic text behind home plate.
5. Large Orange Rams Logo in outfield.

# BASEBALL & SOFTBALL

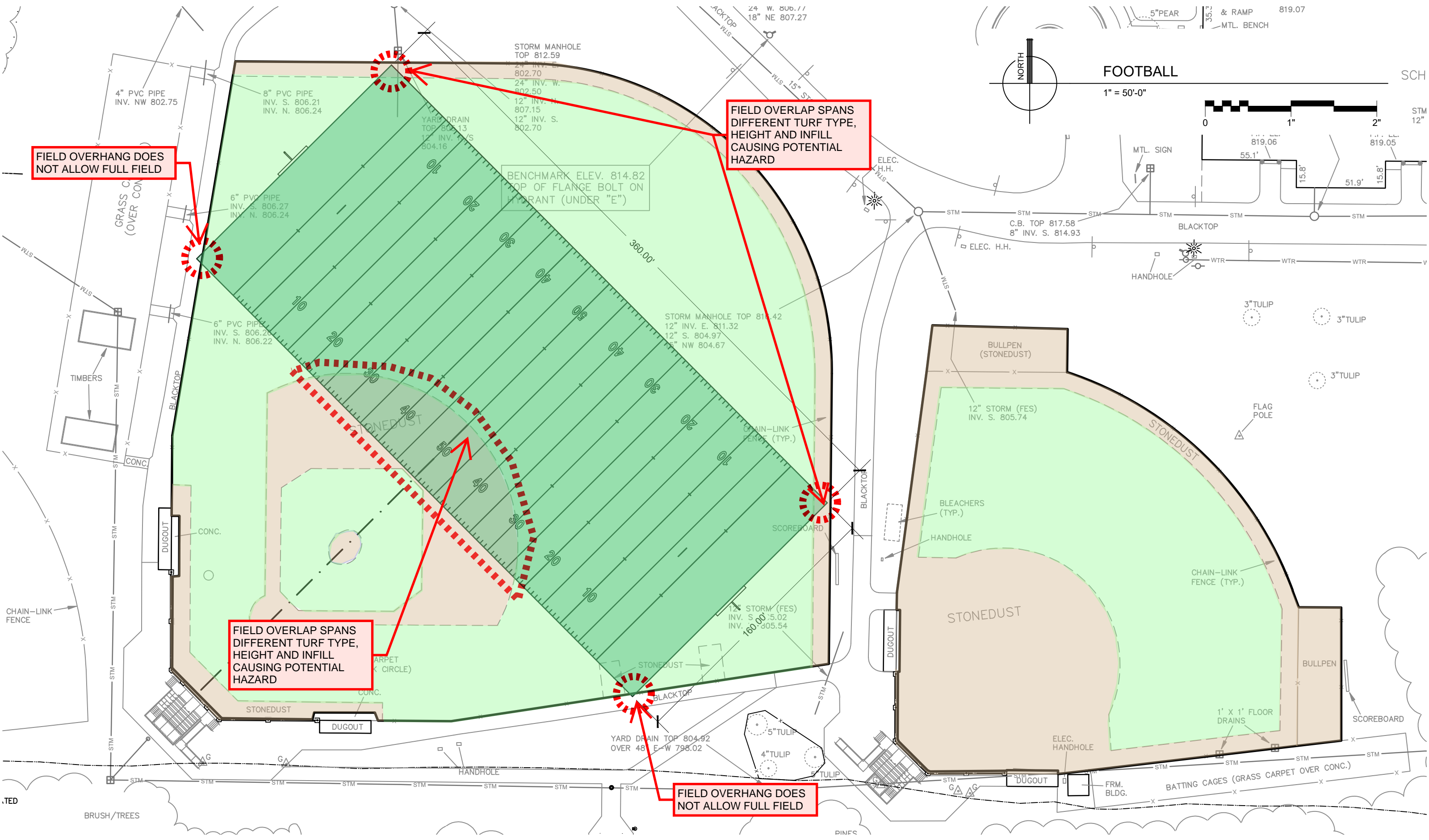
OPTION 2: BROTHER & SISTER FIELDS







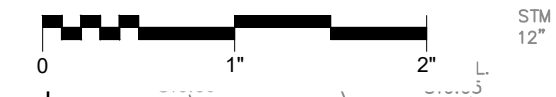
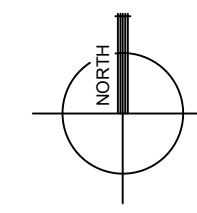
**GMB ae**  
ARCHITECTURE + ENGINEERING



**BOYS LACROSSE**

SCH

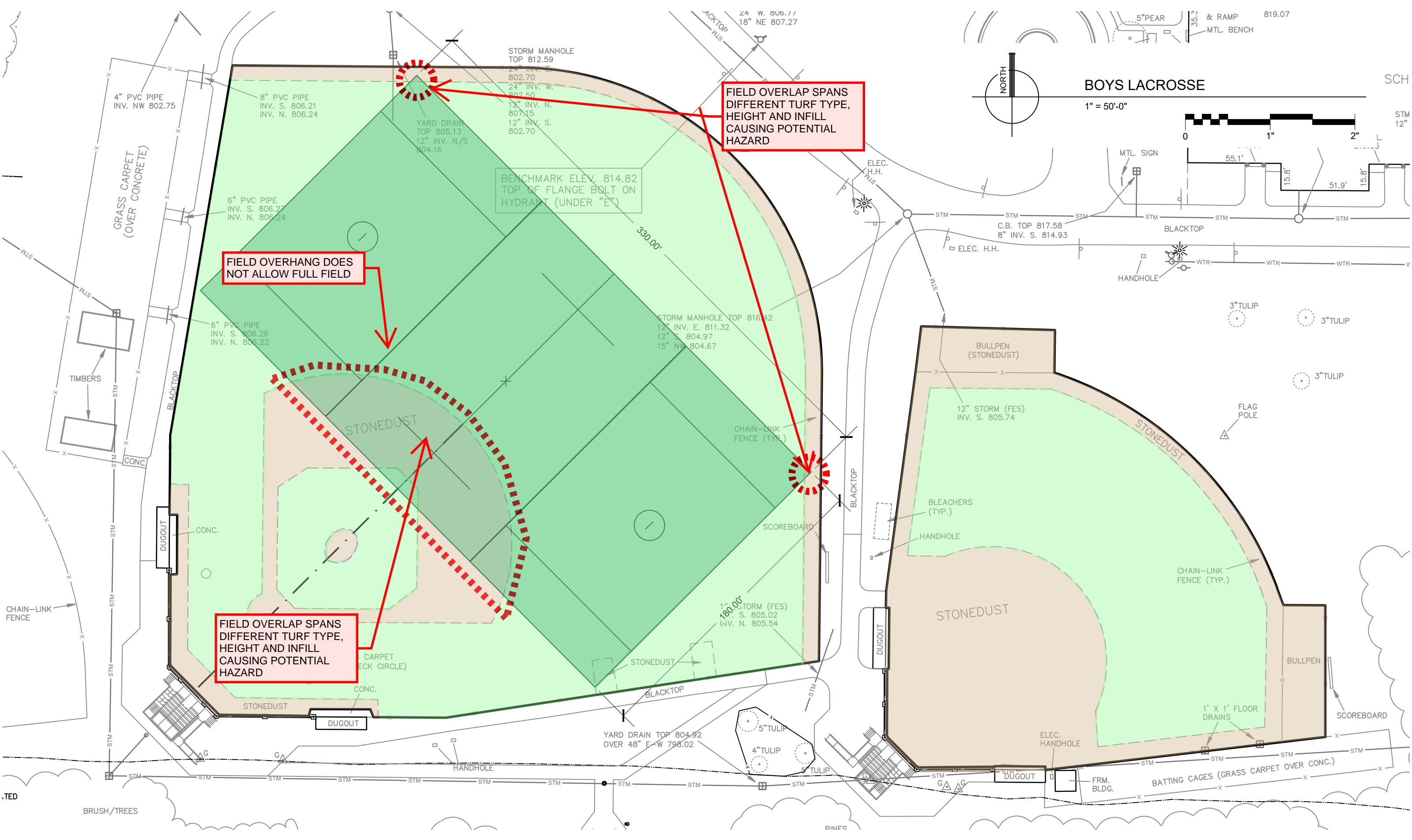
1" = 50'-0"



FIELD OVERLAP SPANS DIFFERENT TURF TYPE, HEIGHT AND INFILL CAUSING POTENTIAL HAZARD

FIELD OVERHANG DOES NOT ALLOW FULL FIELD

FIELD OVERLAP SPANS DIFFERENT TURF TYPE, HEIGHT AND INFILL CAUSING POTENTIAL HAZARD



STORM MANHOLE  
TOP 812.59  
24" INV. E.  
802.70  
24" INV. W.  
802.50  
12" INV. N.  
807.15  
12" INV. S.  
802.70

BENCHMARK ELEV. 814.82  
TOP OF FLANGE BOLT ON  
HYDRANT (UNDER "E")

STORM MANHOLE TOP 816.42  
12" INV. E. 811.32  
12" S. 804.97  
15" NW 804.67

12" STORM (FES)  
S. 805.02  
INV. N. 805.54

YARD DRAIN TOP 804.92  
OVER 48" E-W 798.02

BULLPEN  
(STONEDUST)

BLEACHERS  
(TYP.)

STONEDUST

BULLPEN

BATTING CAGES (GRASS CARPET OVER CONC.)

4" PVC PIPE  
INV. NW 802.75

8" PVC PIPE  
INV. S. 806.21  
INV. N. 806.24

6" PVC PIPE  
INV. S. 806.27  
INV. N. 806.24

6" PVC PIPE  
INV. S. 806.26  
INV. N. 806.22

DUGOUT

DUGOUT

DUGOUT

DUGOUT

GRASS CARPET  
(OVER CONCRETE)

BLACKTOP

CONC.

CONC.

STONEDUST

CONC.

DUGOUT

BLACKTOP

STONEDUST

STONEDUST

CHAIN-LINK  
FENCE (TYP.)

SCOREBOARD

DUGOUT

DUGOUT

FRM.  
BLDG.

12" STORM (FES)  
INV. S. 805.74

STONEDUST

CHAIN-LINK  
FENCE (TYP.)

STONEDUST

1' X 1' FLOOR  
DRAINS

DUGOUT

ELEC.  
HANDHOLE

3" TULIP

3" TULIP

3" TULIP

FLAG  
POLE

SCOREBOARD

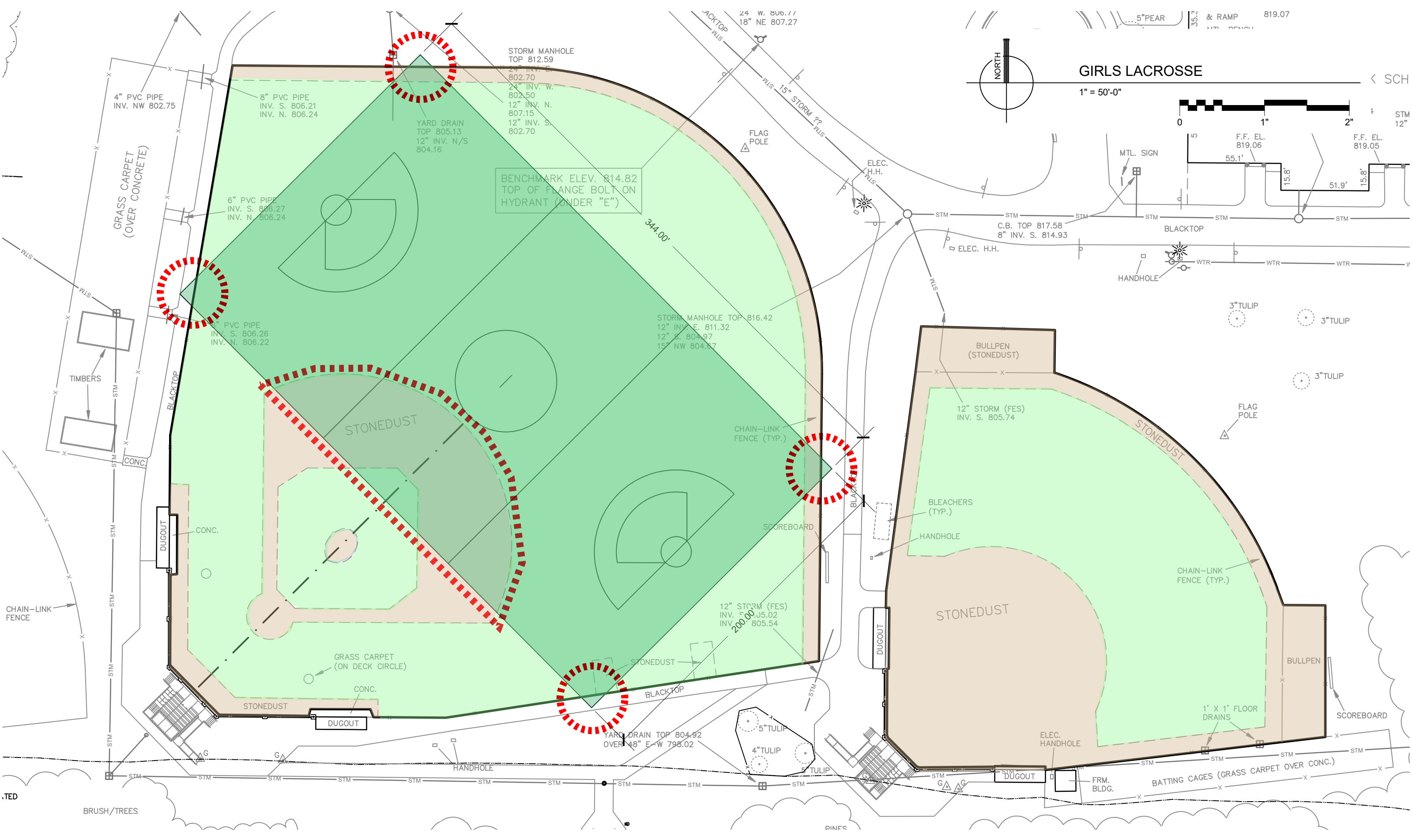
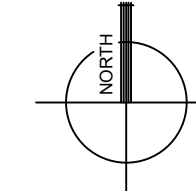
ATED

BRUSH/TREES

PINES

# GIRLS LACROSSE

1" = 50'-0"



STORM MANHOLE  
TOP 812.59  
24" INV. E.  
802.70  
24" INV. W.  
802.50  
12" INV. N.  
807.15  
12" INV. S.  
802.70

BENCHMARK ELEV. 814.82  
TOP OF FLANGE BOLT ON  
HYDRANT (UNDER "E")

STORM MANHOLE TOP 816.42  
12" INV. E. 811.32  
12" S. 804.97  
15" NW 804.67

12" STORM (FES)  
INV. S. 805.74

YARD DRAIN TOP 804.92  
OVER 48" E-W 798.02

BULLPEN  
(STONEDUST)

BLEACHERS  
(TYP.)

STONEDUST

BULLPEN

SCOREBOARD

GRASS CARPET  
(OVER CONCRETE)

6" PVC PIPE  
INV. S. 806.27  
INV. N. 806.24

DUGOUT

GRASS CARPET  
(ON DECK CIRCLE)

DUGOUT

CHAIN-LINK  
FENCE

BRUSH/TREES

GINES

FRM.  
BLDG.

BATTING CAGES (GRASS CARPET OVER CONC.)

3" TULIP

3" TULIP

3" TULIP

FLAG POLE

4" PVC PIPE  
INV. NW 802.75

8" PVC PIPE  
INV. S. 806.21  
INV. N. 806.24

YARD DRAIN  
TOP 805.13  
12" INV. N/S  
804.16

TIMBERS

BLACKTOP

6" PVC PIPE  
INV. S. 806.26  
INV. N. 806.22

STONEDUST

CHAIN-LINK  
FENCE (TYP.)

SCOREBOARD

STONEDUST

BLACKTOP

DUGOUT

DUGOUT

1' X 1' FLOOR  
DRAINS

STM

BLACKTOP

C.B. TOP 817.58  
8" INV. S. 814.93

ELEC. H.H.

HANDHOLE

WTR

WTR

FLAG POLE

ELEC.  
H.H.

MTL. SIGN

F.F. EL. 819.06

F.F. EL. 819.05

STM

STM

STM

STM

STM

STM

STM

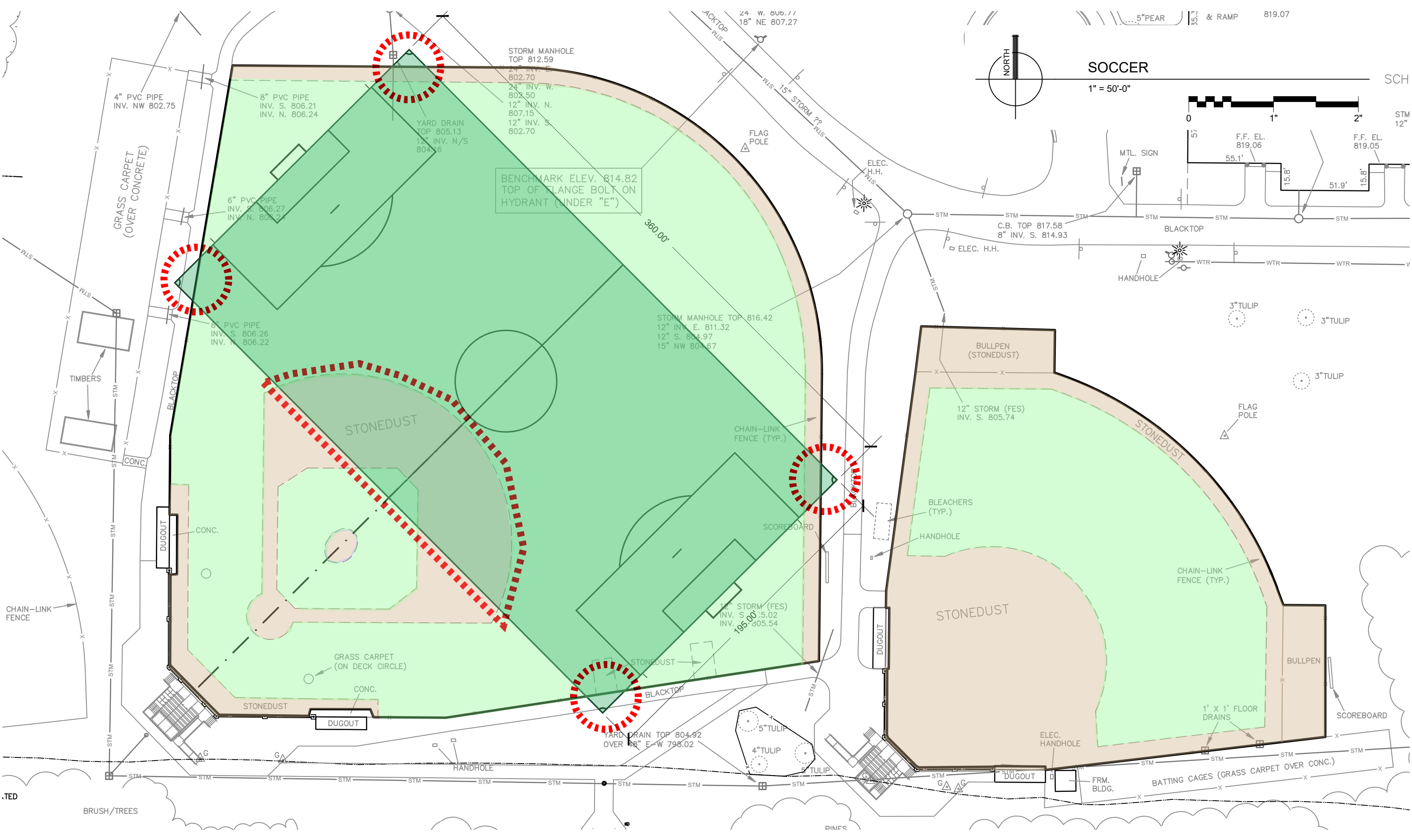
24" W. SUB.//  
18" NE 807.27

ACKTOP  
WLS

WLS 15" STORM ??

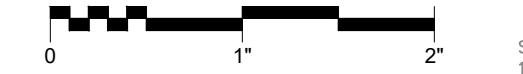
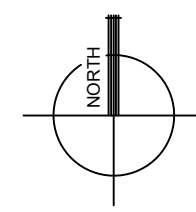
5" PEAR & RAMP 819.07

< SCH



**SOCCER**

1" = 50'-0"



SCH

819.07

5" PEAR 35.2' & RAMP

24" W. SUB. // 18" NE 807.27

ACKTOP WLS

FLAG POLE

ELEC. H.H. WLS

ELEC. H.H.

HANDHOLE

FLAG POLE

SCOREBOARD

ELEC. HANDHOLE

FRM. BLDG.

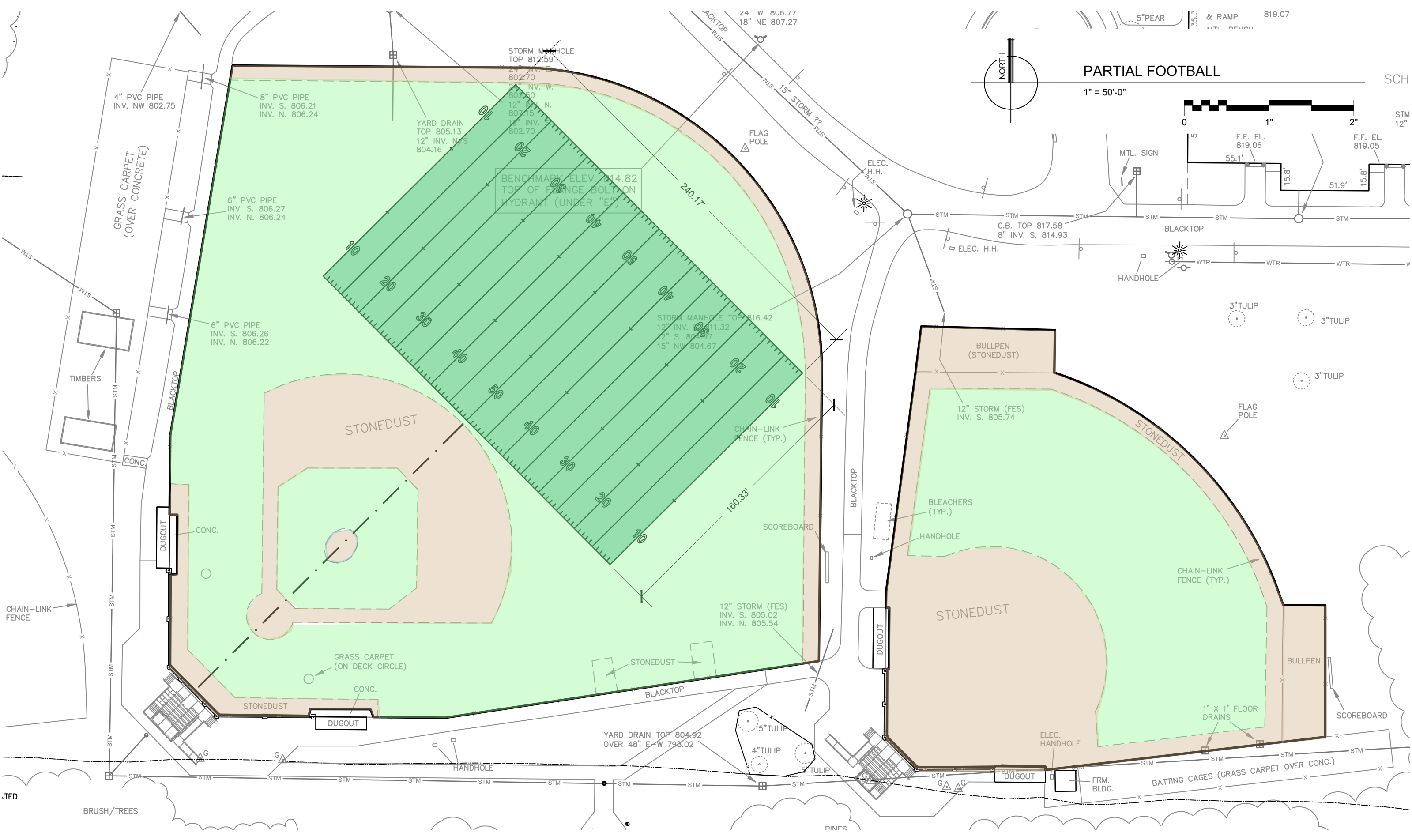
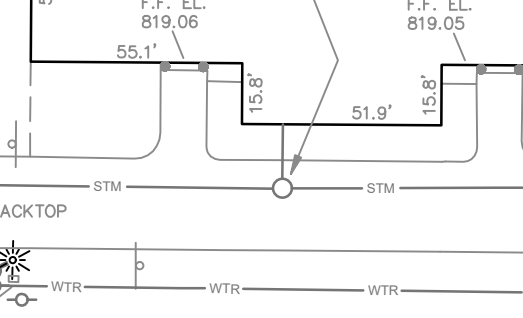
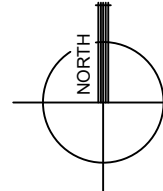
PINES

BRUSH/TREES

ATED

# PARTIAL FOOTBALL

1" = 50'-0"





## Memorandum

To: Dr. Steve Matthews  
Superintendent of Schools

From: Michael A. Cuneo, Assistant Superintendent of Finance

Date: February 9, 2023

Subject: NRMS Masonry

---

The Board of Education was presented with the Award Summary for the North Rockford Middle School additions and renovations at the January board meeting. As discussed at that meeting, the masonry bids are being brought to the board at a later date. Attached are the award summary and bid tab results for the masonry portion of this project.

The recommendation is to approve the contract with Burggrabe Masonry of Belmont, Michigan in the amount of \$1,192,608.00. This project will be funded with the 2019 bond proceeds.

MAC:kj

Attachment



# Rockford Public Schools

Quality Community – Quality Schools  
*Together Building a Tradition of Excellence*

## ROCKFORD PUBLIC SCHOOLS

### North Rockford Middle School Additions and Renovations

#### Award Summary & Bid Tab Results – Masonry

February 13<sup>th</sup>, 2023

OWNER:

Rockford Public Schools  
350 N. Main St.  
Rockford, MI 49341

ARCHITECT:

GMB Architecture & Engineering  
85 East Eighth Street Suite 200  
Holland, MI 49423

CONSTRUCTION MANAGER:

Owen-Ames-Kimball Co.  
300 Ionia, NW  
Grand Rapids, MI 49503





Rockford Public Schools  
North Rockford Middle School Additions and Renovations  
Bid Summary Sheet - Masonry  
Construction Manager: Owen-Ames-Kimball Co.

	BID CATEGORY	CONTRACTOR	Base Bid	Adjustments	Notes	TOTAL
7	Masonry	Burggrabe Masonry	1,192,608			1,192,608
	General Conditions	Owen-Ames-Kimball Co.			A	
	CM Fee	Owen-Ames-Kimball Co.			A	
		<b>Billing Subtotal</b>	<b>1,192,608</b>			<b>1,192,608</b>
	Building Contingency @ 10%				A	
	<b>TOTAL</b>		<b>1,192,608</b>			<b>1,192,608</b>
	Estimate		1,422,587			1,422,587

**(229,979)**

**Notes:**

A - General Conditions, Fee, and Contingency were previously approved at RPS Board Meeting 1/9/23



**Rockford Public Schools  
North Rockford Middle School Additions and Renovations  
Motion Recommendation  
Construction Manager: Owen-Ames-Kimball Co.**

**RECOMMENDED MOTION**

I move that Owen-Ames-Kimball Co. be authorized to issue Letters of Intent, in the amount indicated, to contractors and suppliers listed below, pending confirmation that all requirements of the Contract Documents have been met. Furthermore, that upon receipt by Owen-Ames-Kimball Co. of the appropriate documentation, contracts be awarded to these contractors and suppliers by Rockford Public Schools.

7	Masonry	Burggrabe Masonry	1,192,608
			<b><u>1,192,608</u></b>

